

BANK ONE, NA - 1717 MAIN STREET, 11TH FLOOR, DALLAS, TEXAS 75201

TELEPHONE 1-800-924-5435

AMENDMENT TO LETTER OF CREDIT NUMBER S005519

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DATE: JUNE 20, 2002

APPLICANT:
HIAWATHA COAL COMPANY, INC.
3212 SO. STATES ST.
SALT LAKE CITY, UT

BENEFICIARY:
STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
1594 WEST NORTH TEMPLE, SUITE 1210
SALT LAKE CITY, UT 84114

AMENDMENT NUMBER FIVE (5)

RECEIVED

JUN 24 2002

DIVISION OF
OIL, GAS AND MINING

GENTLEMEN:

PLEASE BE ADVISED THAT THE SUBJECT LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

- **EXPIRATION DATE IS HEREBY EXTENDED TO SEPTEMBER 21, 2002.**

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

BANK ONE, NA

Cathy Burton

AUTHORIZED SIGNATURE
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