This page is a reference page used to track documents internally for the Division of Oil, Gas and Mining

Mine Permit Number S/019/0058 Mine Name Green River Mine
Operator _____ Date Sent May 12 2015
TO _____ FROM _____

__CONFIDENTIAL X BOND CLOSURE __LARGE MAPS __EXPANDABLE
__MULTIPUL DOCUMENT ~~TRACKING~~ SHEET __NEW APPROVED NOI
__AMENDMENT _OTHER _____

Description YEAR-Record Number

__NOI __Incoming X Outgoing __Internal __Superceded
Notice of File Closure 2015-05122015

__NOI __Incoming __Outgoing X Internal __Superceded
Bond File 2015-05122015

CONFIDENTIAL

__NOI __Incoming __Outgoing X Internal __Superceded
Bond File 2015-05122015

__NOI __Incoming __Outgoing __Internal __Superceded

__TEXT/ 81/2 X 11 MAP PAGES __11 X 17 MAPS __LARGE MAP

COMMENTS: _____

CC: _____

GARY R. HERBERT
Governor

SPENCER J. COX
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining
JOHN R. BAZA
Division Director

May 7, 2015

Jacqueline Jones
Wells Fargo Bank, N.A.
5302 FM 1960 Road West
Houston, Texas 77069

Subject: Authorization for Full Release of Reclamation Surety, Certificate of Deposit, Green River Project LLC, Green River Mine, Permit S/019/0058, Grand County, Utah

Dear Ms. Jones

Wells Fargo Bank, N.A. is presently holding Certificate of Deposit # for the benefit of the State of Utah, Division of Oil, Gas and Mining, as a form of reclamation surety for the Green River Project LLC, Green River Mine. At the company's request and after site inspections verified that reclamation work had been satisfactorily completed, this letter authorizes the full release of the certificate of deposit.

If you have any questions or concerns, please contact Dana Dean at 801-538-5320, or Paul Baker at 801-538-5261. Thank you for your help in this matter.

Sincerely,

John R. Baza
Director

JRB:mpb:pb
cc: Green River Project LLC
Allan Cooper, A.G. Cooper & Associates, 14405 Walters Rd, Suite 330, Houston, TX 77014 Enc: Original CD
P:\GROUPS\MINERALS\WP\M019-Grand\S0190058-GreenRiver\final\CDRel-4862-04242015V2.doc 7013 3020 0002 3659 5460

1594 West North Temple, Suite 1210, PO Box 145801, Salt Lake City, UT 84114-5801
telephone (801) 538-5340 • facsimile (801) 359-3940 • TTY (801) 538-7458 • *www.ogm.utah.gov*

UTAH DNR OIL, GAS & MINING

Gary R. Herbert
Governor
Gregory S. Bell
Lieutenant Governor

State of Utah
DEPARTMENT OF NATURAL RESOURCES
Division of Oil, Gas & Mining

MICHAEL R. STYLER
Executive Director

JOHN R. BAZA
Division Director

September 2, 2010

RECEIVED
SEP 14 2010
DIV. OF OIL, GAS & MINING

Wells Fargo Bank (Bank Name)
5625 FM 1960 Road West (Address)
Houston, Texas 77069

Attention: Timothy Brand, Business Specialist (Bank Acct. Rep., Branch Manager, etc.)
281-444-4400 (phone) timothy.brand@wellsfargo.com (email address)

Subject: Reclamation Surety, Certificate of Deposit for Green River Project LLC (Company Name),
Green River Mine Mine Site, S/019/0058 (OGM mine file #),
Grand County, Utah

Certificate of Deposit number _____; Principal Amount $ 7,600.00

This letter describes the mutually agreed upon instructions of the below signed parties to Wells Fargo Bank Bank ("Bank"), regarding the control, redemption, and release of Bank's above-described certificate of deposit ("CD"), which is being used as a surety to guarantee the availability of reclamation funds for the Green River mine site, Grand County, Utah. It is the intention of the parties that the CD be utilized as surety to guarantee that $ 7,600.00 in reclamation funds will be available to the State of Utah, Division of Oil, Gas & Mining ("Division") upon demand in the event that the operator(s) of the Mine Site are unable or unwilling to complete reclamation of the mine site in compliance with applicable state law and regulations.

Ownership and Renewal:

Ownership of the CD is retained by Green River Project LLC, a Limited Liability Company corporation, ("Owners"), but it is held by Bank for the benefit of the State of

Utah, Division of Oil, Gas & Mining and is subject to the terms and conditions described in this agreement. The CD shall automatically renew indefinitely until either redeemed or released by the Director of the Division. The Division may request CD information on an occasional basis. This letter grants approval by Green River Project LLC (name of operator) for the bank to provide CD information to the Division any time an inquiry is made via telephone, email, or letter.

Redemption:

The CD may only be redeemed (i.e., called on demand), pursuant to the written instruction or demand of the Director of the Utah Division of Oil, Gas & Mining to the Bank. Upon the instruction and demand of the Director, the full initial amount of the CD shall be transferred to the State of Utah, Division of Oil, Gas and Mining. Owners agree and irrevocably instruct Bank that neither the Owner(s), nor any other person claiming an ownership interest in the CD which is derived from the Owners, shall have the authority to prevent the Bank from carrying out the Director's instruction to redeem the CD. Upon redemption, any accrued interest in excess of the initial amount of the CD shall be transferred to Owners' control, or if Owners do not instruct the Bank, the accrued interest shall be reinvested in the CD. If a signature card is prepared, it shall be drafted consistent with the requirement that only the Director of the Division may redeem the CD.

Release:

The Bank shall release the CD only upon the written instruction of the Director of the Division to the Bank. Upon release, the terms and conditions of this agreement are no longer in effect, and the unconditioned control of the CD shall be returned to the Owners, or their legal successors-in-interest. In the event of Bank cancellation/termination of the Certificate of Deposit, the Division may transfer the certificate of deposit monies into a state managed cash account to assure or complete reclamation if the Operator does not replace the Certificate of Deposit within the ninety days of Bank cancellation/termination notice. If the Bank is under a forced cancellation/termination, the Bank agrees to transfer or release the CD funds to a state managed cash account at the Division's request.

