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State of Utah

Department of
Natural Resources

Division of
Oil, Gas & Mining

ROBERT L. MORGAN
Executive Director

LOWELL P. BRAXTON
Division Director

OLENE S. WALKER
Governor

GAYLE F. McKEACHNIE
Lieutenant Governor

UTAH DIVISION OF OIL, GAS & MINING
FACSIMILE COVER SHEET

DATE: August 25, 2004
FAX: (859) 253-9144
ATTENTION: William T. Gorton
COMPANY: Sites and Harbison

DEPARTMENT:

NUMBER OF PAGES: (Including this one) 2

FROM: Vickie Southwick DIVISION OIL, GAS & MINING (801) 538-5304

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MESSAGE:

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August 23, 2004

William T. Gorton III, Esq.
Stites and Harbison
250 West Main Street, Suite 2300
Lexington, Kentucky 40507

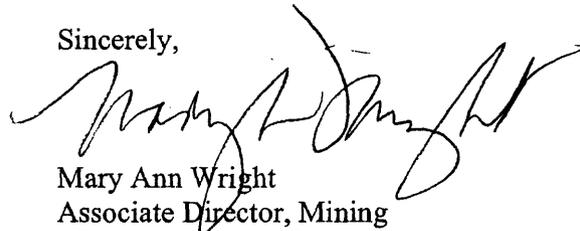
Re: Progress Payment Withdrawal Request #4, White Oak Mine, C/007/0001,
Outgoing File

Dear Mr. Gorton:

Enclosed with this letter, please find 1) the fourth and final Payment Withdrawal Request letter, addressed to Ms. Betty Bain, which must be co-signed by Frontier Insurance Company in Rehabilitation; and 2) the signed Progress Estimate, dated June 28, 2004.

Please contact me if we need to discuss this payment further. Call me at (801) 538-5306, or email at maryannwright@utah.gov.

Sincerely,



Mary Ann Wright
Associate Director, Mining

Enclosures 2 as above

cc: Steve Alder, AAG
Jim Fulton, OSM
Joe Lambert, Ledcor
Steve Demczak PFO

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TRANSACTION REPORT

P. 01

AUG-25-2004 WED 01:43 PM

FOR: OIL, GAS & MINING

801 359 3940

DATE	START	RECEIVER	TX TIME	PAGES	TYPE	NOTE	M#	DP
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