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JAN 07 2002

DIVISION OF
OIL, GAS AND MINING

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF KENTUCKY
(LEXINGTON DIVISION)

In re:

LODESTAR ENERGY INC., et al.,

Debtors.

LODESTAR ENERGY INC. AND
LODESTAR HOLDINGS, INC.,

Plaintiffs,

v.

THE STATE OF UTAH, et al.,

Defendants.

Case Nos. 01-50969 and 01-50972

Chapter 11

Jointly Administered under
Case No. 01-50969

Judge Joseph M. Scott, Jr.

Adv. Pro. No. 02-5001

NOTICE OF FILING
CORRECTED EXHIBIT L TO COMPLAINT FOR INJUNCTIVE RELIEF

Comes Lodestar Holdings, Inc. and Lodestar Energy, Inc., by and through counsel,
and hereby files the attached corrected Exhibit L to Complaint for Injunctive Relief, filed January
2, 2002.

Respectfully submitted,

SQUIRE, SANDERS & DEMPSEY, LLP

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Gregory A. Ruehlmann
Jeffrey A. Marks, Esq.
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and

FOWLER MEASLE & BELL, LLP


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300 West Vine Street, Suite 600
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Telephone: 859-252-6700
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eakennedy@fmblaw.com

COUNSEL FOR PLAINTIFFS

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served upon those persons listed below by hand-delivery or U.S. Mail, postage pre-paid, as indicated, on this the 3 day of January, 2002:

Matthew B. Bunch, Esq.
271 West Short Street, Suite 805
P.O. Box 2086
Lexington, Kentucky 40588-2086
CO-COUNSEL FOR PACIFIC EMPLOYERS
INSURANCE COMPANY AND STATE OF UTAH
Hand-Delivery

John Maycock, Esq.
ASSISTANT ATTORNEY GENERAL, STATE OF UTAH
c/o Matthew B. Bunch, Esq.
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Lexington, Kentucky 40588-2086
Hand-Delivery

THE STATE OF UTAH
Mark Shurtleff
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State Capitol Office
236 State Capitol
Salt Lake City, UT 84114-0810
U.S. Mail, Postage Pre-Paid

KATHLEEN CLARKE, EXECUTIVE DIRECTOR
State of Utah Department of Natural Resources
Division of Oil, Gas & Mining
Or Her Successor in Interest
1594 West North Temple, Suite 1210
SALT LAKE CITY, UT 84114-5801
U.S. Mail, Postage Pre-Paid

LOWELL P. BRAXTON, DIVISION DIRECTOR
State of Utah Department of Natural Resources
Division of Oil, Gas & Mining
1594 West North Temple, Suite 1210
Salt Lake City, UT 84114-5801
U.S. Mail, Postage Pre-Paid


COUNSEL FOR PLAINTIFFS

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State of Utah
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

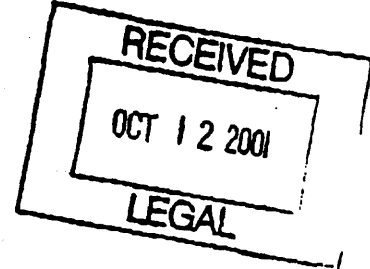
Michael O. Leavitt
Governor

Kathleen Clarke
Executive Director

Lowell P. Braxton
Division Director

1594 West North Temple, Suite 1210
PO Box 145801
Salt Lake City, Utah 84114-5801
801-538-5340
801-359-3840 (Fax)
801-538-7223 (TDD)

October 5, 2001



CERTIFIED MAIL
7099 3400 0016 8896 0013

Dave Miller, Resident Agent
Lodestar Energy, Inc
H.C.35 Box 370
Helper, Utah 84527

Re: Bond Replacement Required, Lodestar Energy, Inc., Horizon Mine. C/007/020, Outgoing File

Dear Mr. Miller:

The new surety rules are now effective and Lodestar Energy, Inc. must replace the current surety, Frontier Insurance Company, within 120 days of receipt of this letter. The new rules, R645-301-860.110, require that a surety company have a rating of A- or better or a Financial Performance Rating of 8 or better according to the A.M. Best's Key Rating Guide and be continuously listed on the Department of Treasury, Circular 570. Currently, Frontier Insurance Company is in "rehabilitation" with the New York Insurance Commission and has a Best's Rating of "E" and was dropped from the Circular 570 in June 2000.

Please call me (801-538-5306) or Pamela Grubaugh-Littig (801-538-5268) if you have any questions about this.

Sincerely,

Mary Ann Wright
Associate Director, Mining

vs

Enclosure

Eb Davis, Lodestar Energy, Inc.

John Maycock

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State of Utah
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

Michael O. Leavitt
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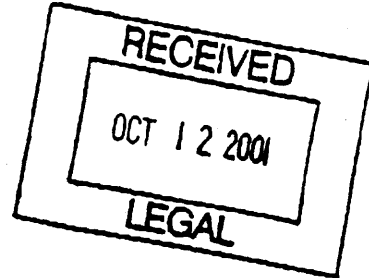
Salt Lake City, Utah 84114-5801

801-538-6340

801-359-3940 (Fax)

801-538-7223 (TDD)

October 5, 2001



CERTIFIED MAIL

7099 3400 0016 8896 0020

Dave Miller, Resident Agent
Lodestar Energy, Inc
H.C.35 Box 370
Helper, Utah 84527

Re: Bond Replacement Required, Lodestar Energy, Inc., White Oak Mine, C/007/001, Outgoing File

Dear Mr. Miller:

The new surety rules are now effective and Lodestar Energy, Inc. must replace the current surety, Frontier Insurance Company, within 120 days of receipt of this letter. The new rules, R645-301-860.110, require that a surety company have a rating of A- or better or a Financial Performance Rating of 8 or better according to the A.M. Best's Key Rating Guide and be continuously listed on the Department of Treasury, Circular 570. Currently, Frontier Insurance Company is in "rehabilitation" with the New York Insurance Commission and has a Best's Rating of "E" and was dropped from the Circular 570 in June 2000.

Please call me (801-538-5306) or Pamela Grubaugh-Littig (801-538-5268) if you have any questions about this.

Sincerely,

Mary Ann Wright
Associate Director, Mining

vs

Enclosure

Eb Davis, Lodestar Energy, Inc.

John Maycock

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