

Dealing
1/10/03

Resolution, the Refunding Bonds are to be issued for the purpose of the Board's outstanding General Obligation Refunding Bonds (the "Bonds"). The principal amount of the Refunding Bonds may not exceed the principal amount of the Refunded Bonds. The Refunding Bonds may be issued in one or more tranches.

Bonds are to be issued and sold by the Board pursuant to the part of the Resolution that provides for the issuance of the Bonds. The Board is to adopt that final refunding bond resolution with such changes thereto as the Board shall approve upon the condition that the principal amount, interest rate or rates, maturity and the respective maximums described above.

A copy of the draft of the final refunding bond resolution is on file in the office of the Business Administrator of the District, 85 East 400 North, in Pocatello, Idaho, where the Resolution is available for public inspection during regular business hours of the Business Administrator from 8:00 a.m. to 5:00 p.m. Monday through Friday, for a period of at least 30 days after the date of the publication of this notice.

OTHER GIVEN that pursuant to law for a period of thirty (30) days after the date of publication of this notice, any person in interest shall have the right to file with the Board or the Refunding Bonds a written objection to the Resolution, the Refunding Bonds or the provisions for their issuance.

By *William A. Jewkes*
Business Administrator
Carbon County District
Carbon County, Utah

Published in the Sun Advocate January 21, 2003.

ICE AND REQUEST FOR COMMENTS

**MENT OF AGRICULTURE FOREST SERVICE
WANT-LA SAL NATIONAL FOREST
SCHOOL AND INSTITUTIONAL TRUST LANDS
ADMINISTRATION
PRIMA OIL & GAS COMPANY
ACCESS ROUTE ON EAST MOUNTAIN
EMERY COUNTY, UTAH
INTENT TO PREPARE AN ENVIRONMENTAL IMPACT
STATEMENT**

The Forest Service will prepare an Environmental Impact Statement (EIS) for the proposed access across National Forest System Lands to the Want-La Sal National Forest (SITLA) to provide access to sections of SITLA in holdings in Emery County, Utah and the natural gas well on National Forest Lands by Prime Oil & Gas Company for management purposes including the drilling of a gas well and a timber harvest.

The Forest Service will reconstruct Forest lat Canyon Road and reconstruct Forest lat Canyon Road and 50244 (Big East Road). The Flat Canyon Road from Forest Service Road 50040 to the SITLA holdings at SLM. Forest Service Road 50244 will be reconstructed from the service road 50145 to its terminus near the center of Section 11, and will be constructed from Section 11 Northwest to SITLA T15S, R6E. The private road construction will continue through on 2, T16S, R6E and cross the National Forest in Section 35 purpose of connecting to SITLA land located at Section 36 T15S access route and portions of Forest Service Road 50145 would be in inventoried Forest Area.

The proposed access across National Forest System Lands to construct a road to the Primas lease and the Want-La Sal National Forest. The drill pad is proposed to be located at the Primas lease 50244 and 50145.

National Interest Lands Conservation Act of 1980 (ANILCA), Section 2(2)(C) provides that, subject to terms and conditions established by the Secretary, the owners of non-Federal land within the National Interest Lands System shall have the right to use the land for agriculture, provided that such use is consistent with the National Interest Lands Conservation Act.

If you wish to comment, you will mail or call on the mailing list, notify us, or otherwise notify us by dropping the mailing list for comments submitted, as well as the names and addresses of the persons who submitted the comments and the address of the person who submitted the comments. Comments will be released if they are in the public interest and will be released if they are in the public interest.

Comments received within 30 days of publication of this notice, but comments will be accepted throughout the project. Comments should be sent to Elaine J. Zieroth, Forest Supervisor, 599 Price, Utah 84501, Attention: Leland Matheson. For additional information, contact Leland Matheson at telephone (435) 837-2817.

Date of first publication: January 14, 2003.
DATED this 24 day of October, 2002.
Published in the Sun Advocate January 16, 21 and 28, 2003.

-William E. Knott

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF KENTUCKY
(LEXINGTON DIVISION)**

IN RE CHAPTER 11 PROCEEDING

LODESTAR ENERGY, INC. CASE NOS. 01-50969 and
LODESTAR HOLDINGS, INC. 01-50672

Jointly Administered Under
Case No. 01-50969

DEBTORS.

