

0011

JPMorganChase 

4007/011 incoming OK
CC: Pete

RECEIVED

MAR 19 2008

DIV. OF OIL, GAS & MINING

JPMorgan Chase Bank, N.A.
c/o JPMorgan Treasury Services
Global Trade Services
10420 Highland Manor Drive
Tampa, FL 33610

MAR 18, 2008

OUR L/C NO.: 00336176

APPLICANT REF. NO.: 00336176

AMENDMENT NO.: 5

TO:
STATE OF UTAH, DEPT. OF NATURAL
RESOURCES - DIVISION OF OIL, GAS
AND MINING
1594 WEST NORTH TEMPLE, STE 1210
SALT LAKE CITY, UT 84114

APPLICANT:
M.B.S.C. LLC. ON BEHALF OF HIAWATHA
COAL COMPANY, INC.
3212 SOUTH STATE STREET
SALT LAKE CITY, UT 84105

IN ACCORDANCE WITH INSTRUCTIONS RECEIVED, THE ABOVE REFERENCED STANDBY
LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

RECEIVER'S REFERENCE: NONREF

NEW DATE OF EXPIRY: MAY 15, 2008

PLEASE ADDRESS ALL CORRESPONDENCE REGARDING THIS LETTER OF CREDIT TO THE
ATTENTION OF THE STANDBY LETTER OF CREDIT UNIT, 300 S. RIVERSIDE PLAZA,
MAIL CODE IL1-0236, CHICAGO, IL 60606-0236, INCLUDING THE LETTER OF CREDIT
NUMBER MENTIONED ABOVE. FOR TELEPHONE ASSISTANCE, PLEASE CONTACT THE
STANDBY CLIENT SERVICE UNIT AT 1-800-634-1969, SELECT OPTION 1, AND HAVE
THIS LETTER OF CREDIT NUMBER AVAILABLE.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

E. Alhoni

AUTHORIZED SIGNATURE