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*Incoming
C/007/0011*

From: <cally.f.johnson@chase.com>
To: <angelanance@utah.gov>
CC: <paul.e.sommer@chase.com>
Date: 2/19/2008 1:23 PM
Subject: MBSC Letter of Credit Amendment
Attachments: Scan 001.pdf

Hi Angela, Let me know if you need anything else. Thanks,

Cally Johnson | Commercial Banking | JP Morgan Chase Bank, N.A.
. 80 West Broadway, Suite 200, UT1-7801, Salt Lake City, Utah 84101
' Direct: 801-481-5531 | / Fax: 801-481-5351 | E-Mail:
cally.f.johnson@chase.com

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JPMorgan Chase Bank, N.A.
c/o JPMorgan Treasury Services
Global Trade Services
10420 Highland Manor Drive
Tampa, FL 33610

FEB 19, 2008
OUR L/C NO.: 00336176
APPLICANT REF. NO.: 00336176
AMENDMENT NO.: 4

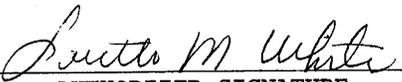
TO:
STATE OF UTAH, DEPT. OF NATURAL
RESOURCES - DIVISION OF OIL, GAS
AND MINING
1594 WEST NORTH TEMPLE, STE 1210
SALT LAKE CITY, UT 84114

APPLICANT:
M.B.S.C. LLC. ON BEHALF OF HIAWATHA
COAL COMPANY, INC.
3212 SOUTH STATE STREET
SALT LAKE CITY, UT 84105

IN ACCORDANCE WITH INSTRUCTIONS RECEIVED, THE ABOVE REFERENCED STANDBY
LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

RECEIVER'S REFERENCE: NONREF
NEW DATE OF EXPIRY: APRIL 17, 2008

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.



AUTHORIZED SIGNATURE