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August 21, 1996

VIA FEDERAL EXPRESS

Mr. Charles Cross
Economist
Barnes Group
14200 Midway Road, Suite 130
Dallas, TX 75244Re: In Re Sunnyside Coal Co., U.S. Bankruptcy Court for the District of Colorado,
Case No. 94-12794 CEM

Dear Mr. Cross:

Tom Mitchell and I enjoyed talking with you today regarding the above matter. At your request, enclosed please find a copy of the Proof of Claim by my client, the Division of Oil, Gas & Mining, Department of Natural Resources, State of Utah dated September 22, 1994 (filed with the above court September 25, 1994). I refer you to the 9/22/94 "Analysis and Findings" document attached to the Proof of Claim.

I am also enclosing a courtesy copy of the "State of Utah's R-645 Coal Mining Rules" (current as of October 1, 1994). In general, your principal should understand that any contemplated plan of reclamation on the disturbed property, including an approved alternative post-mining land use at the Sunnyside mine site, would need to be in compliance with the R645 Rules.

Very truly yours,

Patrick J. O'Hara
Assistant Attorney General

cc: Lowell P. Braxton (w/o encl) ✓