

0016



LODESTAR ENERGY, INC.

333 WEST VINE ST., STE. 1700, LEXINGTON, KY 40507 • 859/255-4006 • 859/255-0330 FAX

Legal Fax 859/281-0044

FACSIMILE COVER SHEET

TO: Pam Grubaugh-Littig
 CO.: Utah DOGM
 FAX #: 801-359-3940
 FROM: R. Eberley Davis
 DATE: 04/11/01
 PAGES: 29 (including cover)

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 a/007/001
 Copy ~~of~~ ~~the~~ ~~case~~
 Copy *of* *many* *and* *to* *have*
 i/Pam
 (2-sided)

COMMENTS:

Copies of the involuntary bankruptcy petitions filed against Lodestar Holdings and Lodestar Energy are attached, as requested.

April 25th at 8:00 your time is fine with me for an update call. I will look forward to hearing from you then.

Feel free to call if you have questions.

Fax: Sam Mitchell

Kurt Seel

366-0352

From: Pam

Please call 859-255-4006 if you have a problem receiving this fax

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION

EASTERN DISTRICT OF KENTUCKY
FILED
MIN ____ M

MAR 30 2001

AT LEXINGTON
U.S. BANKRUPTCY COURT

IN RE:

LODESTAR HOLDINGS, INC.

DEBTOR

CHAPTER 11

CASE NO. 01-56972

INVOLUNTARY CASE: CREDITORS' PETITION

1. Petitioners, (i) Wexford Spectrum Investors LLC, a Delaware limited liability company, through its agent Wexford Capital LLC ("Wexford Capital"), with a mailing address of Wexford Plaza, 411 West Putnam Avenue, Greenwich, CT 06830, whose counsel is Sawyer & Glancy PLLC, 3120 Wall Street, Suite 310, Lexington, Kentucky 40513; (ii) Solitair Corp., a Delaware corporation, through its agent Wexford Capital; (iii) Valentis Investors LLC, a Delaware limited liability company, through its agent Wexford Capital; (iv) Gordon C. McCormick, an individual residing in New York, with a mailing address of 1701 Croton Lake Road, Croton On Hudson, NY, 10520; and (v) Peter Savitz, an individual residing in Connecticut, with a mailing address of 50 Perkins Road, Greenwich, CT, 06830, are creditors of Lodestar Holdings, Inc. a Delaware corporation (the "Debtor"), with a business address of 30 Rockefeller Plaza, Suite 4225, New York, New York 10112-4225, and its authorized agent for service of process as The Corporate Trust Company, Corporate Trust Center, 1209 Orange Street, Wilmington, DE, 19801, holding claims against the Debtor, not contingent as to liability and not subject to bona fide dispute, amounting in the aggregate, in excess of the value of any lien held by them on the Debtor's property

securing such claims, to at least \$10,775.00. Petitioners, therefore, are eligible to file this petition pursuant to 11 U.S.C. § 303(b).

The nature and amount of Petitioners' qualifying claims ("Claims") are as follows:

<u>Petitioner</u>	<u>Amount of Claim</u>	<u>Description of Claim</u>
Wexford Spectrum Investors, LLC c/o Wexford Capital, LLC Wexford Plaza 411 West Putnam Avenue Greenwich, CT 06830	At least 10,775.00	Holder of Securities (Series A Notes ¹)
Solitair Corp. c/o Wexford Capital, LLC Wexford Plaza 411 West Putnam Avenue Greenwich, CT 06830	At least 10,775.00	Holder of Securities (Series A Notes ¹)
Valentis Investors LLC c/o Wexford Capital, LLC Wexford Plaza 411 West Putnam Avenue Greenwich, CT 06830	At least 10,775.00	Holder of Securities (Series A Notes ¹)
Gordon C. McCormick 1701 Croton Lake Rd Croton On Hudson, NY 10520	At least 10,775.00	Holder of Securities (Series A Notes ¹)
Peter Savitz 50 Perkins Rd Greenwich CT 06830	At least 10,775.00	Holder of Securities (Series A Notes ¹)

¹ Pursuant to Indenture dated May 15, 1998, by and between (i) Lodestar Holdings, Inc, a Delaware corporation as Issuer, (ii) Lodestar Energy, Inc., a Delaware corporation, Eastern Resources, Inc., a Kentucky corporation, and Industrial Fuels Minerals Company, a Michigan corporation, as Guarantors, and (iii) State Street Bank and Trust Company, as Trustee.