Accrued Interest:

Prior to release or redemption, all interest which accrues by the CD shall be 1) dispersed quarterly to the Owner(s) as the Owner(s) may instruct the Bank, or 2) shall be reinvested in the CD until such time the Owner(s) may instruct the Bank where to transfer such interest. In no event shall the Bank transfer any amount from the CD which would cause the redemption amount of the CD to be less than the initial amount, $7,600.00. All tax liabilities for accrued interest shall remain the sole responsibility of the Owners.

Bank will not be held liable for any dispute between the parties.

Agreed Upon By:

John R. Baza, Director
Utah Division of Oil, Gas & Mining
Date: 10/11/2010

A.G. Cooper, Managing Member
Green River Project LLC
Tax ID Number: 20-2459495
Date: 9/27/2010

Timothy Brand Business Specialist
Wells Fargo Bank
Date: September 9 2010

GARY R. HERBERT
Governor

GREGORY S. BELL
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

July 16, 2012

Wells Fargo Bank
C/O Mr. Timothy Brand
5625 FM 1960 Road West
Houston, Texas 77069

Subject: Authorization for Partial Release of Reclamation Surety, Certificate of Deposit, Green River Project, LLC, Green River Mine, S/019/0058, Grand County, Utah

Dear Mr. Brand:

Wells Fargo is presently holding Certificate of Deposit # [redacted] in the amount of $7,600 for the benefit of the State of Utah, Division of Oil, Gas and Mining as a form of reclamation surety for Green River Project, LLC, Green River Mine. At the company's request and after site inspections to verify that reclamation work has been satisfactorily completed, this letter will authorize reduction of the face value of the letter of credit to no less than $ 2,000 dollars.

When this transaction has been completed, please supply the Division with an amended Certificate of Deposit showing the new amount.

If you have any questions or concerns, please contact Dana Dean at 801-538-5320, or Paul Baker at 801-538-5261. Thank you for your help in this matter.

Sincerely,

John R. Baza

John R. Baza
Director

JRB:tm:pb
cc: Green River Project LLC, 14405 Walters RD STE 330, Houston TX 77014
Penny Berry, DOGM
P:\GROUPS\MINERALS\WP\M019-Grand\S0190058-GreenRiver\final\CDrel-4862-07162012A.doc

1594 West North Temple, Suite 1210, PO Box 145801, Salt Lake City, UT 84114 -5801
telephone (801) 538-5340 • facsimile (801) 359-3940 • TTY (801) 538-7458 • *www.ogm.utah.gov*

UTAH DNR OIL, GAS & MINING

Gary R. Herbert
Governor
Gregory S. Bell
Lieutenant Governor

State of Utah
DEPARTMENT OF NATURAL RESOURCES
Division of Oil, Gas & Mining

MICHAEL R. STYLER
Executive Director

JOHN R. BAZA
Division Director

September 2, 2010

RECEIVED
SEP 14 2010
DIV. OF OIL, GAS & MINING

Wells Fargo Bank (Bank Name)
5625 FM 1960 Road West (Address)
Houston, Texas 77069

Attention: Timothy Brand, Business Specialist (Bank Acct. Rep., Branch Manager, etc.)
281-444-4400 (phone) timothy.brand@wellsfargo.com (email address)

Subject: Reclamation Surety, Certificate of Deposit for Green River Project LLC (Company Name), Green River Mine Mine Site, S/019/0058 (OGM mine file #), Grand County, Utah

Certificate of Deposit number _____; Principal Amount $ 7,600.00

This letter describes the mutually agreed upon instructions of the below signed parties to Wells Fargo Bank Bank ("Bank"), regarding the control, redemption, and release of Bank's above-described certificate of deposit ("CD"), which is being used as a surety to guarantee the availability of reclamation funds for the Green River mine site, Grand County, Utah. It is the intention of the parties that the CD be utilized as surety to guarantee that $ 7,600.00 in reclamation funds will be available to the State of Utah, Division of Oil, Gas & Mining ("Division") upon demand in the event that the operator(s) of the Mine Site are unable or unwilling to complete reclamation of the mine site in compliance with applicable state law and regulations.

Ownership and Renewal:

Ownership of the CD is retained by Green River Project LLC, a Limited Liability Company corporation, ("Owners"), but it is held by Bank for the benefit of the State of

Utah, Division of Oil, Gas & Mining and is subject to the terms and conditions described in this agreement. The CD shall automatically renew indefinitely until either redeemed or released by the Director of the Division. The Division may request CD information on an occasional basis. This letter grants approval by Green River Project LLC (name of operator) for the bank to provide CD information to the Division any time an inquiry is made via telephone, email, or letter.

Redemption:

The CD may only be redeemed (i.e., called on demand), pursuant to the written instruction or demand of the Director of the Utah Division of Oil, Gas & Mining to the Bank. Upon the instruction and demand of the Director, the full initial amount of the CD shall be transferred to the State of Utah, Division of Oil, Gas and Mining. Owners agree and irrevocably instruct Bank that neither the Owner(s), nor any other person claiming an ownership interest in the CD which is derived from the Owners, shall have the authority to prevent the Bank from carrying out the Director's instruction to redeem the CD. Upon redemption, any accrued interest in excess of the initial amount of the CD shall be transferred to Owners' control, or if Owners do not instruct the Bank, the accrued interest shall be reinvested in the CD. If a signature card is prepared, it shall be drafted consistent with the requirement that only the Director of the Division may redeem the CD.

Release:

The Bank shall release the CD only upon the written instruction of the Director of the Division to the Bank. Upon release, the terms and conditions of this agreement are no longer in effect, and the unconditioned control of the CD shall be returned to the Owners, or their legal successors-in-interest. In the event of Bank cancellation/termination of the Certificate of Deposit, the Division may transfer the certificate of deposit monies into a state managed cash account to assure or complete reclamation if the Operator does not replace the Certificate of Deposit within the ninety days of Bank cancellation/termination notice. If the Bank is under a forced cancellation/termination, the Bank agrees to transfer or release the CD funds to a state managed cash account at the Division's request.

Accrued Interest:

Prior to release or redemption, all interest which accrues by the CD shall be 1) dispersed quarterly to the Owner(s) as the Owner(s) may instruct the Bank, or 2) shall be reinvested in the CD until such time the Owner(s) may instruct the Bank where to transfer such interest. In no event shall the Bank transfer any amount from the CD which would cause the redemption amount of the CD to be less than the initial amount, $7,600.00. All tax liabilities for accrued interest shall remain the sole responsibility of the Owners.

