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STATE OF UTAH
NATURAL RESOURCES
Oil, Gas & Mining

Norman H. Bangerter, Governor
Dee C. Hansen, Executive Director
Dianne R. Nielson, Ph.D., Division Director

355 W. North Temple • 3 Triad Center • Suite 350 • Salt Lake City, UT 84180-1203 • 801-538-5340

January 7, 1986

Mr. Allen D. Klein, Administrator
Western Technical Center
Office of Surface Mining
Brooks Towers
1020 Fifteenth Street
Denver, Colorado 80202

Dear Mr. Klein:

RE: MRP Update, Permanent Road Culvert Changes, Kaiser Coal Corporation, Sunnyside Mines, ACT/007/007, #2, Carbon County, Utah

Enclosed please find eight (8) copies of Kaiser Coal Corporation's plans to update the Mining and Reclamation Plan (MRP) as referenced above for their Sunnyside Mines in Carbon County, Utah. A discrepancy noted in the final stages of the MRP review is clarified by this submittal. This material is for your files.

If you have any questions or need additional information, please contact me.

Sincerely,

A handwritten signature in cursive script that reads "John J. Whitehead".

John J. Whitehead
Permit Supervisor/
Reclamation Hydrologist

btb
Enclosures
0341R-59

COMMAND
X
VENDOR: 1.CHILTON 2.CBI 3.PINGER 4.TRANS UNION 5.TRW 6.MANUAL
6
MANUAL SIGN IN

ENTER NUMBER TO DIAL
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D&B READY...ENTER CARRIAGE RETURN AND TRANSACTION NAME
PRNT #####
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10/01/86 17:19 DON'T LET TECHNICAL PROBLEMS GET YOU "DOWN", CALL
DUN & BRADSTREET THE D&B CUSTOMER SUPPORT CENTER. TO LEARN MORE
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ENTER INQUIRY, NEWS, OR PDT:KAISER COAL CORP

ENTER CITY: COLORADO SPRINGS

ENTER STATE: CO

MONITORING SERVICES:
ENTER P=CONTINUOUS PAR OR N: N

ENTER ENDORSEMENT OR CARRIAGE RETURN: T-42,JO,MINING

1 Kaiser Coal Corporation	102 S Tejon, Ste 800	144288842
2 Kaiser Coal Co	102 S Tejon #800	049674849

I=REQUEST BUSINESS INVESTIGATION
V=INQUIRY NAME VARIATION
X=EXTENDED SEARCH
ENTER 1-2, I, X, OR V: 1

F=FULL REPORT	P=PAYMENT ANALYSIS RPT	U=UNDERWRITING GUIDE
S=SUMMARY REPORT	D=FINANCIAL PRODUCTS	H=MAIL
R=RATING & VERIFICATION	C=CREDIT GUIDE	CAN=MOVE TO NEXT INQUIRY
	T=FAMILY TREE	
	G=GOVT ACTIVITY REPORT	

ENTER SELECTION: F

PRINT NOW?
ENTER Y OR N: Y

*Kaiser/0
ACT/007/007
Fireproof file*

ATTN: T-42, JO, MINING

IN DATE

Statement Date: JUN 30 1985

DUNS: 14-428-8842
KAISER COAL CORPORATION
(SUBSIDIARY OF KAISER STEEL
CORPORATION, FONTANA, CA)

BOX 2679
COLORADO SPRINGS CO 80901
102 S TEJON, STE 800
AND BRANCH(ES) OR DIVISION(S)
COLORADO SPRINGS CO 80903
TEL: 303 475-7005

DATE PRINTED
OCT 01 1986
BITUMINOUS COAL
MINING
SIC NO.
12 11

SUMMARY
RATING --
STARTED 1985
PAYMENTS SEE BELOW
SALES F \$39,624,000
WORTH F \$258,357,000
EMPLOYS 800(40 HERE)
HISTORY INCOMPLETE
FINANCING SECURED

CHIEF EXECUTIVE: CHARLES S MC NEIL, PRES

PAYMENTS (Amounts may be rounded to nearest figure in prescribed ranges)

