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LOUIS H. CALLISTER, SR. (1904-1983)

TO CALL WRITER DIRECT

April 8, 1991

Pamela Grubaugh-Littig, Permit Supervisor Department of Natural Resources Division of Oil, Gas and Mining 3 Triad Center, Suite 350 Salt Lake City, Utah 84180-1203

Re: Sunnyside Project

Dear Ms. Grubaugh-Littig:

This letter is to inform you that Sunnyside Cogeneration Associates, a wholly owned subsidiary of Environmental Power Corporation, recently closed the issuance of \$109,500,000.00 of Carbon County, Utah Solid Waste Disposal Refunding Revenue Bonds, Series 1991. The closing permits the start of construction on the Sunnyside Project and notice to proceed with the work has been given to C. T. Main, Inc., turnkey contractor. The Sunnyside Project is a resource recovery facility utilizing waste coal to generate electricity. Construction should begin within the next two months with full operation estimated in the summer of 1993. We appreciate your cooperation and look forward to working with you in the future.

Should you have any questions regarding the project, please do not hesitate to call me, Brian Burnett or Caroline Skuzeski at 530-7300. Ed Barton of Environmental Power Corporation is also available to answer questions regarding the project at (719) 591-4800.

Very truly yours,

CALLISTER, DUNCAN & NEBEKER

Fred W. Finlinson

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DIVISION OF OIL GAS & MINING

cc: Robert E. Barton 11426-1/11431-1