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JUN 27 1995
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FILED
UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO
JUN 23 1995
BRADFORD L. BOLTON, Clerk
BY ..... DEPUTY CLERK

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF COLORADO

In re:	)	
	)	
SUNNYSIDE COAL COMPANY,	)	Case No. 94-12794 CEM
a Utah corporation,	)	Chapter 11
# 84-1102281	)	
	)	
Debtor(s).	)	

ORDER CONVERTING CASE UNDER CHAPTER 11
TO CASE UNDER CHAPTER 7

The Official Unsecured Creditors' Committee ("Committee") has filed a motion in accordance with 11 U.S.C. § 1112(b), (1), (2) and (3) seeking to convert this case to a case under Chapter 7 of the Bankruptcy Code. The Division of Oil, Gas, and Mining of the State of Utah and the United States of America, acting through the Office of Surface Mining Reclamation and Enforcement of the U.S. Department of Interior have filed a joinder in the motion to convert. The Court finds that the Committee gave notice of its motion as required by the rules, that the Debtor objected and that the objection has now been withdrawn. Accordingly,

IT IS ORDERED THAT:

1. This Chapter 11 case is converted to a case under Chapter 7.

2. The Debtor in Possession shall:

   a. forthwith turn over to the Chapter 7 Trustee all records and property of the estate in its possession or control as required by Fed.R.Bankr.P. 1019(4);

   b. within 15 days of the date of entry of this order, file a schedule of all unpaid debts incurred after the commencement of the Chapter 11 case, including the name and address of each creditor, as required by Fed.R.Bankr.P. 1019(5);

   c. within 30 days following the entry of the order of conversion, file and transmit to the United States Trustee a final report and account.

3. The Debtor in Possession shall also comply with Local Bankruptcy Rule 119.

4. The Debtor in Possession, within 15 days of the date of entry of this order, shall file the statements and schedules required by Fed.R.Bankr.P. 1019(1)(A) and 1007(b), if such documents have not already been filed.

DATED: June 23, 1995

BY THE COURT:

Charles E. Matheson, Chief Judge

To Trai-for file

U.S. Bankruptcy Court
721 19th Street
Denver, CO 80202

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94 - 12794 cem

State of Utah Board and Division of Oil, Gas & Mining
c/o Utah Attorney General's Office
#3 Triad Suite 475
355 West North Temple
Salt Lake City , UT 84180-1203

Risa Lynn Wolf-Smith
555 17th Street
Suite 2900

P.O. Box 8749

UNITED STATES BANKRUPTCY COURT

District of Colorado
721 19th Street, Denver, CO 80202-2508

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 7 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES
(Corporation/Partnership Asset Case)

Case Number: 94-12794 CEM
Date Filed (or Converted) : 06/23/95

IN RE(NAME OF DEBTOR)
Sunnyside Coal Company, 84-1102281, aka
Sunnyside Reclamation & Salvage, n

State of Utah Board
c/o Utah Attorney General's Office
#3 Triad Suite 475
355 West North Temple
Salt Lake City, UT 84180-1203

**** AMENDED NOTICE ****

ADDRESS OF DEBTOR
1113 Spruce Street
Boulder, CO 80302

NAME/ADDRESS OF ATTORNEY FOR DEBTOR
Risa Lynn Wolf-Smith
555 17th Street
Suite 2900
P.O. Box 8749
Denver, CO 80201
Telephone Number: (303) 295-8246

NAME/ADDRESS OF TRUSTEE
Kenneth Rushton
99 West Main
Suite 202
P.O. Box 212
Lehigh, UT 84043
Telephone Number: (801) 768-8416

DATE/TIME/LOCATION OF MEETING OF CREDITORS
August 3, 1995 at 1:00 pm
U.S. Customs House
721 19th Street Rm. 104
Denver, CO 80202

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[x] Corporation [ ] Partnership
This is a converted case originally filed under chapter 11 on 03/25/94
Filing Claims: Deadline to File a Proof of Claim is

COMMENCEMENT OF CASE. A petition for liquidation under chapter 7 of the Bankruptcy Code has been filed in this court by or against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts, are available for inspection at the office of the clerk of the bankruptcy court.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review Sec. 362 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected by the commencement of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice.

MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001(5), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may elect a trustee other than the one named above, elect a committee of creditors, examine the debtor, and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

LIQUIDATION OF THE DEBTOR'S PROPERTY. The trustee will collect the debtor's property, if any, and turn it into money. If the trustee can collect enough money and property from the debtor, creditors may be paid some or all of the debts owed to them.

PROOF OF CLAIM. Except as otherwise provided by law, in order to share in any payment from the estate, a creditor must file a proof of claim by the date set forth above labeled "Filing Claims." The place to file the proof of claim, either in person or by mail, is the office of the clerk of the bankruptcy court. Proof of claim forms are available in the clerk's office of any bankruptcy court.

For the Court: Bradford L. Bolton
Clerk of the Bankruptcy Court

7/ 7/95
Date

FORM B9D 0731