

August 23, 2004

William T. Gorton III, Esq.
Stites and Harbison
250 West Main Street, Suite 2300
Lexington, Kentucky 40507

Re: Progress Payment Withdrawal Request #4, White Oak Mine, C/007/0001,
Outgoing File

Dear Mr. Gorton:

Enclosed with this letter, please find 1) the fourth and final Payment Withdrawal Request letter, addressed to Ms. Betty Bain, which must be co-signed by Frontier Insurance Company in Rehabilitation; and 2) the signed Progress Estimate, dated June 28, 2004.

Please contact me if we need to discuss this payment further. Call me at (801) 538-5306, or email at maryannwright@utah.gov.

Sincerely,

Mary Ann Wright
Associate Director, Mining

Enclosures 2 as above
cc: Steve Alder, AAG
Jim Fulton, OSM
Joe Lambert, Leducor
Steve Demczak PFO
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