Bank will not be held liable for any dispute between the parties.

Agreed Upon By:

John R. Baza — Date: 10/11/2010
John R. Baza, Director
Utah Division of Oil, Gas & Mining

A.G. Cooper — Date: 9/27/2010
A.G. Cooper, Managing Member
Green River Project LLC
Tax ID Number: 20-2459495

Timothy Brand — Date: September 9 2010
Timothy Brand Business Specialist
Wells Fargo Bank

Wells Fargo Bank Northwest, N.A.
Blanding
MAC U1401-011
55 South Main
Blanding, UT 84511
435 678-2232
435 678-2082 Fax

WELLS FARGO

S/019/058

RECEIVED

MAY 31 2005

DIV OF OIL GAS & MINING

May 25, 2005

To Whom It May Concern:

A time account numbered has been opened in the name of Green River Project LLC for the benefit of State of Utah, Division of Oil, Gas & Mining. An administrative hard hold has been placed on this $17,000 time account (certificate of deposit). Only the director of the State of Utah, Division of Oil, Gas & Mining may remove the hold by a written letter on State of Utah letter head.

Please feel free to contact me at 435-678-2232 with any questions.

Sincerely,

Samuel O. Crane
Store Manager

3419089721

WELLS FARGO

Time Account Receipt/Disclosure

S/019/058

Bank name

Wells Fargo Bank , N.A.

Time Account number	Date opened	Term of Time Account
	05/25/2005	30 months days

Maturity date	Interest rate	Fixed rate	Variable rate	Annual percentage yield
Your Time Account will mature on 11/25/2007	3.92	X		4.0

Interest will be paid

EVERY 01 MONTHS AND AT WITHDRAWAL

The method of interest payment will be

BY CREDITING CHECKING ACCT NO.

Renewability

YOU WILL AUTOMATICALLY RENEW MY TIME ACCOUNT AT MATURITY UNLESS I NOTIFY YOU OTHERWISE

Taxpayer Identification Number (TIN)

The Bank is opening the above described Time Account for your deposit of

SEVENTEEN THOUSAND AND 0/100 $ ***$17,000.00

Your name and address

GREEN RIVER PROJECT LLC FBO STATE OF UTAH, DIVISION OF
OIL, GAS & MINING
STE 330 14405 WALTERS RD
HOUSTON TX 77014-1337

RECEIVED

MAY 31 2005

DIV OF OIL GAS & MINING

05/25/2005 13:45

U0182 02768 Bank# 00119

This is a receipt. It need not be presented at the time you obtain payment from the Bank.

W60168 (11/04 83975-J) Time Accounts

CNS2957 (10S)

505G10

FORM MR-RC (SMO)
Revised August 9, 2006
RECLAMATION CONTRACT

Mine Name:

Other Agency File Number:

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION of OIL, GAS and MINING
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
(801) 538-5291
Fax: (801) 359-3940

RECEIVED
OCT 04 2010
DIV. OF OIL, GAS & MINING

---ooOoo---

SMALL MINE RECLAMATION CONTRACT

This Reclamation Contract (hereinafter referred to as "Contract") is entered into between Green River Project LLC the "Operator" and the Utah State Division of Oil, Gas and Mining ("Division").

WHEREAS, Operator desires to conduct mining operations under Notice of Intention (NOI) File No. S/019/0058 which the Operator has filed with the Division and has been determined by the Division to be complete (Complete NOI) as required by the Utah Mined Land Reclamation Act, Sections 40-8-1 et seq., Utah Code Annotated, (2005, as amended) (hereinafter referred to as "Act") and the regulations adopted pursuant to the Act; and

WHEREAS, Operator is obligated to reclaim the lands affected by the mining operations in accordance with the Act and the regulations, and is obligated to provide a surety in a form and amount approved by the Division or the Board of Oil, Gas and Mining (Board) to assure reclamation of the lands affected by the mining operations.

NOW, THEREFORE, the Division and the Operator agree as follows:

1. Operator agrees to promptly reclaim in accordance with the requirements of the Act and applicable regulations, as they may be amended, all of the lands affected by the mining operations conducted or to be conducted pursuant to a Complete Notice of Intention.

2. The Lands Affected by the mining operations and subject to the requirements of the Act and this Contract include:

   A. All surface and subsurface areas affected or to be affected by the mining operations including but not limited to private on-site ways, roads, railroads; land excavations; drill sites and workings; refuse banks or spoil piles; evaporation or settling

ponds; stockpiles; leaching dumps; placer areas; tailings ponds or dumps; work, parking, storage, and waste discharge areas, structures, and facilities; and

B. All mining disturbances regardless of discrepancies in the map and legal description, unless explicitly and clearly identified as EXCLUDED on maps, and legal descriptions included in the Complete NOI; provided lands may be excluded only if: (1) they were disturbed by mining operations that ceased prior to July 1, 1977; (2) the lands would be included but have been reclaimed in accordance with a complete notice or reclamation plan; or (3) the lands were disturbed by a prior operation for which there is no surety, no legally responsible entity or person, and which lands are not necessarily or incidentally intended to be affected by the mining operations as described in the Complete NOI.

3. The Operator shall be responsible for reclamation of all such Lands Affected regardless of errors or discrepancies in the maps or legal descriptions provided with the NOI which are intended to assist in determining the location of the mining operations, to describe the areas of disturbance, and to assist estimating the amount of surety required.

4. The Operator prior to commencement of any mining operations and as a precondition to the rights under the Notice of Intention shall provide a surety in a form permitted by the Act and in an amount sufficient to assure that reclamation of the Lands Affected will be completed as required by the Act. The Surety shall remain in full force and effect according to its terms unless modified by the Division in writing. A copy of the agreement providing for the Surety for the reclamation obligations herein is included as **ATTACHMENT A** to this Contract.

