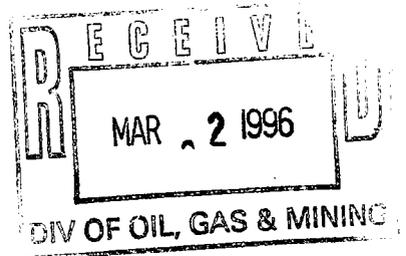


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March 19, 1996

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**CONFIRMATION OF
FACSIMILE**

Mr. Lowell Braxton
UTAH DIVISION OF OIL, GAS & MINING
3 Triad Center, Suite 350
355 West North Temple
Salt Lake City, Utah 84180-1203

RE: WELLINGTON PREPARATION PLANT, PERMIT NO. ACT/007/012

Dear Lowell:

#2

Nevada Electric Investment Company ("NEICO") has requested me to once again update you on the status of Permit No. ACT/007/012. NEICO has entered into an agreement with Danny Madigan, California Aggregate & Mining Machinery regarding sale of the Wellington Preparation Plant. CoalPlex International, Inc. does not currently have an active contract with NEICO for purchase of the permit.

NEICO will be forwarding a new application to the Division regarding the transfer of Permit No. ACT/007/012 in the near future.

Thank you for your assistance in this matter.

Very truly yours,

Denise A. Dragoo

DAD:jmc:87672

cc: James Carter
Richard Hinckley, Esq.
Dennis Schwer
Patrick D. Collins
Thomas A. Mitchell, Esq.