Judge Joseph M. Scott, Jr.
NOTICE OF AUCTION, BIDDING PROCEDURES, ASSUMPTION AND
ASSIGNMENT OF EXECUTORY CONTRACTS, UNEXPIRED LEASES,
LICENSES AND PERMITS AND HEARING
FOR AN ORDER AUTHORIZING THE SALE OF THE DEBTORS' ASSETS

PLEASE TAKE NOTICE THAT:

On January 24, 2002, the United States Bankruptcy Court for the Eastern District of Kentucky, Lexington Division (the "Court"), entered an order (the "Procedure Order") granting a motion (the "Bidding Procedures Motion") under which Lodestar Energy, Inc. ("LEI") and Lodestar Holdings, Inc. ("LHI"), the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "LEI Debtors") requested authority to conduct a sale (the "Sale") of all or substantially all of their real and personal property (the "LEI Property"), free and clear of all liens, claims, encumbrances and other interests, pursuant to sections 105(a), 363, 365, 503 and 507 of title 11 of the United States Bankruptcy Code (the "Bankruptcy Code"). The Sale will be by public auction (the "Auction") at which the LEI Debtors will consider bids for the LEI Property. The Procedure Order approves the procedures (the "Sale Procedures") for the Auction and Sale.

2. On January 10, 2002, Industrial Fuels Minerals Company ("IFMC") and, together with the LEI Debtors, the "Debtors"), a wholly owned subsidiary of LEI, filed with the Court a petition for relief under chapter 11 of the Bankruptcy Code. IFMC's chapter 11 case is pending in the Court as Case No. 03-70015. It is expected that IFMC's real and personal property (together with the "LEI Property," the "Property") will be included in the Sale and the Auction, and subject to the Sale Procedures.

3. Further information relating to the Sale Procedures, the submission of bids for the Property, the Auction and the Sale are set forth in the complete Amended Notice of Auction, Bidding Procedures, Assumption and Assignment of Executory Contracts, Unexpired Leases, Licenses and Permits and Hearing for an Order Authorizing the Sale of the Debtors' Assets, dated January 14, 2003 (the "LEI Notice of Sale Procedures") and the Notice of Auction, Bidding Procedures, Assumption and Assignment of Executory Contracts, Unexpired Leases, Licenses and Permits and Hearing for an Order Authorizing the Sale of Industrial Fuels Minerals Company's Assets, dated January 14, 2003 (but subject to Court approval) (the "IFMC Notice of Sale Procedures"), and together with the LEI Notice of Sale Procedures, the "Sale Procedures Notices". The Sale Procedures Notices may be obtained upon request to counsel to the Debtors, Bradley K. Johnston, Esq., Squire, Sanders & Dempsey LLP, mailing address: 312 Walnut Street, Suite 3500, Cincinnati, OH 45202; facsimile (513) 361-1201; or email, bjohnston@sad.com. Prospective bidders are urged to review carefully the Procedures Order and the Sale Procedures Notices in their entirety, which Procedures Order and the Sale Procedures Notices contain certain information related to the Sale and Auction not contained herein and which shall control in the event of any inconsistency with any information contained herein. Any person desiring to purchase any of the Property must do so under the terms and conditions set forth in the Sale Procedures Notices and Procedures Order.

4. The Debtors own real and personal property located in Kentucky, Colorado and Utah for use in the mining, cleaning and loading of coal, including, without limitation, (a) accounts, accounts receivable, inventory, machinery and equipment, general intangibles, executory contracts and unexpired leases, furniture, fixtures, and real property (the "General Property"); and (b) four categories of vehicles listed in Schedule 1, attached to the Sale Procedures Notices (i.e. Eastern Kentucky Vehicles, Western Kentucky Vehicles, Colorado Vehicles and Utah Vehicles) (the "Vehicles"). For purposes of the Procedures Order, the Sale Procedures Notices and the Sale Procedures, the term "Property" shall include all real and personal, tangible and intangible property of any kind or nature of each of the Debtors, including without limitation, the General Property and the Vehicles, but expressly does not include: (i) cash of the Debtors on hand at the closing of the Sale, unless securing bonds or other surety obligations being assumed or replaced by a purchaser, (ii) any other claim or cause of action of any of the Debtors arising prior to or after the chapter 11 petition date for such Debtor. Bidders may bid on the General Property in any configuration including part or all of the General Property. Any bid for the Vehicles shall be for one or more entire category of such Vehicles. No offers or bids for individual Vehicles will be accepted.

5. The Debtors will conduct the Auction on January 30, 2003, beginning at 10:00 a.m. EST at the offices of Wyatt, Tarrant & Combs, LLP, 250 West Main Street, 1600 Lexington Financial Center, Lexington, KY 40507-174012 (the "Sale Site"). A hearing to approve the Sale has been scheduled for January 31, 2003, beginning at 9:00 a.m. EST.

