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**BANK ONE, ARIZONA, N.A. - 1717 MAIN STREET, 11TH FLOOR, DALLAS, TEXAS 75201
TELEPHONE 1-800-924-5435
AMENDMENT TO LETTER OF CREDIT NUMBER 94-003-115**

DATE: FEBRUARY 26, 1999

**APPLICANT:
C.W. MINING COMPANY AKA
CO-OP MINING COMPANY
53 WEST ANGELO AVENUE
SALT LAKE CITY, UTAH 84115**

**AT THE REQUEST OF:
BANK ONE, UTAH, N.A.
COMMERCIAL LOAN CENTER
80 WEST BROADWAY, SUITE 330
SALT LAKE CITY, UTAH 84101
FORMERLY CAPITAL CITY BANK**

**FIRST BENEFICIARY:
STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
1594 WEST NORTH TEMPLE, SUITE 1210
SALT LAKE CITY, UTAH 84114**

**SECOND BENEFICIARY:
UNITED STATES DEPARTMENT
OF THE INTERIOR
OFFICE OF SURFACE MINING
RECLAMATION & ENFORCEMENT
WESTERN REGIONAL COORDINATING
CENTER
1999 BROADWAY, SUITE 3320
DENVER, COLORADO 80202-5733**

AMENDMENT NUMBER SEVEN (7)

GENTLEMEN:

PLEASE BE ADVISED THAT THE SUBJECT LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

- **EXPIRATION DATE IS HEREBY EXTENDED TO OCTOBER 29, 1999.**
- **THE AMOUNT HAS HEREBY INCREASED BY 374,000.00 TO A NEW AGGREGATE AMOUNT OF USD899,000.00 (EIGHT HUNDRED NINETY NINE THOUSAND AND NO/100 U.S. DOLLARS).**

THE AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

PROVISIONS APPLICABLE TO THIS CREDIT: THIS CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDIT (1993 REVISION) INTERNATIONAL CHAMBER OF COMMERCE, PUBLICATION NO. 500 (OR ANY REVISION THERETO).

BANK ONE, ARIZONA, N.A.



**AUTHORIZED SIGNATURE
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