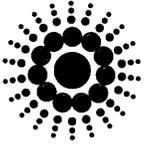


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ANDALEX
RESOURCES, INC.

P.O. BOX 902
PRICE, UTAH 84501
PHONE (435) 637-5385
FAX (435) 637-8860

ACT/007/033 #2

Joe

May 7, 1999

Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801

Attn: Joe Helfrich

Dear Mr. *Joe* Helfrich

Enclosed please find five clean copies of the amended legal description for Wildcat Loadout (ACT 007/033) as per your request.

Please call if anything else is required.

Sincerely,

Michael W. Glasson
Senior Geologist