6. Any sale, assignment or other disposition of the Property shall be by bill of sale, without any representations or warranties whatsoever, of any kind, nature or description by the Debtors, their agents or representatives. Each party who has submitted to the Auction a successful offer to purchase all or some portion of the Property (a "Successful Offeror") will have had the opportunity to conduct an independent inspection and investigation of the Property and any liabilities of the Debtors that will be assumed by them in connection with the Sale ("Assumed Liabilities") and all such other matters relating to or affecting the Property and Assumed Liabilities to such Successful Offeror deemed

payments must be in the form of a cashier's check, cash or "official checks" are not acceptable. This Firm is assisting in the collection of a debt and any information obtained may be used for that purpose. Dated: 01/17/2003 John W. Liah, Esq. P18689A. Published in the Sun Advocate January 21, 28 and February 4, 2003.

necessary or appropriate. In proceeding with its purchase of the Property and assumption of the Assumed Liabilities and with the assumption of all of the Debtors' rights, duties and obligations under the Property and the Assumed Liabilities, each Successful Offeror will be doing so based solely upon its independent inspections and investigations and will acknowledge that, subject to the foregoing, it will be receiving all of the Debtors' rights, duties and responsibilities under the Property and Assumed Liabilities purchased by such Successful Offeror on an "AS IS" and "WHERE IS" and "WITH ALL FAULTS" basis.

7. All of the Debtors' right, title and interest in and to the Property shall be assigned and sold, pursuant to sections 363(f) and (m) of the Bankruptcy Code, free and clear of all liens, claims, encumbrances and security interests, which shall attach to the net proceeds received by the Debtors as a result of the sale with the same force and effect that they now have, subject to further order of the Bankruptcy Court. All secured creditors shall retain all bidding rights allowed under the Bankruptcy Code.

8. The closing of the Sale(s) (the "Closing") shall take place at the Sale Site no later than eleven (11) days after entry of an order authorizing the Debtors to sell the Property to the Successful Offeror(s).

9. The Debtors intend to offer for sale, as part of the Property, all or substantially all executory contracts and unexpired leases to which the Debtors are party. Prospective bidders are urged to review carefully the Procedures Order and the Sale Procedures Notices, which contain further information relating to such executory contracts and unexpired leases. The Successful Offeror(s) shall be responsible for all obligations arising under or related to any executory contracts and unexpired leases that they direct Debtors to assume and to assign to them, from and after the Closing, and for all obligations under section 365(b)(1) of the Bankruptcy Code as set forth in the Procedures Order.

10. Any objection(s) to the entry of a final order approving the final terms of any of the Property shall be filed with the Court and served so that they are RECEIVED by the undersigned counsel, counsel to the Official Committee of Unsecured Creditors, counsel to Congress Financial Corporation and counsel to Wyford Capital, LLC no later than 5:00 a.m. EST on January 31, 2003.

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Bradley K. Johnston
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COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION

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#225231

BANKRUPTCY AUCTION

Pursuant to Court Order entered December 24, 2002 in Lodestar Energy, Inc. Case No. 01-50969 United States Bankruptcy Court for the Eastern District of Kentucky, the following items are to be sold at auction on January 30, 2003 at 10:00 a.m. EST. Interested parties should contact Ellen Arvin Kennedy, Fowler Weazle & Bell, LLP (859) 252-8700 for a bid package no later than January 21, 2003. High bids and deposits are due on January 24, 2003 by 4:00 p.m. EST.

- CHEVROLET CUST DELUXE 10 FLATBED TRK
- OSHKOSH SNOW BLOWER W/ 1700-15CR-7631
- SAND SPREADER 7X12X5
- SNOW PLOW ATTACHMENTS W/3 POINT HITCH
- 1983 FORD F350 PICKUP TRUCK 1FDHF3802DR24655
- FORD RANGER PICKUP 1FTDR1U4GRJ0J07239
- FORD RANGER PICKUP 1FTDR1U4VU4J07200
- 1985 FORD SNOW PLOW 1FTDR10U1RPA70310
- WATER TRUCK 1FDYU38WFA1A7870
- 1986 CHEVROLET TRUCK 1G8HC34M7G1119428
- CHEVROLET SUBURBAN SILVERADO TR 1E1 19970
- 1977 FORD 9000 DUMP TRUCK U81 LVY08140
- SNOW PLOW ATTACHMENTS W/3 POINT HITCH
- CHEVROLET AMBULANCE C042322152188
- 1986 CHEVY 1 TON C30 WELDING TRUCK 1G8HC34M7G1119428
- 1999 CHEVY PICKUP 23CCE19T8X1278345GIM
- 1999 CHEVY PICKUP 23CCE19T8X128468GIM
- 1999 JEEP GRAND CHEROKEE 1J4GJ284XG7819190
- 1994 CHEVY BLAZER 1GN0T13W7R2185183
- 1986 GMC 1GTE24K3F950294
- 1980 CHEVY C20 C0424F3737485
- 1975 CHEVY C20 C0424F3719776
- 1993 CHEVY SUBURBAN 1GNFK18KOPJ819820
- 1978 DODGE DIPLOMAT G44108G159914
- 1970 MAZDA 170M3T1886
- 1985 FORD 1FDYU38WFA1A7870
- 1985 FORD 1FTDR1U4GRJ0J07239
- 1985 CHEVY PICKUP 23CCE19T8X128468GIM
- 1985 FORD 1FDYU38WFA1A7870
- 1991 CHEVY TRUCK 1GNV3284M3F035468

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