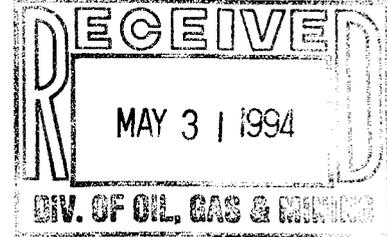




ANDALEX
RESOURCES, INC.
Tower Division

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May 27, 1994

State of Utah
Department of Natural Resources
Division of Oil, Gas & Mining
355 West North Temple
3 Triad Center, Suite 350
Salt Lake City, Utah 84180-1203

Attn: Joseph C. Helfrich, Assessment Officer

Re: ACT 007/033; N94-34-1-3

Dear Mr. Helfrich: #5

Copy Joe

This letter is to request an informal conference regarding the proposed assessment on the above referenced NOV. Specifically, parts 1-of-3 and 2-of-3 need to be discussed. Although Andalex is not necessarily disputing the fact of the violation, there are issues surrounding the situation which need to be understood by all parties.

Thank you for your consideration. I will wait for your conference schedule.

Sincerely,

Michael W. Glasson,
Senior Geologist