M/037/0026
M/037/0006
M/017/0049

Energy Fuels Resources (USA) Inc.

S/037/0121
cc: Tom
Wayne

August 16, 2012

Tim Andrus
State of Utah
Division of Air Quality
Attn: NSR-Ownership/Name Change Notification
195 North 1950 West
P.O. Box 144820
Salt Lake City, Utah 84114-4820

RECEIVED
AUG 21 2012
Div. of Oil, Gas & Mining

Dear Tim:

Re: Change of Name of Permit Holder from Denison Mines (USA) Corp to Energy Fuels Resources (USA) Inc.

On June 29, 2012, Energy Fuels Inc acquired all of Denison Mines Corp.'s U.S. mining assets and operations, through the acquisition of the shares of all of Denison's U.S. subsidiaries, including Denison Mines (USA) Corp.

On July 25, 2012 Energy Fuels Inc. changed the name of Denison Mines (USA) Corp. to Energy Fuels Resources (USA) Inc. Therefore, the name of the permit entity needs to be changed from Denison Mines (USA) Corp to Energy Fuels Resources (USA) Inc for the following sites and permits:

- La Sal Mine Complex – DAQE-AN141510003-12
- Rim Mine (small source exemption) – DAQE-EN014252001-10
- Tony M Mine – DAQE-AN140100006-12
- Daneros Mine - DAQC-1221-09

It is important to note that the entity holding the permit has not changed, just the name of the entity.

Enclosed is Utah Division of Air Quality Ownership Change/Company Name Change Notification Form.

Finally, we will also be changing our address and contact information to the following, effective August 20, 2012:

Energy Fuels Resources (USA) Inc.
225 Union Blvd., Suite 600
Lakewood, Colorado 80228
Taxpayer ID Number: 841372857
cwoodward@energyfuels.com
Phone: 303.389.4136
Fax: 303.389.4125

Please make a note of this change in your records and feel free to contact me directly at cwoodward@energyfuels.com or 303.389.4136 with any future correspondence regarding this project.

Yours very truly,

ENERGY FUELS RESOURCES (USA) INC.

Christy Woodward, P.E.
Environmental Coordinator

Cc: Energy Fuels Resources (USA) Inc., File
Paul Baker, Utah Division of Oil, Gas and Mining
Stephen P. Antony, Harold R. Roberts, David C Frydenlund, Frank Filas, Philip G Buck, Energy Fuels Resources (USA) Inc.

Utah Division of Air Quality
New source Review Section

Ownership Change/Company Name Change Notification

The following information is necessary before the Division will be able to make the name change you have requested. Please return this document within 30 days of receipt.

Please be aware that all records associated with this company will change to the new name unless you specifically indicate otherwise. The fee assessed for making these changes is authorized by the legislature for the actual time spent by the reviewer.

Note: If this name change is the result of a sale or acquisition, **both the buyer & the seller must sign this document** as proof of the closure of the agreement.

Reason for Ownership Change/Company Name Change Asset Acquisition & Name Change

Company Name

Current	Previous
Energy Fuels Resources (USA) Inc.	Denison Mines (USA) Corp
Parent Company: Energy Fuels	Parent Company: Denison Mines

Company Address

Current	Previous
225 Union Blvd, Ste. 600 Lakewood, Colorado 80228	1050 17th Street, Ste. 950 Denver, Colorado 80265

Approval Orders Affected and Sites For Each Approval Order

Approval Order # (DAQE-ANxxxxxxxxxx-xx)	Site Name & Address (for each Approval Order)
DAQE-AN141510003-12	La Sal Mines, South Flank of La Sal Mountains, La Sal, UT 84530
DAQE-EN0142520001-10	At the intersection of US-191 and US-491, near Monticello, UT
DAQE-AN140100006-12	Tony M Mine Henry Mountain, Garfield County, UT
DAQC - 1221-09	Daneros Mine

The undersigned, as an authorized representative of the company, acknowledges that the above information is correct, and requests that the company name change be made in all Air Quality records.

Present Owner Energy Fuels Resources (USA) Inc.

Signature

Harold R. Roberts
Name (please print)

Executive Vice President and Chief Operating Officer
Title

Christy A. Woodward
Contact Name (Please print)

(303) 389 - 4136
Phone Number

cwoodward@energyfuels.com
E-mail

Previous Owner Denison Mines (USA) Corp

Signature

David C. Frydenlund
Name (please print)

Vice President Regulatory Affairs and General Counsel
Title

Return this form to:

State of Utah
Division of Air Quality
Attn: NSR – Ownership/Name Change Notification
195 North 1950 West
PO Box 144820
Salt Lake City, Utah 84114-4820