2. The Petitioners are each holders of assigned claims. These claims are based on the ownership of multiple Securities acquired at different times. Pursuant to Bankruptcy Rule 1003(a), (i) all documents evidencing the transfer of, and setting forth the consideration for and terms of, those Claims which qualify Petitioners to file this petition are attached hereto as Schedule 1 and incorporated herein by reference; and (ii) the Petitioners each, and collectively, state that the Claims were not transferred for the purpose of commencing the case. The Debtor is in default with respect to all Securities and owes principal and interest to Petitioners with respect to their Securities, all of which is past due.

3. Immediately prior to this petition, an Involuntary Case: Creditors' Petition was filed in the United States Bankruptcy Court, Eastern District of Kentucky, Lexington, Kentucky, against the Debtor's wholly owned subsidiary, Lodestar Energy, Inc. ("LEI"). Thus, there is a pending case under title 11 concerning Debtor's affiliate, and venue is therefore proper under 28 U.S.C. §1408(2). Additionally, upon information and belief, Petitioners state that the principal assets of the Debtor consist solely of its ownership of 100% of the issued and outstanding stock in LEI which has its principal place of business in Lexington, Kentucky; and as such, the principal assets of the Debtor have been within this district for 180 days preceding the filing of this petition, and venue is therefore proper under 28 U.S.C. 1408(1).

4. The Debtor is a person against whom an order for relief may be entered under Title 11, United States Code.

5. The Debtor is generally not paying its debts which are not subject to bona fide dispute as they become due. as indicated by, inter-alia, the failure of the Debtor to make payment of the

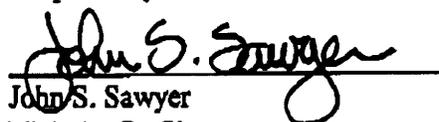
principal and interest due with respect to the Claims of the Petitioners for at least 60 days prior to the filing of this petition.

WHEREFORE, Petitioners² pray that an order for relief be entered against Lodestar Holding, Inc., under Chapter 11 of Title 11, United States Code.

Date: Lexington, Kentucky

March 29, 2001

Respectfully submitted,



John S. Sawyer
Nicholas R. Glancy
SAWYER & GLANCY PLLC
3120 Wall Street, Suite 310
Lexington, Kentucky 40513
(606) 223-1500
COUNSEL FOR WEXFORD CAPITAL LLC

S:\SSS\Lodestar\voluntary\petition.LodestarHoldings.FINAL.wpd

² Due to the fact that the Petitioners are located out of state, and due to the emergency nature of this matter, this Petition is being filed with some facsimile signatures. The facsimile signatures will be replaced with original signatures as soon as possible.

I, Robert Holtz, Vice President, the duly authorized representative of **WEXFORD SPECTRUM INVESTORS, LLC**, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001

WEXFORD SPECTRUM INVESTORS LLC

By: *Robert Holtz*

Its: *Vice President*

I, Kenneth Rubin, Vice President, the duly authorized representative of SOLITAIR CORP., a Delaware corporation, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001

SOLITAIR CORP.

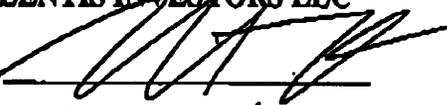
By: 

Its: Vice President

I, Robert Holtz, Vice President the duly authorized representative of VALENTIS INVESTORS LLC, a Delaware limited liability company, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001

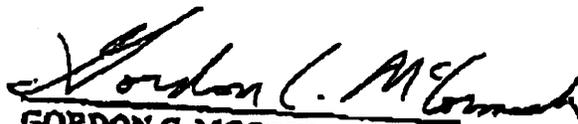
VALENTIS INVESTORS LLC

By: 

Its: Vice President

I, **GORDON C. MCCORMICK**, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001


GORDON C. MCCORMICK

I, **PETER SAVITZ**, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001



PETER SAVITZ

ACCOUNT NO 850665-B
EPT DATE 02/21/01

BEAR. STEARNS SECURITIES CORP
TRANSACTION SUMMARY
BY FAMILY
02/20/01 TO 02/20/01

AS OF 02/20/01
(DAILY R/B)

