

INCORPORATING
COGNITIVE**Sheila Morrison - our deal with Lodestar closed on Thursday 08-19-04**

From: "John Austin" <jwaustin2@hotmail.com>
To: <stevealder@utah.gov>, <jsretrum@comcast.net>, <haustin@osmre.gov>
Date: 8/21/2004 3:01 PM
Subject: our deal with Lodestar closed on Thursday 08-19-04
CC: <bkovacic@osmre.gov>, <ebandy@osmre.gov>

The closing occurred as planned on Thursday. I am glad I did not attend -- it turned out to be a marathon staring contest between Bob Brown & Bill Bishop. I hear it took 3 - 4 hours for them to hash out their differences and create the releases & side deals for their administrative problems.

Anyway, the Utah check is in the mail. I am attaching a copy for your records.

Henry & John -- do you need a copy of the Term Sheet & Settlement Agreement? I think I sent one but I won't swear to it.

See ya'll at COGMA in Denver in a month if I don't talk to you before then.

JWA

WYATT, TARRANT & COMBS, LLP
REAL ESTATE ESCROW ACCOUNT
250 W MAIN ST SUITE 1600 859-233-2012
LEXINGTON, KY 40507

2181

21-6/830 711

DATE August 19, 2004

PAY
TO THE
ORDER OF The Utah Division of Oil, Gas & Mining

\$ 1,217,000.00

-One Million Two Hundred Seventeen Thousand and no/100- DOLLARS



National City.
National City Bank of Kentucky
Lexington, Kentucky

DETACH AND RETAIN THIS STATEMENT
THE ATTACHED CHECK IS IN FULL PAYMENT OF ITEMS DESCRIBED ABOVE. IF NOT CORRECT PLEASE NOTIFY US PROMPTLY. NO RECEIPT DESIRED.
WYATT, TARRANT & COMBS, LLP REAL ESTATE ESCROW ACCOUNT

Renco
43763.103760