5. If the Surety expressly provides for cancellation or termination for non-renewal:

A. The Operator shall within 60 days following the Division's receipt of notice that the Surety will be terminated or cancelled, provide a replacement Surety sufficient in a form and amount, as required by the Act, to replace the cancelled surety; or

B. If the Operator fails to provide an acceptable replacement Surety within 60 days of notice of cancellation or termination, the Division may order the Operator to cease further mining activities, and without further notice proceed to draw upon letters of credit, to withdraw any amounts in certificates of deposit or cash and/or any other forms of surety, and to otherwise take such action as may be necessary to secure the rights of the Division to perfect its claim on the existing surety for the purpose of fully satisfying all of the reclamation

obligations incurred by the Operator prior to the date of termination, and the Division may thereafter require the Operator to begin immediate reclamation of the Lands Affected by the mining operations, and may, if necessary, proceed to take such further actions as may be required for the Division to forfeit the surety for the purpose of reclaiming the Lands Affected.

6. The Operator's liability under this Contract shall continue in full force and effect until the Division finds that the Operator has reclaimed the Lands Affected by mining operations in accordance with the Act and regulations, as amended. If the mining operations are modified or for any other reason vary from those described in the Complete Notice of Intention, the Operator shall immediately advise the Division, and the Notice of Intention shall be revised and the Surety amount shall be adjusted as necessary.

7. If reclamation of a substantial phase or segment of the Lands Affected by the mining operations is completed to the satisfaction of the Division, and the Division finds that such substantial phases or segments are severable from the remainder of the mining area, Operator may request the Division to find that Operator has reclaimed such area. If the Division makes such finding, Operator may make request to the Division for a reduction in the aggregate face amount of the Surety, and the Division may reduce the surety to an amount necessary to complete reclamation of the remaining mining operations as anticipated by the Complete Notice of Intention in accordance with the requirements of the Act and regulations, as amended.

8. Operator may, at any time, submit a request to the Division to substitute surety. The Division may approve such substitution if the substitute surety meets the requirements of the Act and the applicable rules.

9. Operator agrees to pay all legally determined public liability and property damage claims resulting from mining operations, to pay all permit fees, to maintain suitable records, to file all required reports, to permit reasonable inspections, and to fulfill all sundry reporting requirements applicable to the mine as required by the Act and implementing rules.

10. Operator agrees to indemnify and hold harmless the State, Board, and the Division from any claim, demand, liability, cost, charge, suit, or obligation of whatsoever nature arising from the failure of Operator or Operator's agents and employees, or contractors to comply with this Contract.

11. If Operator shall default in the performance of its obligations hereunder, Operator shall be liable for all damages resulting from the breach hereof including all costs, expenses, and reasonable attorney's fees incurred by the Division and/or the Board in the enforcement of this Contract.

12. Any breach of a material provision of this Contract by Operator may, at the discretion of the Division, in addition to other remedies available to it, result in an order by the Division requiring the Operator to cease mining operations, and may thereafter result in an Order, subject to an opportunity for notice and hearing before the Board, withdrawing and revoking the Notice of Intention, and requiring immediate reclamation by the Operator of the Lands Affected or forfeiture of the Surety.

13. In the event of forfeiture of the Surety, Operator shall be liable for any additional costs in excess of the surety amount that is required to comply with this Contract. Upon completion of the reclamation of all of the Lands Affected, any excess monies resulting from forfeiture of the Surety shall be returned to the rightful claimant.

14. The Operator shall notify the Division immediately of any changes in the Operator's registered agent, the Operator's address, form of business, name of business, significant changes in ownership, and other pertinent changes in the information required as part of the Notice of Intention. Notwithstanding this requirement, any changes to the Notice of Intention, and any errors, omissions, or failures to fully or accurately complete or update the information on the Notice of Intention, or the attached maps, shall not affect the validity of this Contract and the rights of the Division to enforce its terms.

15. If requested by the Division, the Operator shall execute addendums to this Contract to add or substitute parties, or to reflect changes in the Operator, Surety, and otherwise modify the Contract to reflect changes in the mining operations as requested by the Division. All modifications must be in writing and signed by the parties, and no verbal agreements, or modifications in any of the terms or conditions shall be enforceable.

16. This Contract shall be governed and construed in accordance with the laws of the State of Utah.

The signatory below represents that the Operator, if not a natural person, is a properly organized entity in good standing under the laws of Utah and the United States, is registered as an entity authorized to do business in the State of Utah, and that he/she is authorized to execute this Contract on behalf of the entity as Operator.

OPERATOR:

Green River Project LLC
Operator Name

By CURTIS SCHROEDER
Authorized Officer (Typed or Printed)

CFO
Authorized Officer - Position

Curtis Schroeder 9-27-10
Officer's Signature Date

STATE OF TEXAS)
) ss:
COUNTY OF Harris)

On the 27th day of September, 2010, Curtis Schroeder personally appeared before me, who being by me duly sworn did say that he/she is an Officer, CFO (owner, officer, director, partner, agent or other (specify)) of the Operator Green River Proj. LLC and duly acknowledged that said instrument was signed on behalf of said Operator by authority of its bylaws, a resolution of its board of directors or as may otherwise be required to execute the same with full authority and to be bound hereby.

Notary Public
Residing at Houston, TX

6-11-11
My Commission Expires:

CYNDIE D. MARSHALL
Notary Public, State of Texas
My Commission Expires
June 11, 2011

DIVISION OF OIL, GAS AND MINING:

By John R. Baza
John R. Baza, Director

10/11/2010
Date

STATE OF Utah)
) ss:
COUNTY OF Salt Lake)

On the 11 day of October, 2010, John R. Baza personally appeared before me, who being duly sworn did say that he, the said John R. Baza is the Director of the Division of Oil, Gas and Mining, Department of Natural Resources, State of Utah, and he duly acknowledged to me that he executed the foregoing document by authority of law on behalf of the State of Utah.