PAGE NO 1378
TIME 06.13.02

AMILY: RCV MEXFORD SPECTRUM INVSTRS

SUPERFAMILY: R5J MEXFORD SPECTRUM INVSTRS

TRADE/ SETTLE	TRM CODE	QUANTITY	DESCRIPTION	PRICE	PRINCIPAL/ INTEREST	SVC FEE\$/ SEC FEE\$/ GR. CREDIT/COM	COST	NET
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102-06988-2-3 USD MEXFORD SPECTRUM INVSTRS

2/20/01 B
2/23/01 BUY

LODESTAR HOLDINGS INC
SR NTS
11,500 09/15/85
EXECUTION BY CRIC
11/12/98 DATED DATE
BOOK ENTRY FORM ONLY AVAILABLE
IN DEFAULT.
540205A87060 C 9183782

BLT,LM
RR,099
14,50000
CONTRA,000152

366,890.00
366,875.00

25.00
366,875.00-

LT NO 890465-B
DATE 03/24/01

DEAR, STANBEC SECURITIES CORP
TRANSACTION NUMBER
BY PARTIAL
03/23/01 TO 03/23/01

AS OF 03/23/01
(DATE 01/01)

PAGE NO 2157
PAGE 01:02:01

LT 792 SOLITAIR CORP

SUPERFAMILY R57 SOLITAIR CORP

LT	TRAH	QUANTITY	DESCRIPTION	PRICE	PRINCIPAL/ INTEREST	SVC FEE/ SVC FEE/ OR CREDIT/COMI	COST	MTY
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102-03110-2-6-USD SOLITAIR CORP

1/01 M 6,265,667

LODESTAR HLDGS INC
SR NTE 05/15/05
11/12/98 DATED DATE
EXECUTION BY JEFF
BOOK ENTRY FORM ONLY AVAILABLE
IN DEFAULT.
560705AR7010 C 5483712

MAT:1M 28.00000
M1:055 CONTRA:00152

973,333.40 23.00 033,350.40

051,358.40

Schedule I cont.

MO 850455-B
ATE 01/21/01

SEA, STRAUS SECURITIES CORP
TRANSACTION SUMMARY
BY FAMILY
03/23/01 TO 01/23/01

PAGE NO 1354
TIME 01:31:00

AS OF 01/23/01
(DAILY B/D)

UNY VALENTIS INVESTORS LLC

SUMMARY, 853 VALENTIS INVESTORS LLC

TRAN CODE	QUANTITY	DESCRIPTION	PRICE	FUNCTIONAL INTEREST	SEC TERM / SEC TERM / GR, COMBINT/ORDR	COST	MT
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101-72178-2-8-USD VALENTIS INVESTORS LLC

UNRECORDED

TRADE

REDEEMED

'01 0 4,255,687

LODESTAR ENERGY INC
SR MTS 05/15/01
11,5008
EXPIRATION BY JEOP
11/12/98
PASTED DATE
BOOK ENTRY FORM ONLY AVAILABLE
IN DEFAULT.
540205A87060 C 5101702

SLIPAGE
21.055

20.00000
CONTRACTS000357

653,333.40

25.00

853,358.40

653,358.40

MJ WHITMAN
767 Third Avenue · New York, NY 10017
(212) 488-2290 · Fax (212) 221-9035

Braech
Houston, TX
(713) 749-4100 (ext) (62-0294)

CLARENCE NORTH
BEAC, STEARNS SECURITIES CORP.
CENTRETECH CENTER NORTH
BROOKLYN, NEW YORK 11201-3688
(212) 272-9000

GORDON MCCORMICK IRA
BEAR STEARNS SEC. CORP. CUST.M
1701 CROTON LAKE ROAD
CROTON ON HUDSON NY 10520

PO 61,010

58-95048-1-6	026	569-52-5755
03/26/01	03/29/01	540295A87060

027

5103702 57021A 6 1 19

WE ARE PLEASED TO CONFIRM THE FOLLOWING TRANSACTION - YOU BOUGHT

QUANTITY 50,000
 PRICE 20
 PRINCIPAL 10,000.00
 COMMISSION 50.00
 NET AMOUNT 10,050.00

50,000

LODESTAR HL603 INC
 50 HTS
 BUE 02/19/2005 1X.800X
 13/12/76 DATED DATE
 CHSS REF B 010301-02020
 BOOK ENTRY FORM ONLY AVAILABLE
 IN DEFAULT.

PLEASE ADDRESS ALL COMMUNICATIONS TO THE FIRM AND NOT TO INDIVIDUALS AND KINDLY FURNISH YOUR ACCOUNT NUMBER.

B-03

Account Information System Output
for LAWRENCE LORENZO

CFN 486 029004 0009 PAGE 0008 03/26/01
 YOUR ACCOUNT NUMBER: 486-029004-0H-100 CASH ACCOUNT ACTIVE ASSETS PGI OF2
 PETER SAVITZ FINANCIAL ADVISOR
 50 PERKINS ROAD DOGAN JR./LORENZO
 GREENWICH CT 06830 125 HIGH STREET, 24TH FLOOR
 BOSTON, MA 02110
 TEL 617-478-6400
 EXCHANGE CODE: 8 EXECUTION CODE: E

YOU BOUGHT
 TRADE DATE 03/26/01 FOR SETTLEMENT ON 03/29/01
 QUANTITY: 100,000 PRICE: 20.125
 DESCRIPTION: LODESTAR HOLDINGS COMPANY GUARANTEE
 11.50 DUE 05/15/2005 FLAT I-D 11/15/98 1ST CPN 05/15/99
 SECURITY NUMBER: 540205AB7 PRINCIPAL \$20,125.00
 REFERENCE NO: 0858E507 HPI 2.35

 NET AMOUNT \$20,127.35

CALL DATE: 05-15-02 CALL PRICE: 105.750
 2ND CALL DATE: 05-15-03 2ND CALL PRICE: 102.875

UNSOLICITED TRADE
 THIS DEBT SECURITY MAY BE REDEEMED/ACCELERATED IN WHOLE
 OR PART BEFORE MATURITY. THIS REDEMPTION/ACCELERATION

securing such claims, to at least \$10,775.00. Petitioners, therefore, are eligible to file this petition pursuant to 11 U.S.C. § 303(b).

The nature and amount of Petitioners' qualifying claims ("Claims") are as follows:

<u>Petitioner</u>	<u>Amount of Claim</u>	<u>Description of Claim</u>
Wexford Spectrum Investors, LLC c/o Wexford Capital, LLC Wexford Plaza 411 West Putnam Avenue Greenwich, CT 06830	At least 10,775.00	Guarantor of Securities (Series A Notes ¹)
Solitaire Corp. c/o Wexford Capital, LLC Wexford Plaza 411 West Putnam Avenue Greenwich, CT 06830	At least 10,775.00	Guarantor of Securities (Series A Notes ¹)
Valentis Investors LLC c/o Wexford Capital, LLC Wexford Plaza 411 West Putnam Avenue Greenwich, CT 06830	At least 10,775.00	Guarantor of Securities (Series A Notes ¹)
Gordon C. McCormick 1701 Croton Lake Rd Croton On Hudson, NY 10520	At least 10,775.00	Guarantor of Securities (Series A Notes ¹)
Peter Savitz 50 Perkins Rd Greenwich CT 06830	At least 10,775.00	Guarantor of Securities (Series A Notes ¹)

¹ Pursuant to Indenture dated May 15, 1998, by and between (i) Lodestar Holdings, Inc, a Delaware corporation as Issuer, (ii) Lodestar Energy, Inc., a Delaware corporation, Eastern Resources, Inc., a Kentucky corporation, and Industrial Fuels Minerals Company, a Michigan corporation, as Guarantors, and (iii) State Street Bank and Trust Company, as Trustee.

2. The Petitioners are each holders of assigned claims. These claims are based on the ownership of multiple Securities acquired at different times. Pursuant to Bankruptcy Rule 1003(a), (i) all documents evidencing the transfer of, and setting forth the consideration for and terms of, those Claims which qualify Petitioners to file this petition are attached hereto as Schedule 1 and incorporated herein by reference; and (ii) the Petitioners each, and collectively, state that the Claims were not transferred for the purpose of commencing the case. The Debtor is in default with respect to all Securities, and owes principal and interest to Petitioners with respect to their Securities, all of which is past due.

3. The Debtor's principal place of business and principal assets have both been within this district for the 180 days preceding the filing of this petition, and venue is therefore proper under 28 U.S.C. §1408(1).

