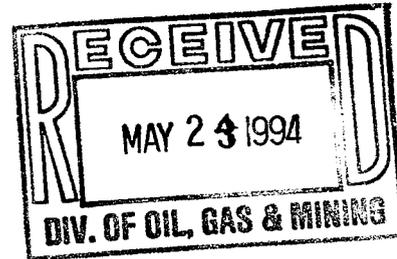


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**Coastal**  
The Energy People

May 23, 1994



Ms. Pamela Grubaugh-Littig  
Division of Oil, Gas and Mining  
355 West North Temple  
3 Triad Center, Suite 350  
Salt Lake City, Utah 84180-1203

RE: Updated Legal and Financial Information # 2 ~~1~~  
Soldier Creek Coal Company - ACT/007/018  
Banning Loadout - ACT/007/034 Copy #2

Dear Ms. Grubaugh-Littig:

As requested in your letter dated May 6, 1994, I have enclosed nine copies of the updated legal and financial sections for both the Soldier Canyon Mine and Banning Loadout.

Please contact me if you have any questions.

Sincerely,  
SOLDIER CREEK COAL COMPANY

David G. Spillman  
Mine Planning Engineer

Enclosures

cc: Craig Hilton - Skyline  
Central File w/o Enclosures

**Soldier Creek Coal Company**

A SUBSIDIARY OF THE COASTAL CORPORATION  
P O BOX 1029 • WELLINGTON UT 84542 • 801/637-6360 • FAX 801/637-0108