

0016

OK

BANK ONE UTAH
COMMERCIAL BANKING GROUP

FACSIMILE TRANSMITTAL SHEET

TO: Pam Grubaugh-Littig	FROM: Cally Johnson
COMPANY: State of Utah	DATE: December 5, 2001
FAX NUMBER: 801-359-3940	TOTAL NO. OF PAGES INCLUDING COVER: 2
PHONE NUMBER: 801-538-5268	SENDER'S REFERENCE NUMBER: 801-481-5531
RE: Letter of Credit #SOO5519	YOUR REFERENCE NUMBER: 801-481-5351 Fax

URGENT FOR REVIEW PLEASE COMMENT PLEASE REPLY PLEASE RECYCLE

NOTES/COMMENTS:

Attached is the amendment to the Letter of Credit for Hiawatha Coal Company to extend the expiration date to December 21, 2001.

Cally Johnson

*Incoming
12/07/01
Copy Pam
FAX PFO.*

RECEIVED
DIVISION OF
OIL, GAS AND MINING



BANK ONE, NA - 1717 MAIN STREET, 11TH FLOOR, DALLAS, TEXAS 75201

TELEPHONE 1-800-924-5435

AMENDMENT TO LETTER OF CREDIT NUMBER S005519

DATE: DECEMBER 5, 2001

APPLICANT:
HIAWATHA COAL COMPANY, INC.
3212 SO. STATES ST.
SALT LAKE CITY, UT

COPY

BENEFICIARY:
STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
1594 WEST NORTH TEMPLE, SUITE 1210
SALT LAKE CITY, UT 84114

AMENDMENT NUMBER THREE (3)

GENTLEMEN:

PLEASE BE ADVISED THAT THE SUBJECT LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

- *EVERGREEN CLAUSE IS DELETED IN ITS ENTIRETY.*
- *EXPIRATION DATE IS HEREBY EXTENDED TO DECEMBER 21, 2001.*
- *PLEASE BE ADVISED THAT DUE TO THE MERGER OF BANK ONE, ARIZONA, N.A. INTO BANK ONE, NA, WHERE IT READS: "BANK ONE, ARIZONA, N.A." IS HEREBY AMENDED TO READ BANK ONE, NA.*

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

BANK ONE, NA



AUTHORIZED SIGNATURE
TR: