United States Bankruptcy Court, Southern District of Ohio (Western Division) MMLID: 8592343

Fill in this information to identify the case (Select only one Debtor per claim form):
Debtor: _____
Case Number: _____

RECEIVED
JAN 27 2020
DIV OF OIL, GAS & MINING

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**
   UTAH DEPARTMENT OF OIL, GAS, AND MINERALS
   Name of the current creditor (the person or entity to be paid for this claim)
   Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**
   ☐ No
   ☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**
   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

   Where should notices to the creditor be sent?
   UTAH DEPARTMENT OF OIL, GAS, AND MINERALS
   MR. JOHN ROGERS
   DEPUTY DIRECTOR
   OIL AND GAS
   1594 W NORTH TEMPLE SUITE 1210
   SALT LAKE CITY UT 84116

   Contact phone _____
   Contact email _____

   Where should payments to the creditor be sent? (if different)
   Contact phone _____
   Contact email _____

4. **Does this claim amend one already filed?**
   ☐ No
   ☐ Yes. Claim number on court claims registry (if known)_____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**
   ☐ No
   ☐ Yes. Who made the earlier filing? _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- ☐ No
- ☐ Yes. *Check one:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	$_____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

- ☐ No
- ☐ Yes. **Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.** $_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____(mm/dd/yyyy)

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court 12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child* (*John Doe, parent, 123 Main St., City, State*). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/murrayenergy.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

SRF 38792

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

RECEIVED
JAN 27 2020
DIV OF OIL, GAS & MINING

In re:	)	Chapter 11
MURRAY ENERGY HOLDINGS CO., *et al.*,[1]	)	Case No. 19-56885 (JEH)
	)	Judge John E. Hoffman, Jr.
Debtors.	)	(Jointly Administered)

NOTICE OF DEADLINE REQUIRING SUBMISSION OF PROOFS OF CLAIM ON OR BEFORE MARCH 9, 2020, AND RELATED PROCEDURES FOR SUBMITTING PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

The United States Bankruptcy Court for the Southern District of Ohio (the "Court") has entered an order (the "Bar Date Order") establishing **5:00 p.m., prevailing Eastern Time, on March 9, 2020** (the "General Claims Bar Date"), as the last date for each person or entity[2] (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the "Debtors").

Except for those holders of the Claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates[3] and the procedures set forth below for submitting proofs of claim (each, a "Proof of Claim") apply to all Claims (defined below) against the Debtors that arose prior to **October 29, 2019** (the "Petition Date"), the date on

1 Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.primeclerk.com/MurrayEnergy. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

2 As used herein, the term "entity" has the meaning given to it in section 101(15) of title 11 of the United States Code (the "Bankruptcy Code"), and includes all persons, estates, trusts and the United States trustee. Further, the terms "person" and "governmental unit" have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

3 Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "503(b)(9) Claim").**[4] In addition, governmental units have until **5:00 p.m., prevailing Eastern Time, on April 27, 2020** (the date that is 180 days after the order for relief), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Federal Tax Identification Number	Case Number
The Ohio Valley Coal Company	34-1041310	19-56884
Murray Energy Holdings Co.	20-0100463	19-56885
AMCA Coal Leasing, Inc.	61-0914254	19-56886
AmCoal Holdings, Inc.	34-1867389	19-56889
American Compliance Coal, Inc.	34-1797161	19-56893
American Energy Corporation	31-1550443	19-56897
American Equipment & Machine, Inc.	34-1632808	19-56901
American Mine Services, Inc.	46-3389502	19-56903
American Natural Gas, Inc.	27-0654094	19-56907
AmericanHocking Energy, Inc.	34-1635301	19-56912
AmericanMountaineer Energy, Inc.	26-3553404	19-56916
AmericanMountaineer Properties, Inc.	46-4073508	19-56920
Anchor Longwall and Rebuild, Inc.	55-0749933	19-56925
Andalex Resources Management, Inc.	61-1170277	19-56929
Andalex Resources, Inc.	61-0931325	19-56932
Avonmore Rail Loading, Inc.	25-1253970	19-56936
Belmont Coal, Inc.	31-1536602	19-56940
Belmont County Broadcast Studio, Inc.	82-1809364	19-56945
Canterbury Coal Company	25-1127473	19-56949
CCC Land Resources LLC	46-4075129	19-56953
CCC RCPC LLC	46-4070016	19-56956
Central Ohio Coal Company	31-4356096	19-56887
Coal Resources Holdings Co.	20-0100479	19-56890
Coal Resources, Inc.	34-1586390	19-56892
Consolidated Land Company	34-1769562	19-56894
Consolidation Coal Company	13-2566594	19-56898
Corporate Aviation Services, Inc.	34-1603750	19-56902
Eighty-Four Mining Company	25-1695903	19-56904
Empire Dock, Inc.	27-0332407	19-56908
Energy Resources, Inc.	31-1044044	19-56911
Energy Transportation, Inc.	25-1426879	19-56915
Genwal Resources, Inc.	87-0533099	19-56919
Kanawha Transportation Center, Inc.	34-1682102	19-56922

[4] "503(b)(9) Claims" are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor's business. *See* 11 U.S.C. § 503(b)(9).

Debtor Name	Federal Tax Identification Number	Case Number
KenAmerican Resources, Inc.	61-1264385	19-56926
Keystone Coal Mining Corporation	25-1323822	19-56930
Maple Creek Mining, Inc.	25-1755305	19-56935
Maple Creek Processing, Inc.	34-1804630	19-56938
McElroy Coal Company	25-1553551	19-56942
Mill Creek Mining Company	31-1040986	19-56946
Mon River Towing, Inc.	25-1087222	19-56948
MonValley Transportation Center, Inc.	25-1490459	19-56952
Murray American Coal, Inc.	47-3295883	19-56888
Murray American Energy, Inc.	46-4091556	19-56891
Murray American Kentucky Towing, Inc.	47-1542086	19-56896
Murray American Minerals, Inc.	81-4274943	19-56900
Murray American Resources, Inc.	34-1875051	19-56906
Murray American River Towing, Inc.	46-4293881	19-56910
Murray American Transportation, Inc.	46-4072837	19-56914
Murray Colombian Resources, LLC	37-1793892	19-56918
Murray Energy Corporation	34-1956752	19-57017
Murray Equipment & Machine, Inc.	47-1711788	19-56924
Murray Global Commodities, Inc.	47-4230675	19-56981
Murray Kentucky Energy Services, Inc.	82-4039675	19-56928
Murray Kentucky Energy, Inc.	82-4020295	19-56933
Murray Keystone Processing, Inc.	46-4068709	19-56939
Murray South America, Inc.	46-2065263	19-56944
Murray Utah Energy Services, Inc.	82-3350080	19-56950
OhioAmerican Energy, Incorporated	20-3044610	19-56961
Ohio Energy Transportation, Inc.	45-3126348	19-56955
Ohio Valley Resources, Inc.	34-1586391	19-56958
Oneida Coal Company, Inc.	62-1011712	19-56964
PennAmerican Coal L.P.	25-1800809	19-56967
PennAmerican Coal, Inc.	25-1722115	19-56970
Pennsylvania Transloading, Inc.	34-1603748	19-56973
Pinski Corp.	25-1800870	19-56975
Pleasant Farms, Inc.	34-1616122	19-56978
Premium Coal, Inc.	N/A	19-56980
Southern Ohio Coal Company	55-0403282	19-56974
Spring Church Coal Company	25-1372128	19-56976
Sunburst Resources, Inc.	25-1766427	19-56977
T D K Coal Sales, Incorporated	25-1422374	19-56979
The American Coal Company	73-1543124	19-56895
The American Coal Sales Company	34-1603699	19-56899
The Franklin County Coal Company	46-4797001	19-56905
The Harrison County Coal Company	46-4067631	19-56909
The Marion County Coal Company	46-4067755	19-56913
The Marshall County Coal Company	46-4064123	19-56917
The McLean County Coal Company	46-2873930	19-56921
The Meigs County Coal Company	46-5088058	19-56923
The Monongalia County Coal Company	46-4067864	19-56927
The Muhlenberg County Coal Company, LLC	82-4321395	19-56931
The Muskingum County Coal Company	46-5088685	19-56934
The Ohio County Coal Company	46-4054000	19-56937
The Ohio Valley Transloading Company	34-1611209	19-56941
The Oklahoma Coal Company	34-1673480	19-56943

Debtor Name	Federal Tax Identification Number	Case Number
The Washington County Coal Company	46-5087540	19-56947
The Western Kentucky Coal Company, LLC	82-4339481	19-56951
Twin Rivers Towing Company	25-1181155	19-56954
UMCO Energy, Inc.	52-1615668	19-56957
UtahAmerican Energy, Inc.	34-1874726	19-56959
West Ridge Resources, Inc.	87-0585129	19-56960
West Virginia Resources, Inc.	55-0713676	19-56962
Western Kentucky Coal Resources, LLC	82-4289665	19-56963
Western Kentucky Consolidated Resources, LLC	82-4311036	19-56965
Western Kentucky Land Holding, LLC	82-4393386	19-56966
Western Kentucky Rail Loadout, LLC	82-4383294	19-56968
Western Kentucky Resources Financing, LLC	82-4363248	19-56969
Western Kentucky Resources, LLC	82-4356825	19-56971
Western Kentucky River Loadout, LLC	82-4375314	19-56972

Who Must Submit a Proof of Claim

You MUST submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading "Who Need Not Submit a Proof of Claim" below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "Claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are enclosing a Proof of Claim form for use in the cases; if your Claim is scheduled by the Debtors, the form also sets forth the amount of your Claim as scheduled by the Debtors, the specific Debtor against which the Claim is scheduled, and whether the Claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors' claims and noticing agent, Prime Clerk LLC (the "Claims and Noticing Agent"), by calling (877) 422-5170 for callers in the United States or by calling (917) 947-2680 for callers outside the United States and/or visiting the Debtors' restructuring website at: https://cases.primeclerk.com/MurrayEnergy.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

a) Each Proof of Claim must: (i) be written in English; (ii) be legible; (iii) include a Claim amount denominated in United States dollars; (iv) conform substantially with the Proof of Claim form provided by the Debtors or Official Form 410; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available. Notwithstanding the foregoing: (y) contingent and unliquidated claims or protective Proofs of Claim do not need to include a Claim amount and (z) subsection (vi) above does not apply to Proofs of Claim filed by the United States or state environmental agencies, *provided* that the United States and state environmental agencies must provide the Debtors or their successors with such documentation upon request as part of the claim resolution process.

b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition Claims.

c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Claims and Noticing Agent must also include with their Proof of Claim (i) a copy of their Proof of Claim and (ii) a self-addressed, stamped envelope.

d) Except as otherwise set forth herein or by order of this Court, each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted. Except as otherwise set forth herein, (i) a Proof of Claim submitted under Case No. 19-56885 or that does not identify a Debtor will be deemed as submitted only against Murray Energy Corporation and (ii) a Proof of Claim that names a subsidiary Debtor but is submitted under the Case No. 19-56885 will be treated as having been

submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.

e) Except as otherwise set forth herein or by order of this Court, (i) if the holder asserts a Claim against more than one Debtor or has Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Debtor and (ii) to the extent more than one Debtor is listed on the Proof of Claim, such Claim will be treated as if submitted only against the first-listed Debtor.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Claims and Noticing Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by either: (i) electronically using the interface available on the Claims and Noticing Agent's website at https://cases.primeclerk.com/MurrayEnergy or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an ***original*** signature, at the following address: Murray Energy Corporation Claims Processing Center, c/o Prime Clerk LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232.

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Who Need Not Submit a Proof of Claim

You do not need to submit a Proof of Claim on or prior to the Bar Date if you are:

a) any person or entity that has already submitted a Proof of Claim against the Debtors with the Clerk of this Court or the Debtors' Claims and Noticing Agent (as defined herein) in a form substantially similar to Official Bankruptcy Form No. 410;

b) any person or entity whose Claim is listed on the Schedules filed by the Debtors, *provided* that (i) the Claim is ***not*** scheduled as "disputed," "contingent," or "unliquidated," (ii) the claimant agrees with the amount, nature, and priority of the Claim as set forth in the Schedules, and (iii) the claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;

c) (i) the DIP Secured Parties, on account of Claims arising under or in connection with the DIP Documents and (ii) the Prepetition Superpriority Secured Parties, on account of Claims arising under or in connection with the Prepetition Superpriority Credit Documents; *provided* that if the Prepetition Superpriority Agent files a Proof of Claim on account of the Prepetition Superpriority Credit Documents, it shall be authorized to file a single consolidated Proof of Claim with respect to all claims arising under the Prepetition Superpriority Credit Documents, and such Proof of Claim shall constitute the filing of a Proof of Claim in these chapter 11 cases of all

other Debtors against whom a Claim may be asserted under the Prepetition Superpriority Credit Documents; *provided, further*, that any Proof of Claim filed by the Prepetition Superpriority Lenders will be treated as duplicative of any Claim filed by the Prepetition Superpriority Agent unless such Proof of Claim is on account of something other than a Claim arising under the Prepetition Superpriority Credit Documents, *provided, further*, that the Prepetition Superpriority Secured Parties are required to file Proofs of Claim for any Claim that does not arise under the Prepetition Superpriority Credit Documents;[5]

d) any holder of a Claim previously allowed by order of this Court;

e) any holder of a Claim that has already been paid in full;

f) any holder of a Claim for which a specific deadline has previously been fixed by this Court or otherwise is fixed pursuant to the Bar Date Order;

g) any Debtor having a Claim against another Debtor;

h) any holder of an equity interest in the Debtors with respect to the ownership of such equity interest, *provided, however*, that any holder of an equity interest who wishes to assert a Claim against the Debtors, including a Claim relating to such equity interest or the purchase or sale of such interest, must file a Proof of Claim asserting such Claim on or prior to the General Claims Bar Date pursuant to procedures set forth herein;

i) any holder of a Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense incurred in the ordinary course, *provided, however*, that any person or entity asserting a Claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such Claims by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;

j) any current employee of the Debtors on account of any Claim the Court has authorized the Debtors to honor in the ordinary course of business as a wage, commission, or benefit, *provided, however*, that a current employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims, if any, for wrongful termination, discrimination, harassment, hostile work environment, and retaliation and Claims covered by the Debtors' workers' compensation insurance;

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5 Capitalized terms used in this Paragraph (c) shall have the meanings set forth in the final order [Docket No. 431] approving the Debtors' postpetition financing facility (the "DIP Order").

k) any current or former officer or director for indemnification, contribution, or reimbursement;

l) any present or former employees of a Debtor whose employment is or was, as applicable, subject to the terms of a collective bargaining agreement (and, with respect to benefit claims, spouses and beneficiaries of such employees) or any labor union representing such employees (collectively, "CBA Parties") with respect to prepetition claims based solely on the payment of wages, salaries, employee medical benefits, insurance benefits, or other benefits the Court has authorized the Debtors to honor in the ordinary course of business. CBA Parties need not submit Claims for such amounts unless the Debtors have provided written notice to certain CBA Parties and their unions, where applicable, that the Debtors do not intend to pay such Claims with respect to those certain CBA Parties, in which case those CBA Parties will have until the later of (i) the General Claims Bar Date and (ii) 35 days after the date of written notice to submit Proofs of Claim. Notwithstanding the foregoing, employees (present or former) or the labor unions must submit claims relating to grievances prior to the General Claims Bar Date to the extent the grounds for such grievances arose on or before the Petition Date, *provided* that labor unions may submit a claim itemizing such grievances on behalf of their respective members;

