

PNC ..

0004

RET/007/1033

Pittsburgh National Bank  
Pittsburgh, PA 15265

An affiliate of PNC FINANCIAL CORP

September 8, 1989

RECEIVED  
SEP 15 1989

Ms. Pamela Grubaugh-Littig  
Reclamation Engineer  
State of Utah  
Department of Natural Resources  
355 West North Temple  
3 Triad Antes, Suite 350  
Salt Lake City, Utah 84180

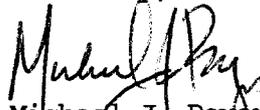
DIVISION OF  
OIL, GAS & MINING

Dear Pam:

Please find enclosed the documentation relating to our Letter of Credit No. 55412-IC issued on behalf of Andalex Resources, Inc. I hope you find it satisfactory.

Please call if I can be of further assistance.

Sincerely,



Michael J. Beyer

Assistant Vice President

MJB/kjk

Enclosures

cc: D. Perrey  
M. Glasson