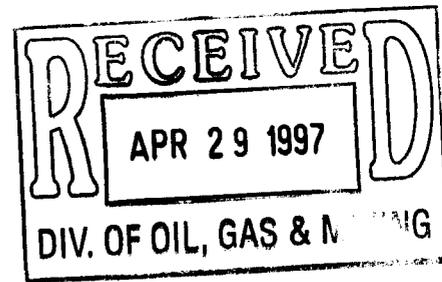


LAW OFFICES OF  
 VAN COTT, BAGLEY, CORNWALL & MCCARTHY  
 A PROFESSIONAL CORPORATION  
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Denise A. Dragoo

ADDRESS ALL CORRESPONDENCE TO  
 POST OFFICE BOX 45340  
 84145-0340

Direct Dial: (801) 237-0465

**HAND DELIVERED**

April 28, 1997

Mr. Max Nielson  
 United States Department of the Interior  
 Bureau of Land Management  
 Utah State Office  
 324 South State Street, Suite 301  
 Salt Lake City, Utah 84111

*Copy Aaron  
 ACT/007/001 #2*

**RE: Revision of March 31, 1997 Legal Description for Amendment of Lease  
 Modification for Federal Coal Lease No. U-017354 - White Oak Mining &  
 Construction Co., Inc.**

Dear Max:

On behalf of White Oak Mining & Construction Co., Inc. ("White Oak"), and at the request of the Bureau of Land Management ("BLM"), we hereby amend the property description for Lease Modification of federal coal lease No. U-017354.

Due to the irregular legal description of Lots 2, 3 and 4, BLM has requested White Oak to make the following changes to the Added Lands description. The Added Lands for federal Coal Lease No. U-017354 are located within Emery County, Utah, more particularly described as follows:

**Township 14 South, Range 6 East, Salt Lake Meridian**

**Section 1:**

N1/2SE1/4NW1/4 (20 acres);  
 N1/2SW1/4NW1/4 (20 acres);  
 Lot 2: All (39.92 acres);  
 Lot 3: All (39.87 acres);  
 Lot 4: All (39.82 acres).

(Total modified acreage: 159.61 acres.)

Enclosed is a revised map. Please update White Oak's application to reflect the revised description.

Mr. Max Nielson  
April 28, 1997  
Page 2

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If you need anything further regarding this matter, please contact me or Mark Wayment at White Oak.

Very truly yours,

A handwritten signature in black ink, appearing to read "D. Dragoo", with a horizontal line extending to the right from the end of the signature.

Denise A. Dragoo

DAD:jmc:140456

Enclosure

cc: Steve Falk, BLM, Price, Utah (with enclosure)  
Carter Reed, Manti LaSal National Forest (with enclosure)  
✓ Darron Haddock, Utah Division of Oil, Gas & Mining (enclosure to follow)  
Mark Wayment  
Dave Hansen