COVOL TECHNOLOGIES, INC.™

"Recycling yesterday's waste into tomorrow's resources."™

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JUN 12 1998
DIV. OF OIL, GAS & MINING

June 12, 1998

VIA FAX TRANSMISSION 801/366-0352

Patrick J. O'Hara
Assistant Attorney General
Attorney General's Office
160 East 300 South
Salt Lake City, Utah 84114

Re: Main Bath House and Training Building

Dear Patrick:

I am informed that DOGM and IHI have reviewed the IHI Assessment and have reaffirmed its findings, specifically that the tank and boiler in the Bath House do not contain asbestos. In reliance on that information, Covol will include the BathHouse or Training Building in the transaction and does not want DOGM to demolish any part of either building.

Very truly yours,

Asael T. Sorensen, Jr.
General Counsel

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