

0009

## Document Information Form

Mine Number: C/007/011

File Name: INCOMING

To: COAL PROGRAM

From:

Person \_\_\_\_\_

Company BANK ONE, NA

Date Received: 06/13/2003

Explanation: \_\_\_\_\_

LETTER OF CREDIT FOR HIAWATHA COAL COMPANY, INC.

ORIGINAL TO FIREPROOF

cc:

C/007/0011

BANK ONE, NA - 1717 MAIN STREET, 11TH FLOOR, DALLAS, TEXAS 75201  
TELEPHONE 1-888-525-9395  
AMENDMENT TO LETTER OF CREDIT NUMBER STI20510

DATE: JUNE 11, 2003

APPLICANT:

M.B.S.C., L.L.C. ON BEHALF OF HIAWATHA COAL COMPANY, INC.  
3212 SOUTH STATE STREET  
SALT LAKE CITY, UTAH 84105

BENEFICIARY:

STATE OF UTAH  
DEPARTMENT OF NATURAL RESOURCES  
DIVISION OF OIL, GAS AND MINING  
1594 WEST NORTH TEMPLE, SUITE 1210  
SALT LAKE CITY, UTAH 84114

AMENDMENT NUMBER TWO (2)

GENTLEMEN:

PLEASE BE ADVISED THAT THE ABOVE REFERENCED LETTER OF CREDIT (THE "LETTER OF CREDIT") SHALL BE AMENDED AS FOLLOWS:

- *THE LETTER OF CREDIT NUMBER SHALL BE CHANGED FROM STI20510 TO 00336176*
- *THE LETTER OF CREDIT SHALL EXPIRE AT THE COUNTERS OF BANK ONE, NA AT THE ADDRESS INDICATED IN PARAGRAPH 4 BELOW.*
- *ALL DRAFTS AND DEMANDS, ARE TO BE DRAWN OR MADE ON BANK ONE, NA AND BEAR THE CLAUSE: "DRAWN UNDER IRREVOCABLE LETTER OF CREDIT NO. 00336176 ISSUED BY BANK ONE, NA".*
- *ALL DOCUMENTS AND OTHER COMMUNICATIONS TO BE DELIVERED OR MADE BY THE BENEFICIARY ON OR AFTER THE EFFECTIVE DATE SHALL BE PRESENTED TO:*

HAND DELIVERY OR COURIER

BANK ONE, NA  
ATTENTION: GTS - STANDBY LC UNIT  
300 SOUTH RIVERSIDE PLAZA, 7<sup>TH</sup> FLOOR  
MAIL CODE: IL 1-0236  
CHICAGO, ILLINOIS 60606-0236

OR

US MAIL

BANK ONE, NA  
ATTENTION: GTS - STANDBY LC UNIT  
1 BANK ONE PLAZA  
MAIL CODE: IL 1-0236  
CHICAGO, ILLINOIS 60670-0236

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

BANK ONE, NA



AUTHORIZED SIGNATURE

RECEIVED

JUN 13 2003

DIV. OF OIL, GAS & MINING