

0033

JPMorgan Chase Bank, N.A.
c/o JPMorgan Treasury Services
Global Trade Services
10420 Highland Manor Drive
Tampa, FL 33610

NOV 8, 2007

L/C NO.:

ITEM NO: 0010

*Fireproof Incoming
4/007/0011 OK*

TO:
STATE OF UTAH, DEPT. OF NATURAL
RESOURCES - DIVISION OF OIL, GAS
AND MINING
1594 WEST NORTH TEMPLE, STE 1210
SALT LAKE CITY, UT 84114

RE:

APPLICANT:
M.B.S.C. LLC. ON BEHALF OF HIAWATHA
COAL COMPANY, INC.
3212 SOUTH STATE STREET
SALT LAKE CITY, UT 84105

IN ACCORDANCE WITH INSTRUCTIONS RECEIVED, THE ABOVE REFERENCED STANDBY
LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

RECEIVER'S REFERENCE: NONREF

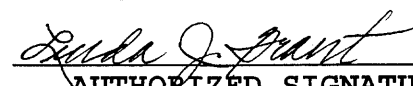
NEW DATE OF EXPIRY: MARCH 17, 2008

AUTOMATIC EXTENSION PROVISION IS HEREBY DELETED.

AS A RESULT OF THE MERGER BETWEEN JPMORGAN CHASE BANK AND BANK ONE, NA,
BANK ONE, NA HAS CHANGED ITS NAME TO JPMORGAN CHASE BANK, N.A. THEREFORE,
THE NAME OF BANK ONE, NA IS REPLACED WITH THE NAME JPMORGAN CHASE BANK,
N.A., WHEREVER SUCH BANK'S NAME APPEARS HEREIN.

THIS IS AMENDMENT NO: THREE

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.



AUTHORIZED SIGNATURE

RECEIVED

NOV 13 2007

DIV. OF OIL, GAS & MINING