REPORTED	PAYING RECORD	HIGH CREDIT	NOW OWES	PAST DUE	SELLING TERMS	LAST SALE WITHIN
09/86	Ppt	2500	-0-	-0-	N30	6-12 Mos
	Ppt	1000	-0-	-0-	N7	4-5 Mos
	Ppt	500	500	-0-	N7	1 Mo
	Ppt	100	-0-	-0-	N7	1 Mo
	Ppt	50	-0-	-0-	N7	2-3 Mos
	Ppt-Slow 30	15000	5000	5000	N30	1 Mo
	Ppt-Slow 30	100	-0-	-0-	N7	6-12 Mos
	Ppt-Slow 60	20000	20000	15000	N30	1 Mo
	Ppt-Slow 60	15000	-0-	-0-	N30	6-12 Mos
	Ppt-Slow 60	500	500	500	N30	2-3 Mos
	Ppt-Slow 90	500	-0-	-0-		6-12 Mos
	Slow 30	750	50	50	N30	6-12 Mos
	Slow 15-80	100000	50000	50000		1 Mo
	Slow 90	500	500	500		4-5 Mos
	Slow 30-90	500	250	250	N30	2-3 Mos
	Slow 30-120	1000	750	500		1 Mo
	(017)	5000	5000	2500		
	(018)	250	-0-	-0-		
08/86	Ppt	7500	7500	-0-		1 Mo
	Ppt-Slow 60	60000	15000	15000		1 Mo
	Ppt-Slow 90	100	100	100	N30	2-3 Mos
	Ppt-Slow 90	100	100	50		1 Mo
	Slow 25	2500	-0-	-0-	N30	
	Slow 30	5000	100	100	N30	4-5 Mos
	Slow 30-90	50000	30000	30000		1 Mo
	(026)	750	-0-	-0-	N30	
07/86	Ppt	7500	2500	-0-	N30	1 Mo
	Ppt	250	250	-0-	N15	1 Mo
	Ppt	100	50	-0-	N30	2-3 Mos

	Ppt-Slow 30	750	250	250		6-12 Mos
	Ppt-Slow 30	250	250	50	N30	2-3 Mos
	Ppt-Slow 60	15000	-0-	-0-	1/2 10 N30	4-5 Mos
	Ppt-Slow 60	7500	-0-	-0-		6-12 Mos
	Ppt-Slow 60	5000	2500	2500	N30	2-3 Mos
	Ppt-Slow 90	10000	5000	2500		1 Mo
	Ppt-Slow 150	10000				
	Slow 25		-0-	-0-		6-12 Mos
	Slow 30	100000	20000	-0-		1 Mo
	Slow 30	5000	-0-	-0-	1 10 N30	
	Slow 45	7500	7500	7500		
	Slow 45	100	-0-	-0-		2-3 Mos
	Slow 55	500	250	250		
	Slow 30-60	40000	100	100	2 10 N30	2-3 Mos
	Slow 30-60	30000	-0-	-0-		4-5 Mos
	Slow 60	2500	250	-0-		
	Slow 30-90	30000	20000	15000	2 10 N30	1 Mo
	Slow 100	20000	-0-	-0-		1 Mo
	(048)	500	-0-	-0-		6-12 Mos
06/86	Ppt	5000	5000	-0-		1 Mo
	Ppt	750	750	-0-	N30	1 Mo
	Ppt	100	-0-	-0-		6-12 Mos
	Ppt-Slow 60	5000	5000	2500	Regular terms	1 Mo
	Ppt-Slow 60	1000	-0-	-0-	N30	6-12 Mos
	(054)	1000	-0-	-0-		4-5 Mos
05/86	Antic	100	100	-0-		6-12 Mos
04/86	Ppt-Slow 45	1000	1000	500		1 Mo
	Slow 30	10000	7500	7500	1/2 10 N30	4-5 Mos
	Slow 30	250	-0-	-0-		4-5 Mos
	Slow 40	100000	100000			1 Mo
	Slow 70	50000	50000			1 Mo
03/86	Slow 20	1000				
02/86	Slow 30-60	250		-0-	1/2 10 N30	
01/86	Slow 60-90	7500	7500		N30	1 Mo
12/85	Antic	100	100	-0-		1 Mo
11/85	Ppt-Slow 15	2500	500	250		1 Mo
	Slow 30	250	250	250	N30	
10/85	Slow 20	70000				1 Mo

Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

UPDATE

01/10/86

In a communication received Dec 23 1985 and signed by W Wesley Emerson VPres 12-18-85, it was indicated:
Sales are now \$105,000,000 yearly.
Profits for the past six months were up.

STATEMENT UPDATE

09/19/85 IN THE INTEREST OF SPEED, SUPPLEMENTAL FINANCIAL STATEMENTS ARE ISSUED AS RECEIVED WITHOUT REVIEW. THE FIGURES WILL BE REVIEWED AGAINST THE RATING AT A SUBSEQUENT DATE.

