

### Document Information Form

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File Name: INCOMING

To: UTAH STATE DIVISION OF OIL GAS AND MINING

From:

Person \_\_\_\_\_

Company LODESTAR ENERGY INC

Date Received: 08/25/2003

Explanation: \_\_\_\_\_

Notice Of Conversion To Chapter 7 Bankruptcy Cases, Meeting Of Creditors & Deadlines

cc:

UNITED STATES BANKRUPTCY COURT  
Eastern District of Kentucky

*J. E. 8/07/03 James Pan*  
*+ Lodestar Bankruptcy*

**Notice of Conversion to  
Chapter 7 Bankruptcy Cases, Meeting of Creditors & Deadlines**

A bankruptcy case concerning the debtor(s) listed below was originally filed as cases under Chapter 11 and converted to the chapter stated above on 7/15/03.

You may be a creditor of one or more of the debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in these cases may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

**See Reverse Side For Important Explanations**

<u>Debtors (names and address):</u>	<u>Case Nos.:</u>	<u>Taxpayer ID Nos.:</u>
<b>Debtors:</b> Lodestar Energy, Inc.	01-50969-jms	95-2623858
Lodestar Holding, Inc.	01-50972-jms	13-3903875
Industrial Fuels and Minerals, Co.	03-70015-jms	36-3256999
<b>Address:</b> c/o William D. Bishop, Trustee 2525 Harrodsburg Rd. Lexington, KY 40504		
<b>Attorneys for Debtors (name and address):</b>  Squire, Sanders & Dempsey, L.L.P. Attn: Stephen D. Learner and/or Jeffrey Marks 312 Walnut Street, Suite 3500 Cincinnati, OH 45202-4036		
<b>Judge:</b> Joseph M. Scott, Jr.	<b>Bankruptcy Trustee:</b> William D. Bishop <b>Address:</b> 2525 Harrodsburg Rd. Lexington, KY 40504	

**Meeting of Creditors:**

**Date:** September 15, 2003 - **Time:** 10:00 a.m. (E.S.T.)

**Location:** Office of the U.S. Trustee, Meeting of Creditors Room 807, 100 E. Vine Street, Lexington, KY 40507-1406

You have the right to attend the meeting of creditors, but are not required to do so.

**Deadline to File a Proof of Claim**

**PLEASE DO NOT FILE A PROOF OF CLAIM UNLESS YOU RECEIVE NOTICE TO DO SO**

**Creditors May Not Take Certain Actions:**

The filing of the bankruptcy cases automatically stays certain collection and other actions against the debtor(s) and the debtor(s)' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

<b>Address of the Bankruptcy Clerk's Office:</b>  U.S. Bankruptcy Court P.O. Box 1111 Lexington, KY 40588-1111  Telephone number: (859) 233-2608	<b>For the Court:</b>  Clerk of the Bankruptcy Court: Jerry D. Truitt
<b>Hours Open:</b> Monday – Friday 8:30 AM - 4:30 PM	<b>Date:</b> August 22, 2003

**Case information 24 hours per day: VCIS 1.800-998-2650 or (859) 233-2650.**

**Visit our website at [www.kyeb.uscourts.gov](http://www.kyeb.uscourts.gov) for more information.**

## EXPLANATIONS

Filing of Chapter 7 Bankruptcy Case	A bankruptcy case under chapter 7 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor(s) by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor(s); repossessing the debtor(s)' property; and starting or continuing lawsuits or foreclosures.
Meeting of Creditors	<p>A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor(s)' representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.</p> <p>Failure of the debtor(s) or the attorney for the debtor(s) to attend this meeting, without an order being entered sustaining a motion to continue, will result in a motion to dismiss the within case being filed. Failure of the debtor(s) to comply with the Order to Debtor entered on the same date as this notice, will result in a motion to dismiss the within case being filed.</p>
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. If you do not file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side you might not be paid any money on your claim against the debtor(s) in the bankruptcy case. To be paid you must file a Proof of Claim even if your claim is listed in the scheduled filed by the debtor(s).
Liquidation of the Debtor(s)' Property and Payment of Creditor's Claims:	<p>The bankruptcy trustee listed on the front of this notice will collect and sell the debtor(s)' property. If the trustee can collect enough money, creditors may be paid some or all of the debts owed to them, in the order specified by the Bankruptcy Code.</p> <p>To make sure you receive any share of that money, you must file a Proof of Claim, as described above.</p>
Bankruptcy Clerk's Office	Any document that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all documents filed, including the list of the debtor(s)' property and debts at the bankruptcy clerk's office.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.
Trustee	The trustee named on the front side is the interim trustee appointed by the U.S. Trustee to serve under general blanket bond. The trustee may give notice of intent to abandon property of the debtor(s) at the scheduled § 341 meeting.
<b>---- Refer To Other Side For Important Deadlines and Notices ----</b>	