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Sunnyside
Mines Inc.

Corporate Offices • The Registry • 1113 Spruce Street • Boulder, Colorado 80302

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OIL, GAS & MINING

September 25, 1989

Ms. Dianne Neilson
State of Utah Natural Resources
Director Department Of Oil Gas & Minerals
3 Triad Center Suite 350
Salt Lake City, UT 84180-1203

Dear Dianne:

We completed financing for the longwall equipment and for working capital at Sunnyside with Zions Bank on August 29, 1989. I want to thank you and your staff for the time and effort which enabled us to resume production at Sunnyside and insure that reclamation will be completed on these Kaiser lands.

We intend to continue operations and expand into B-Canyon with the support of Geneva Steel Company. I'll keep you posted on progress. Thanks again for the help.

Regards,



David B. Corman