m) the Term Loan Agent and the holders of Term Loan Claims, on account of Claims arising under or in connection with the Term Loan Documents, *provided* that if the Term Loan Agent files a Proof of Claim, the Term Loan Agent shall be authorized to file a single consolidated Proof of Claim with respect to all Claims arising under the Term Loan Documents and such Proof of Claim shall constitute the filing of a Proof of Claim in these chapter 11 cases of all other Debtors against whom a Claim may be asserted under the Term Loan Documents, *provided, further*, that any Proof of Claim filed by a holder of Term Loan Claims will be treated as duplicative of the applicable Term Loan Claims unless such Proof of Claim is on account of something other than a Claim arising under the Term Loan Documents, *provided, further*, that the Term Loan Agent and the holders of Term Loan Claims are required to file Proofs of Claim for any Claim that does not arise under the Term Loan Documents;[6]

n) the Indenture Trustees and the individual holders of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims, *provided* that if any of the Indenture Trustees files a Proof of Claim, such applicable Indenture Trustee shall be authorized to file a single consolidated Proof of Claim with respect to all Claims arising under the applicable indenture. The applicable Indenture Trustee's Claim shall be deemed a valid Proof of Claim against

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6 Capitalized terms used in this Paragraph (m) and Paragraph (n) shall have the meanings set forth in the Debtors' proposed chapter 11 plan [Docket No. 322] (the "Plan").

each Debtor described in such Indenture Trustee's Proof of Claim and the Indenture Trustee shall not be required to file a Proof of Claim in the separate case of each such Debtor. Any Proof of Claim filed by an individual holder of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims will be treated as duplicative of the applicable 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims unless such Proof of Claim is on account of something other than a Claim arising under the applicable indenture, *provided, further*, that the Indenture Trustees and the individual holders of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims are required to file Proofs of Claim for any Claim that does not arise under the applicable indenture; and

o) any person or entity holding a Claim solely against the Debtors' non-debtor affiliates.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THIS COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date this Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 35 days after the date of entry of such order, (the "Rejection Bar Date"). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

Supplemental Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded until the later of (a) the applicable General Claims Bar Date or the Governmental Bar Date, and (b) 35 days after the date on which such notice is given of such amendment or supplement to the Schedules, to submit a Proof of Claim or be forever barred from doing so.

Exception to Discharge Deadline

If you wish to file a complaint with the Court to adjudicate the dischargeability of a debt pursuant to section 523(c) of the Bankruptcy Code and Bankruptcy Rule 4007, you must file such complaint no later than **5:00 p.m., prevailing Eastern Time, on February 18, 2020** (the "Exception to Discharge Deadline").

The Debtors' Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

Copies of the Debtors' Schedules are available: (a) from the Claims and Noticing Agent by calling (877) 422-5170 for callers in the United States or by calling (917) 947-2680 for callers outside the United States and/or visiting the Debtors' restructuring website at: https://cases.primeclerk.com/MurrayEnergy or (b) for inspection on this Court's website at http://ecf.ohsb.uscourts.gov. A login and password to this Court's Public Access to Electronic Court Records are required to access this information and can be obtained at http://www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, 170 North High Street, Columbus, Ohio 43215.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim forms regarding the nature, amount, and classification of your Claim(s). If the Debtors believe that you hold Claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your Claim listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules; however, you may rely on the enclosed Proof of Claim form, which lists your Claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the Claim is disputed, contingent, or unliquidated.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of any party's right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claims; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A PARTY EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM

AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

BY ORDER OF THE COURT

Dated: January 16, 2020
Cincinnati, Ohio

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