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Date: 8/14/2006 1:32:29 PM
Subject: Change of Ownership & Control - Murray Energy Corporation Acquires Andalex

Pam, as we have discussed, on behalf of Murray Energy Corporation, attached is a news release regarding the recent change in ownership and control of Andalex Resources, Inc. Murray Energy Corporation has purchased all of the shares of the common stock of Andalex Resources, Inc and its subsidiaries, effective as of August 9, 2006. The Utah operations of Andalex including the Crandall Canyon Project, West Ridge Project, Tower Division and the Wildcat Loadout will be operated by UtahAmerican Energy, Inc, the Utah subsidiary of parent Murray Energy Corporation. We anticipate that this change in ownership and control will be followed up with a name change regarding the permitted operator of each of the former Andalex operations. This second phase of the change over will involve a transfer, assignment or sale (TAS) of permit rights subject to approval of the Division pursuant to R645-303-300. A TAS application for each of the former Andalex operations will be submitted to the Division in the near future. Thanks for your assistance in this matter. Please let Dave Shaver or me know if you have further questions.

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FOR IMMEDIATE RELEASE
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MURRAY ENERGY CORPORATION
ACQUIRES ANDALEX RESOURCES, INC.

Cleveland: Murray Energy Corporation ("Murray Energy"), headquartered in Cleveland, Ohio, has announced the purchase of all of the shares of the common stock of Andalex Resources, Inc. and its four subsidiary companies from Andalex Hungary Management Limited Liability Company ("Andalex").

The former Andalex properties will be owned and operated by Murray Energy's Subsidiary, UtahAmerican Energy, Inc. ("UtahAmerican Energy"). Two of the mines are co-owned with the Intermountain Power Agency ("Intermountain Power"), which is managed by the Los Angeles Department of Water and Power. "We are looking forward to a long term, mutually beneficial relationship with our new partner and all of our customers", said Mr. Robert E. Murray, Chairman, President and Chief Executive Officer of Murray Energy.