

UNITED STATES BANKRUPTCY COURT
EASTERN DIVISION OF KENTUCKY
LEXINGTON DIVISION

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IN RE:

LODESTAR ENERGY, INC.
LODESTAR HOLDINGS, INC.
INDUSTRIAL FUELS MINERALS CO.

RECEIVED

JUN 28 2004

CASE NO. 01-50969
CASE NO. 01-50972 and
CASE NO. 03-70015

CHAPTER 7

DEBTORS

OIL, GAS & MINERAL

NOTICE OF BAR DATE FOR FILING ADMINISTRATIVE CLAIMS

On June 17, 2004, the United States Bankruptcy Court for the Eastern District of Kentucky (the "Court") entered an order in the above-captioned chapter 7 cases (the "Administrative Bar Date Order") establishing August 16, 2004 (the "Administrative Bar Date") as the deadline for any entity to file an Administrative Claim against the above-named Debtors. The term "Administrative Claim" means: a claim against a Debtor or its Estate arising after commencement of the cases for a cost of administration of the Chapter 11 or Chapter 7 Cases, that is entitled to administrative priority pursuant to sections 503 or 507 of the Bankruptcy Code.

Your rights may be affected. If you have an Administrative Claim against the Debtors or the Estates that has not been paid, you must file an Administrative Claim on or before the Administrative Claim Bar Date, or your Administrative Claim will be forever barred, and you will not be entitled to receive payment on your Administrative Claim. Administrative Claims evidencing dates when claims were incurred with supporting documentation, must be filed with the Clerk of the U.S. Bankruptcy Court for the Eastern District of Kentucky, with a copy served on the Trustee at the address below, as follows:

By Mail: U.S. Bankruptcy Court Clerk, P.O. Box 1111, Lexington, KY 40588-1111

In Person: U.S. Bankruptcy Court Clerk, 200 Community Trust Bank Bldg., 100 E. Vine Street, Lexington, KY 40507
(Monday-Friday, 8:30 a.m.-4:00 p.m.)

Electronically: Certified filers may file claims electronically according to the Court's ECF procedures.

Claim forms may be accessed at <http://ftp.wwwatty.com> or www.kyeb.uscourts.gov.

If you want a file stamped copy of your claim returned, you must include an extra copy and a self-addressed, stamped envelope.

No claims for amounts arising before commencement of the cases should be filed at this time and no re-filing of proofs of claim previously filed is necessary.

You are not required to file an Administrative Claim if your Administrative Claim has been previously paid by the Debtors or allowed by an order of the Court.

The deadline described in this Notice does not apply to those claiming wages earned from December 11, 2002 through July 13, 2003. Congress Financial Corporation will be responsible for those claims in accordance with paragraph 17 of the Settlement Agreement. Any disputes as to the amount of such claims may be brought before the Court at a later date.

The Trustee reserves the right to dispute, or to assert offsets or defenses against, any filed Administrative Claim. Nothing contained in this Notice shall preclude the Trustee or any other party in interest from objecting to any Claim, whether scheduled or filed, on any grounds. If you require additional information regarding the filing of an Administrative Claim, please contact the Trustee listed below.

Trustee:

William D. Bishop
2525 Harrodsburg Rd., Suite 235
Lexington, KY 40507
Phone: (859) 223-7959
Fax: (859) 223-3793
E-mail: qcky@aol.com