C/007/038 Incoming ✓
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Attorneys for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

In re:	Chapter 11
Alpha Natural Resources, Inc., et al.,	Case No. 15-33896 (KRH)
Debtors.	(Jointly Administered)

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On March 7, 2016, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed: (a) the *Joint Plan of Reorganization of Debtors and Debtors in Possession* (attached as Exhibit A to Notice of Filing (Docket No. 1703)) (as it may be amended or modified, the "Plan"); and (b) the *Disclosure Statement with Respect to Plan of Reorganization of Debtors and Debtors in Possession* (attached as Exhibit B to Notice of Filing (Docket No. 1703)) (as it may be amended or modified, the "Disclosure Statement") under section 1125 of title 11 of the United States Code (the "Bankruptcy Code").

2. On April 5, 2016, the Debtors filed the *Motion of the Debtors for an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization,(III) Scheduling Hearing on Confirmation of Joint Plan of Reorganization and (IV) Approving Related Notice Procedures* (Docket No. 1949) (the "Motion") seeking approval of the Disclosure Statement and approval of Solicitation Procedures and Confirmation Procedures (as such terms are defined in the Motion) in connection with Debtors' pursuit of confirmation of the Plan.

3. A hearing to consider the approval of the Disclosure Statement and the other relief sought in the Motion (the "Disclosure Statement Hearing") will be held before the

Honorable Kevin R. Huennekens, United States Bankruptcy Court Judge, in Courtroom 5000 of the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court"), United States Bankruptcy Court, 701 East Broad Street, Richmond, Virginia 23219 on May 17, 2016, at 10:00 a.m., Eastern Time.

4. Objections to approval of the Disclosure Statement or the other relief sought in the Motion, or proposed modifications to the Disclosure Statement, if any, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection or proposed modification and provide the specific language of any proposed modification, where possible; and (d) be filed with the Bankruptcy Court and served on the following parties so that they are received by May 10, 2016 (the "Disclosure Statement Objection Deadline"):

- the Debtors, c/o Alpha Natural Resources, Inc., One Alpha Place, Bristol, Virginia 24202 (Attn: Mark M. Manno);
- counsel to the Debtors, Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114 (Attn: David G. Heiman, Carl E. Black and Thomas A. Wilson); Hunton & Williams LLP, Riverfront Plaza, East Tower, 951 East Byrd Street, Richmond, Virginia 23219 (Attn: Tyler P. Brown and Henry P. (Toby) Long, III);
- the Office of the United States Trustee, 701 East Broad Street, Suite 4304, Richmond, Virginia 23219 (Attn: Robert B. Van Arsdale and Shannon Pecoraro); the Office of the United States Trustee, 101 W. Lombard Street, Suite 2650, Baltimore, Maryland 21201 (Attn: Hugh M. Bernstein);
- counsel to the Creditors' Committee, Milbank, Tweed, Hadley & McCloy LLP, 28 Liberty Place, New York, New York 10005 (Attn: Dennis F. Dunne, Evan R. Fleck and Eric K. Stodola); Milbank, Tweed, Hadley & McCloy LLP, 1850 K Street, NW, Suite 1100, Washington, D.C. 20006 (Attn: Andrew L. Leblanc); Sands Anderson PC, P.O. Box 1998, Richmond, Virginia 23218-1998 (Attn: William A. Gray, W. Ashley Burgess and Roy M. Terry, Jr.);
- counsel to the Retiree Committee, Tavenner & Beran, PLC, 20 North Eighth Street, Second Floor, Richmond, Virginia 23219 (Attn: Lynn Lewis Tavenner, Paula S. Beran and David N. Tabakin); Harman, Claytor, Corrigan & Wellman, P.O. Box 70280, Richmond, Virginia 23235 (Attn: John R. Owen, Jeremy D. Capps and Melissa Y. York);
- counsel to the DIP Agent and the First Lien Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Damian S. Schaible, Damon P. Meyer and Bradley A. Schecter); McGuireWoods LLP, 800 East Canal Street, Richmond, Virginia 23219 (Attn: Dion W. Hayes, Sarah B. Boehm and K. Elisabeth Sieg);

- counsel to the Ad Hoc Committee of Second Lien Noteholders, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022 (Attn: Paul M. Basta, Stephen E. Hessler and Gregory F. Pesce); Kutak Rock LLP, Bank of America Center, 1111 East Main Street, Suite 800, Richmond, Virginia 23219-3500 (Attn: Michael A. Condyles, Peter J. Barrett and Jeremy S. Williams);

- counsel to the Second Lien Notes Trustee, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Jayme T. Goldstein, Kenneth Pasquale and Gabriel E. Sasson); Kutak Rock LLP, Bank of America Center, 1111 East Main Street, Suite 800, Richmond, Virginia 23219-3500 (Attn: Peter J. Barrett and Jeremy S. Williams); and

- counsel to the UMWA, Lowenstein Sandler LLP, 65 Livingston Avenue, Roseland, New Jersey 07068 (Attn: Sharon L. Levine, Paul Kizel, Philip J. Gross and Nicole M. Brown); Kaplan Voekler Cunningham & Frank, PLC, 1401 East Cary Street, Richmond, Virginia 23219 (Attn: Troy Savenko).

5. In accordance with Bankruptcy Rule 3017(a), requests for copies of the Disclosure Statement, the Plan or the Motion by parties in interest may be made in writing to Alpha Natural Resources Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. Copies of the Disclosure Statement and the Plan (along with exhibits to each as they are filed with the Court) and the Motion are available for review, without charge, via the internet at www.kccllc.net/alpharestructuring. Any (a) exhibits to the Disclosure Statement that have not already been filed (other than certain Plan Exhibits to be filed in accordance with the Plan) and (b) proposed amendments to the Disclosure Statement to be made prior to the Disclosure Statement Objection Deadline will be filed with the Court no later than seven calendar days before the Disclosure Statement Objection Deadline.

6. **THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.**

7. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

Dated: April 6, 2016

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Counsel to the Debtors and Debtors in Possession

If you have any questions related to this notice, please call (888) 249-2703, or (310) 751-2602 for international callers.