

**UtahAmerican Energy, Inc.**

Pam Grubaugh-Littig
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, Utah 84114-5801

August 11, 2005

Re: 2002 Annual Report

Dear Ms. Grubaugh-Littig;

Please find enclosed two copies of UtahAmerican Energy, Inc's annual report for 2004.

If you have any questions please call me.

Sincerely,

R. Jay Marshall
R. Jay Marshall

J. Conroy
C/007/0013

RECEIVED

AUG 15 2005

DIV. OF OIL, GAS & MINING