

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

In re: )  
)  
SUNNYSIDE COAL COMPANY, )  
)  
Debtor. )  
)  
)  
)  
\_\_\_\_\_ )

Case No. 94-12794 CEM

Chapter 7

*ACT/007/007*

*#2*

*Cory Rudy*

**NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 202 OF MOTION FOR  
APPROVAL OF SETTLEMENT AGREEMENT BETWEEN TRUSTEE OF  
SUNNYSIDE COAL COMPANY AND JOHNSON, CAHILL & O'KELLY, P.C.**

TO ALL PARTIES IN INTEREST:

Notice is hereby given that Kenneth A. Rushton ("Trustee"), Chapter 7 Trustee for Sunnyside Coal Company, has filed a Motion in this Court for approval of a Settlement Agreement resolving a dispute which concerns Johnson, Cahill & O'Kelly, P.C. ("Johnson"). The Settlement Agreement provides that Johnson shall waive and withdraw its Chapter 11 administrative expense in return for a release from the Trustee. Copies of the Motion and Settlement Agreement are available for inspection in the Bankruptcy Court Clerk's office, or upon request from the undersigned attorney.

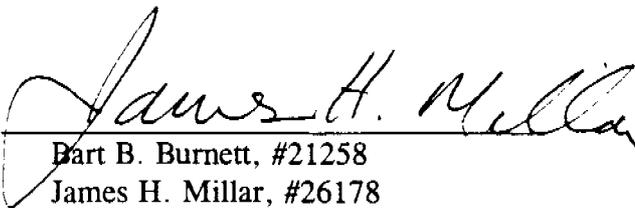
Pursuant to Rule 202 of the Local Rules of Bankruptcy Procedure, if you desire to oppose the Motion, you must file a written objection and request for hearing with the Court on or before Friday, July 31, 1998, and serve a copy thereof on the undersigned attorney. Objections and requests for hearing shall clearly specify the grounds upon which they are based, including the citation of supporting legal authority, if any. General objections will not be considered by the Court.

In the absence of a timely and substantiated objection and request for hearing by an interested party, the Court may approve or grant the Motion without any further notice to creditors or other interested parties.

Dated this 9<sup>th</sup> day of July, 1998.

LeBOEUF, LAMB, GREENE & MacRAE, L.L.P.

By:



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and

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Chapter 7 Trustee