Penny Berry
Notary Public
Residing at: Salt Lake

1/11/2011
My Commission Expires:

PENNY BERRY
NOTARY PUBLIC - STATE OF UTAH
1594 W. NORTH TEMPLE, STE 1210
SALT LAKE CITY, UT 84116
My Comm. Exp. 01/11/2011

FACT SHEET

Commodity: S/019/0058

Mine Name: GREEN RIVER ~~PROSPECT~~ MINE

Permit Number: S/019/0058

County: GRAND

Disturbed Acres: 5

Operator Name: GREEN RIVER PROJECT LLC

Operator address: 14405 WALTERS RD STE 330
HOUSTON, TX 77014

Operator telephone: ~~281-893-7685~~

Operator fax: 281 893 - 8196

Operator email: agc@cnsnet.com

Contact: A.G. COOPER

Surety Type: CD

Held by (Bank/BLM): WELLS FARGO

Surety Amount: 24,600

Surety Account Number: [redacted]

Escalation Year: 2013

Tax ID or Social Security (for cash only): [redacted]

Surface owner: ~~[illegible]~~ FEE

Mineral owner: ~~[illegible]~~ FEE

UTU number: N/A

Acres: 5

State of Utah
DEPARTMENT OF NATURAL RESOURCES
Division of Oil, Gas & Mining

JON M. HUNTSMAN, JR.
Governor

GARY R. HERBERT
Lieutenant Governor

MICHAEL R. STYLER
Executive Director

JOHN R. BAZA
Division Director

Addendum to Reclamation Contract
Addendum Number 1

Green River Project, LLC, Green River Mine, S/019/058 January 23, 2006

A. G. Cooper
Green River Project, LLC
14405 Walter Road, Suite 330
Houston, Texas 77014

The operator provided latitude and longitude coordinates from a GPS unit delineating a new mine area boundary. Based on these coordinates, the Division created a map, which identifies this approximate 300x600 feet block as shown on the map, titled, "Mine Number S190058". A dashed line highlighted in marigold yellow identifies this rectangular shape. In addition, Mr. Allan G. Cooper, Managing Member of A Gold Co, LLC, Manager of Green River Project LLC, has Division authorization as signatory on Division contracts and forms.

This letter serves as an acknowledgment and approval of the following:

- **Map titled "Mine Number S0190058" (based on an inspection completed Aug. 17, 2005), replaces Attachments C-4 (Site Marker Information) and C-5 (Green River Mine Site Dimensions);**
- **Articles of Organization identifying Allan G. Cooper as a Managing Member of A Gold Co, LLC which is a Manager of Green River Project, LLC**

Nothing herein contained shall vary, alter, or extend any provision or condition of the Reclamation Contract.
To the extent any conflict exists between this letter addendum and the Reclamation Contract, these terms shall control.

Please acknowledge with your signature, make a copy for your records, and return this letter with original signature to the Division.

The below signed, acknowledges and accepts these revisions and incorporates them into the June 3, 2005 Reclamation Contract.

ACCEPTED BY:

John R. Baza

John R. Baza, Director
Division of Oil, Gas and Mining

1/24/06
Date

Allan G. Cooper

Allan G. Cooper
Manager, Green River Project, LLC

1/30/06
Date

RECEIVED
FEB 06 2006
DIV. OF OIL, GAS & MINING

FORM MR-RC
Revised January 21, 2005
RECLAMATION CONTRACT

File Number S/019/058
Effective Date June 3, 2005
Other Agency File Number n/a

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION of OIL, GAS and MINING
1594 West North Temple Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
(801) 538-5291
Fax: (801) 359-3940

RECEIVED
MAY 31 2005
DIV OF OIL GAS & MINING

RECLAMATION CONTRACT

---ooOoo---

For the purpose of this RECLAMATION CONTRACT the terms below are defined as follows:

"NOTICE OF INTENTION" (NOI): (File No.)	S/019/058
(Mineral Mined)	Alluvial Materials
"MINE LOCATION":	
(Name of Mine)	Green River Mine
(Description)	approximately 20 miles southeast of the town of Green River in Grand County
"DISTURBED AREA":	
(Disturbed Acres)	4.13 acres
(Legal Description)	(Refer to Attachment A)
"OPERATOR":	
(Company or Name)	Green River Project LLC
(Address)	14405 Walters Road Suite 330 Houston, Texas 77014
(Phone)	(281) 893-7685

"OPERATOR'S REGISTERED AGENT":
Name) Business Filings Incorporated
(Address) 50 West Broadway
Salt Lake City, UT 84101
(Phone) 800-981-7183

"OPERATOR'S OFFICER(S)" & TITLE: A.G. Cooper - Manager

SURETY":
(Form of Surety - Attachment B) Certificate of Deposit

"SURETY COMPANY":
(Name, Policy or Acct. No.) Wells Fargo Bank
CD# [redacted]

"SURETY AMOUNT":
(Escalated Dollars) $17,000

"ESCALATION YEAR": as required

"STATE": State of Utah
"DIVISION": Division of Oil, Gas and Mining
"BOARD": Board of Oil, Gas and Mining

ATTACHMENTS:
A "DISTURBED AREA":
B "SURETY":

This Reclamation Contract (hereinafter referred to as "Contract") is entered into between Green River Project LLC the "Operator" and the Utah State Division of Oil, Gas and Mining ("Division").

WHEREAS, Operator desires to conduct mining operations under Notice of Intention (NOI) File No. S/019/058 which has been approved/accepted by the Utah State Division of Oil, Gas and Mining under the Utah Mined Land Reclamation Act, Sections 40-8-1 et seq., Utah Code Annotated, (1953, as amended) (hereinafter referred to as "Act") and implementing rules; and

WHEREAS, Operator is obligated to reclaim that area described as the Disturbed Area as set forth and in accordance with Operator's approved/accepted Reclamation Plan or Notice, and Operator is obligated to provide surety in form and amount approved by the Division, to assure reclamation of the Disturbed Area.

RECEIVED
MAY 3 1 2005
DIV. OF OIL, GAS & MINING

NOW, THEREFORE, the Division and the Operator agree as follows:

1. Operator agrees to conduct reclamation of the Disturbed Area in accordance with the Act and implementing regulations, the Reclamation Plan and/or Notice of Intention approved/accepted by the Division on May 18, 2005. The Reclamation Plan and/or Notice of Intention, as amended, are incorporated by this reference and made a part hereof.

2. Concurrent with the execution hereof, Operator has provided surety to assure that reclamation is conducted, in form and amount acceptable to the Division. Such surety as evidenced by the Surety Contract is in the form of the surety attached hereto as Attachment B and made a part hereof. The Surety Contract shall remain in full force and effect according to its terms unless modified by the Division in writing. If the Surety Contract expressly provides for cancellation, then, within 60 days following the Division's receipt of notice that the Surety Company intends to cancel the Surety Contract, the Operator shall provide a replacement Surety Contract in a form and amount reasonably acceptable to the Division. If the Operator fails to provide an acceptable replacement Surety Contract, the Division may order the Operator to cease further mining activities and to begin immediate reclamation of the Disturbed Area.

3. Operator agrees to pay legally determined public liability and property damage claims resulting from mining to the extent provided in Section 40-8-7(1)(e) of the Act.

4. Operator agrees to perform all duties and fulfill all reclamation requirements applicable to the mine as required by the Act and implementing rules, the Notice of Intention, as amended and the Reclamation Plan, as amended.

5. The Operator's liability under this Contract shall continue in full force and effect until the Division certifies that the Operator has reclaimed the Disturbed Area in accordance with the Act and implementing rules, the Notice of Intention, as amended and the Reclamation Plan, as amended.

6. If reclamation of discrete sections of the Disturbed Area is completed to the satisfaction of the Division, and the Division finds that such sections are severable from the remainder of the Disturbed Area, Operator may request the Division to certify that Operator has reclaimed such discrete sections of the Disturbed Area in accordance with the Act and Implementing rules, the Notice of Intention, as amended and the Reclamation Plan, as amended. If the Division makes such certification, Operator may make request to the Division that the aggregate face

amount of the Surety Contract provided pursuant to paragraph 2 be reduced to an amount necessary to provide for completion of the remaining reclamation. The Division shall hear Operator's request for such reduction in accordance with the Board's Procedural Rules concerning requests for Agency Action.

7. Operator agrees to indemnify and hold harmless the State, Board and the Division from any claim, demand, liability, cost, charge, suit, or obligation of whatsoever nature arising from the failure of Operator or Operator's agents and employees, or contractors to comply with this Contract.

8. Operator may, at any time, submit a request to the Division to substitute surety. The Division may approve such substitution if the substitute surety meets the requirements of the Act and the implementing rules.

9. This Contract shall be governed and construed in accordance with the laws of the State of Utah.

10. If Operator shall default in the performance of its obligations hereunder, Operator agrees to pay all costs and expenses, including reasonable attorney's fees and costs incurred by the Division and/or the Board in the enforcement of this Contract.

11. Any breach that the Division finds to be material of the provisions of this Contract by Operator may, at the discretion of the Division, result in an order to cease mining operations. After opportunity for notice and hearing, the Board of Oil, Gas and Mining may enter an order to revoke the Notice of Intention, order reclamation, or order forfeiture of the Surety Contract, or take such other action as is authorized by law.

12. In the event of forfeiture of the Surety Contract, Operator shall be liable for any additional costs in excess of the surety amount which are required to comply with this Contract. Any excess monies resulting from forfeiture of the Surety Contract, upon completion of reclamation and compliance with this Contract, shall be returned to the rightful claimant.

13. This Contract including the Notice of Intention, as amended and the Reclamation Plan, as amended, represents the entire agreement of the parties involved, and any modification must be approved in writing by the parties involved.

14. Each signatory below represents that he/she is authorized to execute this Contract on behalf of the named party.

OPERATOR:

Green River Project LLC

Operator Name

By A.G. Cooper

Authorized Officer (Typed or Printed)

Managing Member of A Gold Co LLC parent company of Green River Project LLC

Authorized Officer - Position

A.G. Cooper

Officer's Signature

5/25/05

Date

STATE OF TEXAS)
) ss:
COUNTY OF HARRIS)

On the 25th day of MAY, 2005, A.G. Cooper personally appeared before me, who being by me duly sworn did say that he/she is the _____ of GREEN RIVER PROJECT LLC and duly acknowledged that said instrument was signed on behalf of said company by authority of its bylaws or a resolution of its board of directors and said A.G. Cooper duly acknowledged to me that said company executed the same.

Notary Public

Residing at HARRIS COUNTY TEXAS

JUNE 11, 2007

My Commission Expires:

NOTARY PUBLIC STATE OF TEXAS
Cyndie D Marshall
My Commission Expires
June 11 2007

Revised January 21, 2005
Form MR-RC

DIVISION OF OIL, GAS AND MINING:

By John R Baza - Assoc. Dir. Mining
John R. Baza, Director

Date 6/3/05

STATE OF Utah)
) ss:
COUNTY OF Salt Lake)

On the 3rd day of June, 2005, MaryAnn Wright personally appeared before me, who being duly sworn did say that he, the said MaryAnn Wright is the ~~Director~~ Assoc. Director/mining of the Division of Oil, Gas and Mining, Department of Natural Resources, State of Utah, and he duly acknowledged to me that he executed the foregoing document by authority of law on behalf of the State of Utah.

JOELLE BURNS
NOTARY PUBLIC - STATE OF UTAH
1594 W. NORTH TEMPLE, STE 1210
SALT LAKE CITY, UT 84116
My Comm. Exp. 04/04/2009

Joelle Burns
Notary Public
Residing at: S.L.C. Utah

April 4, 2009
My Commission Expires:

ATTACHMENT "A"

Green River Project LLC
Operator

Green River Mine
Mine Name

S/019/058
Permit Number

Grand County, Utah

LEGAL DESCRIPTION

Include 1/4, 1/4, 1/4 sections, townships, ranges and any other descriptions that will legally determine where disturbed lands are located. Attach a topographic map of suitable scale (max. 1 inch = 500 feet; 1 inch = 200 feet or larger scale is preferred) showing township, range and sections and a clear outline of the disturbed area boundaries tied to this Reclamation Contract and surety.

The detailed legal description of lands to be disturbed includes portions of the following lands not to exceed 4.13 **acres under the approved / accepted permit and surety, as reflected on the attached map labeled** Attachments C-1 thru C-5 **and dated** April 11, 2005.

ATTACHMENT C-1
GREEN RIVER MINE
GREEN RIVER PROJECT LLC-OPERATOR

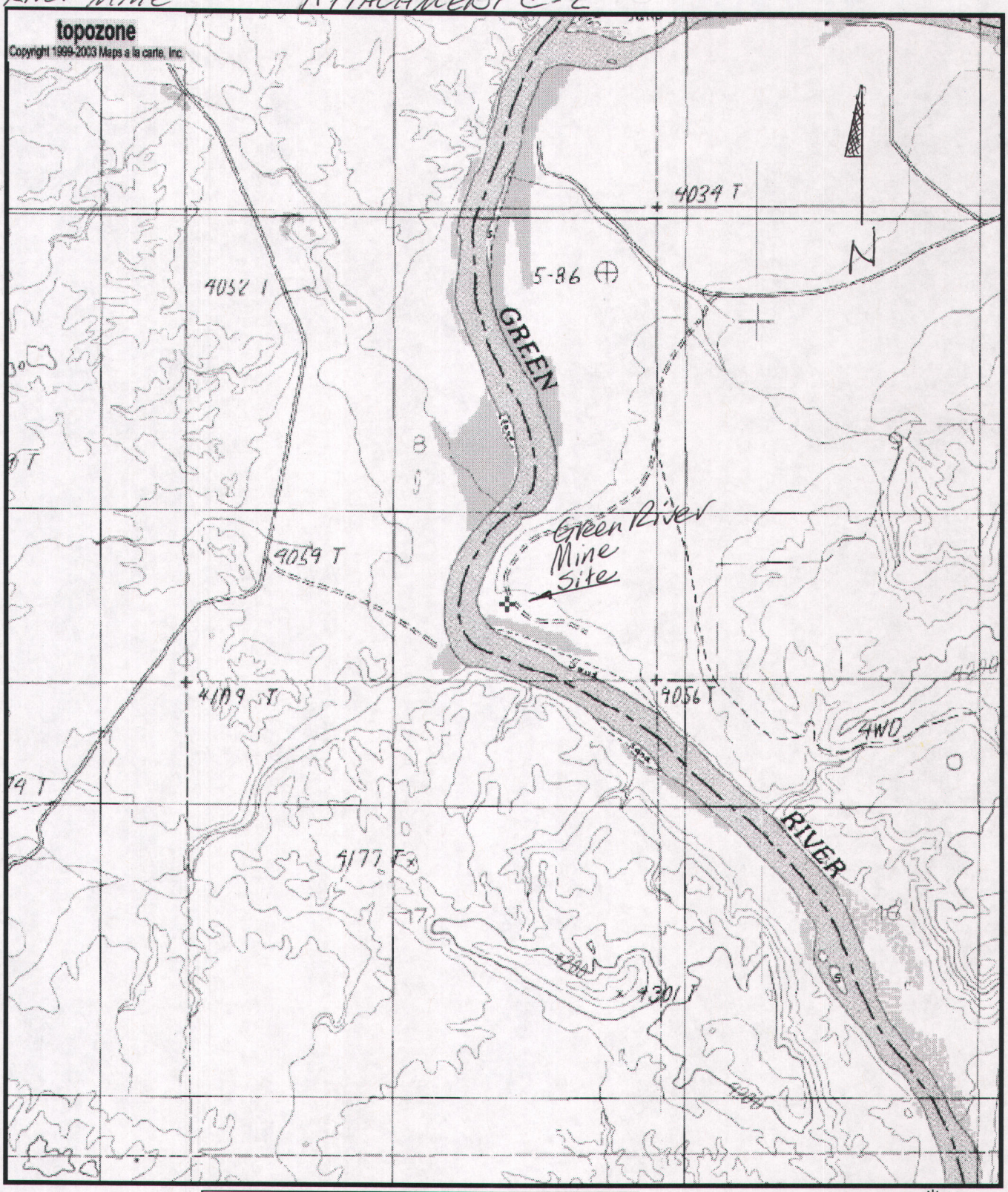
Project Location

4.13 acres located on private land in Grand County, Utah and in the Green River Quadrangle of a USGS 7.5 minutes series map shown as NE ¼, of SW ¼, of SE ¼ : Section 8, Township: 22S, Range: 16E

