

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

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In re:)	Chapter 11	DIV OF OIL, GAS & MINING
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹)	Case No. 19-56885 (JEH)	
)	Judge John E. Hoffman, Jr.	
Debtors.)	(Jointly Administered)	
)		

NOTICE OF CANCELLATION OF THE HEARING
SCHEDULED FOR DECEMBER 4, 2019

PLEASE TAKE NOTICE that the hearing scheduled for **December 4, 2019, at 9:30 a.m., prevailing Eastern Time**, before the Honorable John E. Hoffman, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Ohio, Courtroom A, 5th Floor, 170 North High Street, Columbus, Ohio 43215 (the “Court”), **has been cancelled.**

PLEASE TAKE FURTHER NOTICE that on December 2, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (a) *Certificate of No Objection Regarding Order (I) Authorizing the Rejection of Certain Executory Contract Effective Nunc Pro Tunc to the Petition Date and (II) Granting Related Relief, and Notice of Filing New Proposed Form of Order* [Docket No. 308], (b) *Certificate of No Objection Regarding Final Order Authorizing the Debtors to (A) Continue their Insurance Policies and Honor all Obligations in Respect Thereof, (B) Renew, Supplement, and Enter into New Insurance Policies, (C) Honor the Terms of Premium Financing Agreements and Pay Premiums*

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

Thereunder, (D) Enter into New Premium Financing Agreements in the Ordinary Course of Business, and Notice of Filing of New Proposed Form of Order [Docket No. 309], (c) Certificate of No Objection Regarding Final Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief, and Notice of Filing of New Proposed Form of Order [Docket No. 310], (d) Certificate of No Objection Regarding Final Order (I) Authorizing the Debtors to Continue their Surety Bond Program and (II) Granting Related Relief, and Notice of Filing New Proposed Form of Order [Docket No. 312], (e) Certificate of No Objection Regarding Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief, and Notice of Filing of New Proposed Form of Order [Docket No. 313], (f) Certificate of No Objection Regarding Final Order (I) Authorizing the Debtors to Maintain and Administer their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief, and Notice of Filing New Proposed Form of Order [Docket No. 314], and on December 3, 2019, the Debtors filed (g) an amended Certificate of No Objection Regarding Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief, and Notice of Filing of New Proposed Form of Order [Docket No. 318] (the revised proposed orders attached thereto, together, the “Revised Proposed Orders”).

PLEASE TAKE FURTHER NOTICE that the Debtors believe that the Court will enter the Revised Proposed Orders and therefore there will be no need for the hearing. The Debtors

are available to answer any questions the Court may have related to the Revised Proposed Orders.

PLEASE TAKE FURTHER NOTICE that copies of the all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/MurrayEnergy> or by calling (877) 422-5170 (Toll-Free in US/Canada) or (917) 947-2680 (Toll International). You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: December 3, 2019
Cincinnati, Ohio

/s/ Kim Martin Lewis

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