4. The Debtor is a person against whom an order for relief may be entered under Title 11, United States Code.

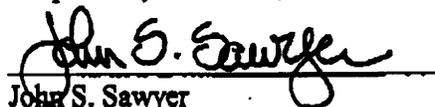
5. The Debtor is generally not paying its debts which are not subject to bona fide dispute as they become due, as indicated by, inter alia, the failure of the Debtor to make payment of the principal and interest due with respect to the Claims of the Petitioners for at least 60 days prior to the filing of this petition.

WHEREFORE, Petitioners² pray that an order for relief be entered against Lodestar Holding, Inc., under Chapter 11 of Title 11, United States Code.

Date: Lexington, Kentucky

March 29, 2001

Respectfully submitted,



John S. Sawyer

Nicholas R. Glancy

SAWYER & GLANCY PLLC

3120 Wall Street, Suite 310

Lexington, Kentucky 40513

(606) 223-1500

COUNSEL FOR WEXFORD CAPITAL LLC

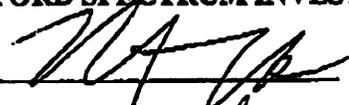
S:\SSV\Lodestar\InvoluntaryPetition.LodestarEnergy.FINAL.wpd

² Due to the fact that the Petitioners are located out of state, and due to the emergency nature of this matter, this Petition is being filed with some facsimile signatures. The facsimile signatures will be replaced with original signatures as soon as possible.

I, Robert Holtz, Vice President, the duly authorized representative of **WEXFORD SPECTRUM INVESTORS, LLC**, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001

WEXFORD SPECTRUM INVESTORS LLC

By: 

Its: Vice President

I, Kenneth Rubin, Vice President, the duly authorized representative of SOLITAIR CORP., a Delaware corporation, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001

SOLITAIR CORP.

By: 

Its: Vice President

I, Robert Holtz, Vice President the duly authorized representative of VALENTIS INVESTORS LLC, a Delaware limited liability company, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001

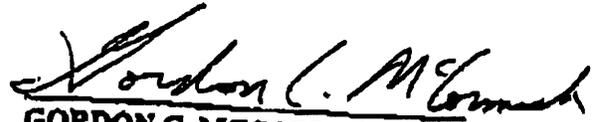
VALENTIS INVESTORS LLC

By: 

Its: Vice President

I, **GORDON C. MCCORMICK**, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001


GORDON C. MCCORMICK

I, **PETER SAVITZ**, one of the Petitioners named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on March 27, 2001



PETER SAVITZ

REPORT NO B50665-B
 REPT DATE 02/21/01

DEAR, STEARNS SECURITIES CORP
 TRANSACTION SUMMARY
 BY FAMILY
 02/20/01 TO 02/20/01

PAGE NO 1378
 TIME 04:15:02

FAMILY: ACV WEXFORD SPECTRUM INVSTRS SUPERFAMILY: RLJ WEXFORD SPECTRUM INVSTRS

TRADE/ SETTLE	TRAN CODE	QUANTITY	DESCRIPTION	PRICE	PRINCIPAL/ INTEREST	SVC FEE/ OR. CREDIT/ COM	COST	NET
02/20/01 B		2,530,000	LODESTAR HELDGS INC	14.58600	366,850.00	25.00	366,875.00	366,875.00
02/23/01 BUY			SR NTS 11,5009 05/15/05 EXECUTION BY CNTC 11/23/98 DATED DATE BOOK ENTRY FORM ONLY AVAILABLE IN DEFAULT. 540205AB7060 C 5183782	RR1:099 CONTRA:00352				

PORT NO B50455-R
SET DATE 03/24/01

ADVA. STAMPS SECURITIES CORP
TRANSACTION ADVISORY
BY FAX/TEL
03/23/01 TO 03/23/01

PAGE NO 1157
TIME 01:22:09

AS OF 03/23/01
(DAILY BFO)

ADJLY: 798 SOLITAIR CORP

SUPERFAMILY: R53 SOLITAIR CORP

TRADE/ TRAN SETTLE CODE QUANTITY DESCRIPTION PRICE PRINCIPAL/ INTEREST SVC FEE2/ SEC FEE3/ CH. CREDIT/COMP COST NET

101-09120-2-6-USD SOLITAIR CORP
1/23/01 B 6,265,667

COMESTAR RLDOS LMC
SA NYS 20,90000
31-5906 05/15/05 CONTRA:00152
EXECUTED BY JEF
31/23/98 - DATED DATE
BOOK ENTRY FORM ONLY AVAILABLE
IN DEPARTM.
56020SAB7060 C 5163712