Interim statement dated JUN 30 1985:

Cash	\$	1,064,000	Accts Pay	\$	5,614,000
Accts Rec		9,374,000	Accruals		4,908,000
Inventory		6,549,000	L.T. Liab-(1yr)		6,512,000

KAISER COAL CORPORATION

OCT 01 1986

PAGE 003

Other Curr Assets	8,841,000	Other Curr Liabs	3,462,000
Curr Assets	<u>25,828,000</u>	Curr Liabs	<u>20,496,000</u>
Property, Plant & Equipment	316,517,000	Accured Benefits Payable	20,115,000
Other Assets	12,985,000	L.T. Liab-Other	56,362,000
		COMMON STOCK	1,000
		ADDIT. PD.-IN CAP	255,726,000
		RETAINED EARNINGS	2,630,000
Total Assets	355,330,000	Total	355,330,000

From JAN 01 1985 to JUN 30 1985 six months sales \$39,624,000; cost of goods sold \$30,075,000. Gross profit \$9,549,000; operating expenses \$8,087,000. Operating income \$1,462,000; other expenses \$2,573,000; net income \$2,630,000.

Statement received by mail SEP 19 1985. Prepared from books without audit.

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Fixed assets shown net less \$12,300,000 depreciation. Other fixed assets are centered in water rights.

The long term liabilities consists of notes bearing interest from 10.79% to 14.00% secured by property, plant and equipment. The notes mature between 1985 and 1991.

One note is \$60 million long term credit agreement with a financial institution. The note matures in 10 years with quarterly installments of \$1.5 million, but may be reduced to \$.75 million, but the balance must be covered in subsequent payments. The interest rate is 1.5% above.

The financial institutions prime lending rate. The note is secured by Kaiser Coal and its operating subsidiaries' common stock, substantially all of Kaiser Coal's and its operating subsidiaries' property, plant, equipment and coal reserves and assignment of all coal sales contracts.

The above consolidated figures were signed by W Wesley Emerson, vice president of finance.

FINANCE

- * A FINANCIAL SPREAD SHEET OF COMPARATIVES, RATIOS, AND INDUSTRY AVERAGES *
- * MAY BE AVAILABLE. ORDER A DUNS FINANCIAL PROFILE VIA YOUR DUNSPRINT *
- * TERMINAL OR LOCAL D&B OFFICE *

07/17/85 On JUL 22 1985 Jeff Desautels, attorney, deferred all information

PUBLIC FILINGS

UCC FILINGS

- 09/18/86 Financing Statement #908007 filed 07-07-86 with Secretary, State of CO. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: IBM Credit Corporation, Old Greenwich, CT. Collateral: leased computer equipment.
- 08/07/86 Financing Statement #898844 filed 06-02-86 with Secretary, State of CO. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: IBM Credit Corporation, Old Greenwich, CT. Collateral: leased computer equipment.
- 05/02/86 Financing Statement #868169 filed 02-04-86 with Secretary, State of CO. Debtor: Kaiser Coal Corporation, Colorado Springs, CO.

- Secured Party: Mellon Finl Svcs Corp, Pittsburgh, PA. Collateral: leased computer equipment, vehicle(s), equipment.
- 04/01/86 Financing Statement #049111 filed 01-02-86 with Secretary, State of UT. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: United States Steel Corp, Pittsburgh, PA. Collateral: specified inventory, contract rights general intangibles, oil, gas & mineral lease, equipment, fixtures and proceeds.
- 03/26/86 Financing Statement #850813024 filed 08-13-85 with Secretary, State of NM. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: Caterpillar Fncl Serv Corp, Peoria, IL. Collateral: leased construction equipment/machinery and proceeds.
- 10/24/85 Financing Statement #820691 filed 07-29-85 with Secretary, State of CO. Debtor: Kaiser Coal corporation, Colorado Spring, CO. Secured Party: Caterpillar Fin Ser Corp, Peoria, IL. Collateral: leased machinery and proceeds.
- 10/15/85 Financing Statement Release #811164 filed 06-21-85 with Secretary, State of CO. Release original filing # 788648 filed 04-01-85. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: The Chase Manhattan Bank, New York, NY.
- 10/15/85 Financing Statement Release #811165 filed 06-21-85 with Secretary, State of CO. Release original filing # 788649 filed 04-01-85. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: The Chase Manhattan Bank, New York, NY.
- 09/10/85 Financing Statement #850621013 filed 06-21-85 with Secretary, State of NM. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: Chase Manhattan Service Corp, New York, NY. Collateral: specified machinery, vehicle(s), equipment and proceeds.
- 08/15/85 Financing Statement Amendment filed 05-15-85 with Secretary, State of UT. Amendment original filing # 012577 filed 04-01-85. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: Chase Mannattan Bk, New York, NY. Collateral: specified land
- 08/15/85 Financing Statement #019373 filed 05-15-85 with Secretary, State of UT. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: Chase Manhattan Bk NA, New York, NY. Collateral: specified fixtures, equipment, chattel paper general intangibles, contract rights including proceeds and products.
- 08/13/85 Financing Statement Amendment filed 05-08-85 with Secretary, State of UT. Amendment original filing # 014710 filed 04-15-85. Debtor: Kaiser Coal Corporation, Colorado Springs, CO. Secured Party: Chase Manhattan Bank NA, New York, NY. Collateral: specified fixtures general intangibles, chattel paper, inventory, equipment including proceeds and products.
- 09/24/85 On Jun 26 1985 financing statement partial release #014710 was filed with the Secretary of State of UT listing subject as debtor and Chase Manhattan Bank NA, New York, NY as secured party. Released collateral is the following: specified vehicles and equipment.

The public record items reported above under "PUBLIC FILINGS" and "UCC FILINGS" may have been paid, terminated, vacated or released prior to the date this report was printed.

HISTORY
07/17/85

CHARLES S MC NEIL, PRES
PATRICK J HUNT, TREAS

JEFFREY COLLINS, SEC

DIRECTOR(S): THE OFFICER(S) and Monty H Rial and Charles H Black.

Incorporated Delaware Jan 7 1985. Authorized capital consists of 10,000 shares common stock, \$1 par value.

Qualified to do business in Colorado Mar 25 1985.

Business started Mar 1985 by Kaiser Steel Corporation. 100% of capital stock is owned by Kaiser Steel Corporation.

MC NEIL born 1949. 1967-71 Colorado School of Mines, Golden, CO, BS in mining and engineering. 1971-79 project engineer, mine manager, corporate planning coordinator and assistant to vice president of mining operations for Consolidated Coal Co, Pittsburgh, PA. 1979 to present, executive vice president, Perma Resources Corporation.

COLLINS. 1984 to present, Kaiser Steel Corporation, Fontana, legal staff. Elected secretary of Kaiser Coal Corporation, Colorado Springs, CO, Jul 1985.

HUNT. 1962 St Marys College, BS degree; 1973 Golden Gate University, MBA degree. 1963-77 Kaiser Industries Corp, various positions in pension administration. 1977 to present, Kaiser Steel Corp. 1984 elected vice president-treasurer.

RIAL Feb 1984 to present, vice chairman of Kaiser Steel Corporation. 1973 to present, founder, president and director of Perma Resources Corporation. 1979 to present, director and 1981 elected chairman of FDC Oil corporation, Oklahoma City, OK.

BLACK born 1926. 1950 University of Southern California, BS degree. 1957-80 Litton Industries Inc, vice president and treasurer. 1980-82 Great Western Financial Corp, executive vice president.

RELATED CONCERN: Through the interest of Monty H Rial, subject is related to FDC Oil Corporation, (a subsidiary of Perma Resources Corporation, 102 S Tejon #800, Colorado Springs, CO), Oklahoma City, OK. Started in 1979 and operates as an oil and gas production company. Intercompany relations: None.

OPERATION

07/17/85

Subsidiary of Kaiser Steel Corporation, Fontana, CA started 1984 which operates as fabricated structural steel, manufactures steel pipe and bituminous coal mining. Parent company owns 100% of capital stock. Parent company has 2 other subsidiaries.

Kaiser Steel Corporation, Fontana, CA, is a subsidiary of Perma Resources Corporation, 102 S Tejon #800, Colorado Springs, CO. Started in 1973 and operates in steel fabrication, coal mining and oil and gas production. Intercompany relations: Loans, advances and sales. No guarantees or endorsements.

Operates bituminous coal mines through its subsidiaries. Terms of sales varies with contracts. Sells to utility and industrial concerns. Territory :United States. Nonseasonal.

EMPLOYEES: 800 including officers. 40 employed here.

FACILITIES: Rents premises on eight floor of 12 story brick glass building in good condition. Premises neat.

LOCATION: Central business section on well traveled street.

SUBSIDIARIES: Kaiser Coal Corporation of Colorado, 102 S Tejon Suite 800, Colorado Springs, CO, (100% owned) was chartered in 1985. Operates bituminous coal mines in Colorado. Intercompany relations are the same principals and shares office space.

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FULL DISPLAY COMPLETE

P=PAYMENT ANALYSIS RPT U=UNDERWRITING GUIDE
 D=FINANCIAL PRODUCTS I=BUSINESS INVESTIGATION
 C=CREDIT GUIDE M=MAIL
 T=FAHILY TREE CAN=MOVE TO NEXT INQUIRY
 G=GOVT ACTIVITY REPORT

ENTER SELECTION: BYE

10/01/86 17:34

THANK YOU FOR DIALING.

PLEASE CALL AGAIN WITH YOUR FUTURE D&B INQUIRIES.

COMMAND

COMMAND

COMMAND

COMMAND