853,333.40 25.00 653,358.40

853,358.40-

UNIT NO B50555-B
DATE 02/26/01

SEAR, STRONG SECURITIES CLUP
TRANSACTION REPORT
BY FAMILY
02/23/01 TO 03/23/01

PAGE NO 1354
TIME 01:32:08

BUY: DMV VALENTIS INVESTORS LLC

SUPERDAMIAN, ESO VALENTIS INVESTORS LLC

ADR/ TRAF TTL CODE	QUANTITY	DESCRIPTION	PRICE	PRINCIPAL/ INTEREST	SVC FEE/ SEC FEE/ OR. CREDIT/COIN	CONF	NET
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102-22178-3-0-USD VALENTIS INVESTORS LLC

RECEIVED

TRADE
REJECTED

23/01 B 4,266,667

253,358.40

253,358.40

25.00

253,333.40

20,0000
CONTRAL00352

MAC-IM
M1099

LODESTAR MIDCO INC
SR INTS
11.500% 03/25/05
EXPIRATION BY JEPT
11/22/98 DATED DATE
BOOK ENTRY FORM ONLY AVAILABLE
IN DEFAULT.
540205A57060 C \$303702

28/01 BUY

M J WHITMAN
767 Third Avenue - New York, NY 10017
(212) 688-2290 - Fax (212) 223-9025

Brecht
Houston, TX
(713) 747-8199 (800) 408-9999

CLEARANCE AGENT
BIAS, STEARNS SECURITIES CORP.
ONE METROTECH CENTER NORTH
BROOKLYN, NEW YORK 11207-3860
(212) 872-9000

GORDON MCCORMICK IRA
BEAR STEARNS SEC. CORP. CUST. N
1761 CROTON LAKE ROAD
CROTON ON HUDSON NY 10520

PO 61,010

027

859-95044-1-6	826	569-52-5755
03/26/01	03/29/01	540205A87040

5183782	87021A	61	19
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WE ARE PLEASED TO CONFIRM THE FOLLOWING TRANSACTION - YOU BOUGHT

QUANTITY	50,000
PRICE	10,000.00
PRINCIPAL COMMISSION	50.00
NET AMOUNT	10,050.00

LODESTAR NLGS INC

SA NTS

DUED 05/15/2005 11:00X

13/32/98 DATED DATE

ORIG REF B 010226-87820

BOOK ENTRY FORM ONLY AVAILABLE IN DEFAULT.

PLEASE ADVISE ALL COMMUNICATIONS TO THE FIRM AND NOT TO INDIVIDUALS AND THEIRS PRESENT YOUR ACCOUNT NUMBER.

B-03

Account Information System Output
for LAWRENCE LORENZO

CFN 486 029004 0009 PAGE 0008 03/26/01
 YOUR ACCOUNT NUMBER: 486-029004-0H-100 CASH ACCOUNT ACTIVE ASSETS PGI OF2
 PETER SAVITZ FINANCIAL ADVISOR
 50 PERKINS ROAD DUGAN JR/LORENZO
 GREENWICH CT 06830 125 HIGH STREET, 24TH FLOOR
 BOSTON, MA 02110
 TEL 617-478-6400
 EXCHANGE CODE: 8 EXECUTION CODE: E

YOU BOUGHT
 TRADE DATE 03/26/01 FOR SETTLEMENT ON 03/29/01
 QUANTITY: 100,000 PRICE: 20.125
 DESCRIPTION: LODESTAR HOLDINGS COMPANY GUARANTEE
 11.50 DOE 05/15/2005 FLAT I-D 11/15/98 1ST CPN 05/15/99
 SECURITY NUMBER: 540205A87 PRINCIPAL \$20,125.00
 REFERENCE NO: 0858E507 HPI 2.35

NET AMOUNT \$20,127.35
 CALL DATE: 05-15-02 CALL PRICE: 105.750
 2ND CALL DATE: 05-15-03 2ND CALL PRICE: 102.875

UNSOLICITED TRADE
 THIS DEBT SECURITY MAY BE REDEEMED/ACCELERATED IN WHOLE
 OR PART BEFORE MATURITY. THIS REDEMPTION/ACCELERATION