April 11, 2005

Green River Project LLC Operator
Green River Mine

ATTACHMENT C-2



0 0.3 0.6 0.9 1.2 1.5 km

0 0.2 0.4 0.6 0.8 1 mi

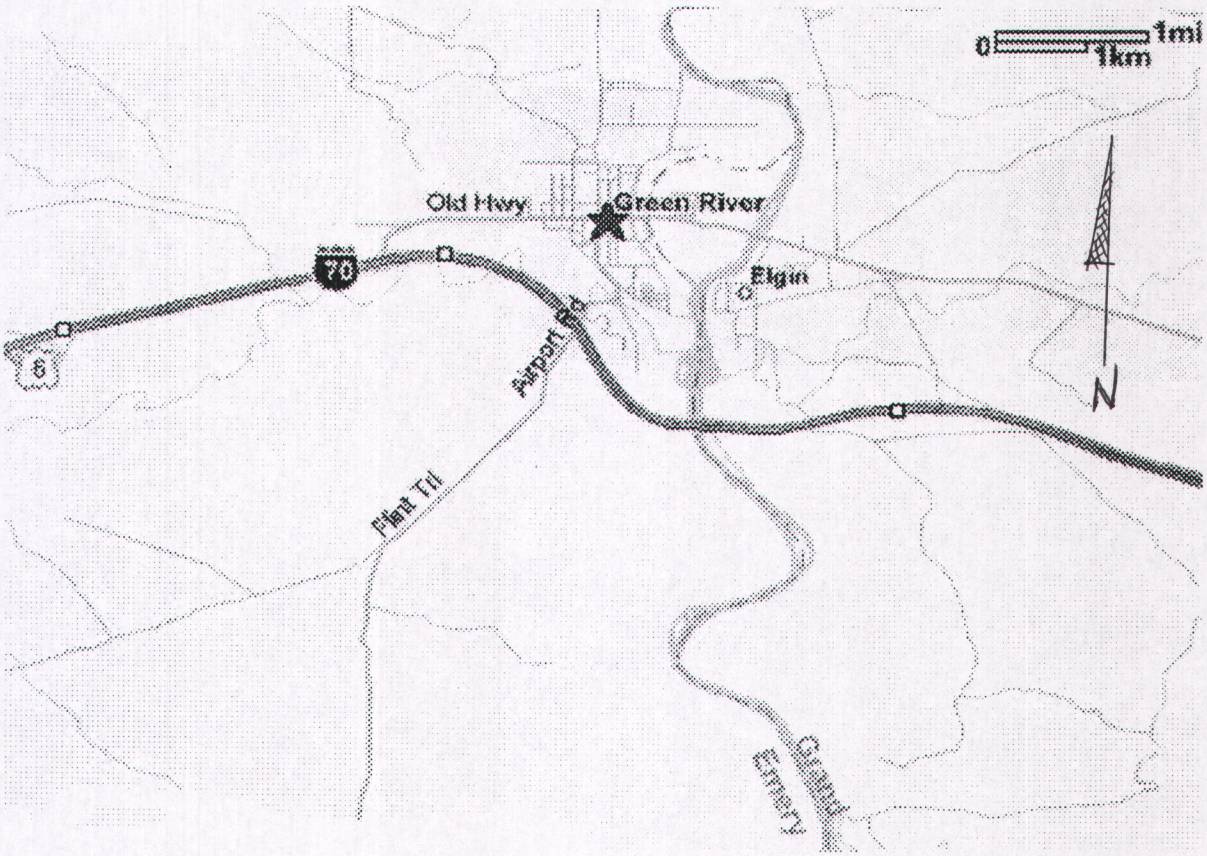
M=12.283
G=0.517

Map center is 38° 54.49'N, 110° 10.64'W (WGS84/NAD83)
Green River quadrangle
Projection is UTM Zone 12 NAD83 Datum

NE1/4 of SW1/4 of SE1/4 Section 8, Township 22S, Range 16E
Grand County, Utah

ATTACHMENT C-3
Green River Mine
Green River Project LLC - Operator
Located NE1/4 of SW1/4 of SE1/4, Section 8, Township 22S, Range 16E
Grand County, Utah

General Area Map



April 11, 2005

ATTACHMENT C-4

SITE MARKER INFORMATION

Green River Mine
Green River Project LLC - Operator

Document Marker:
Corner marker #1
Red Flag Stake
Southeast corner of site
Located 300ft. northwest of exposed bedrock at bank of river
38° 54.487 N
-110 10.647 W
Elevation – 4030ft.

Corner Marker #2:
Red Flag Stake
Southwest corner of site
Located 300ft. southwest of corner marker #1
38° 54.533 N
-110 10.633 W
Elevation – 4039ft.

Corner Marker #3:
Red Flag Stake
Northeast corner of site
Located 600ft. northeast of corner marker #1
38° 54.483 N
-110 10.520 W
Elevation - 4034ft.

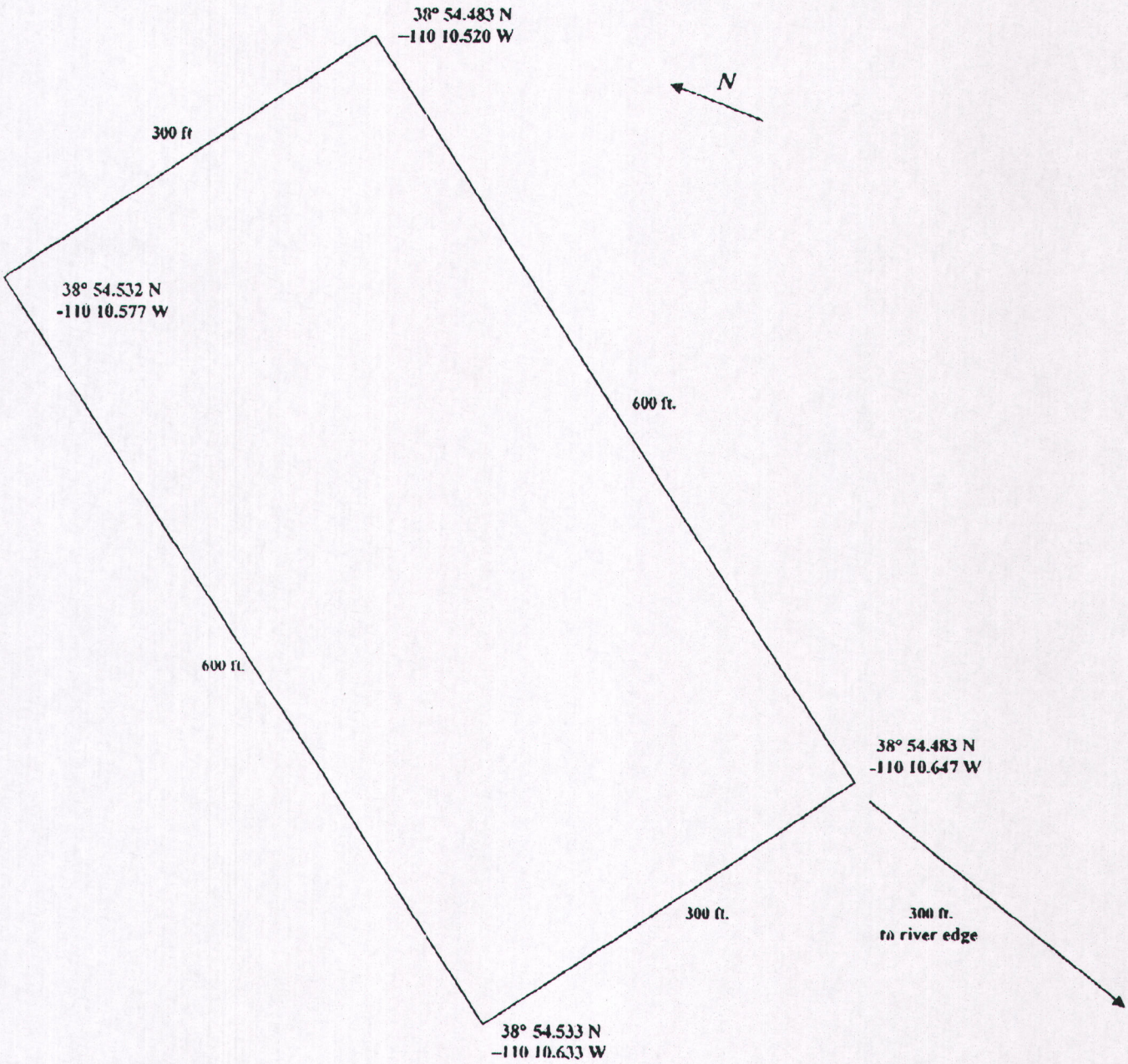
Corner Marker #4:
Red Flag Stake
Northwest corner of site
Located 300ft. southwest of corner marker #3, 600ft. northeast of corner marker #2
38° 54.532 N
-110 10.577 W
Elevation – 4059ft.

NE1/4, of SW1/4 of SE1/4, Section 8, Township 22S, Range 16E
Grand County, Utah

April 11, 2005

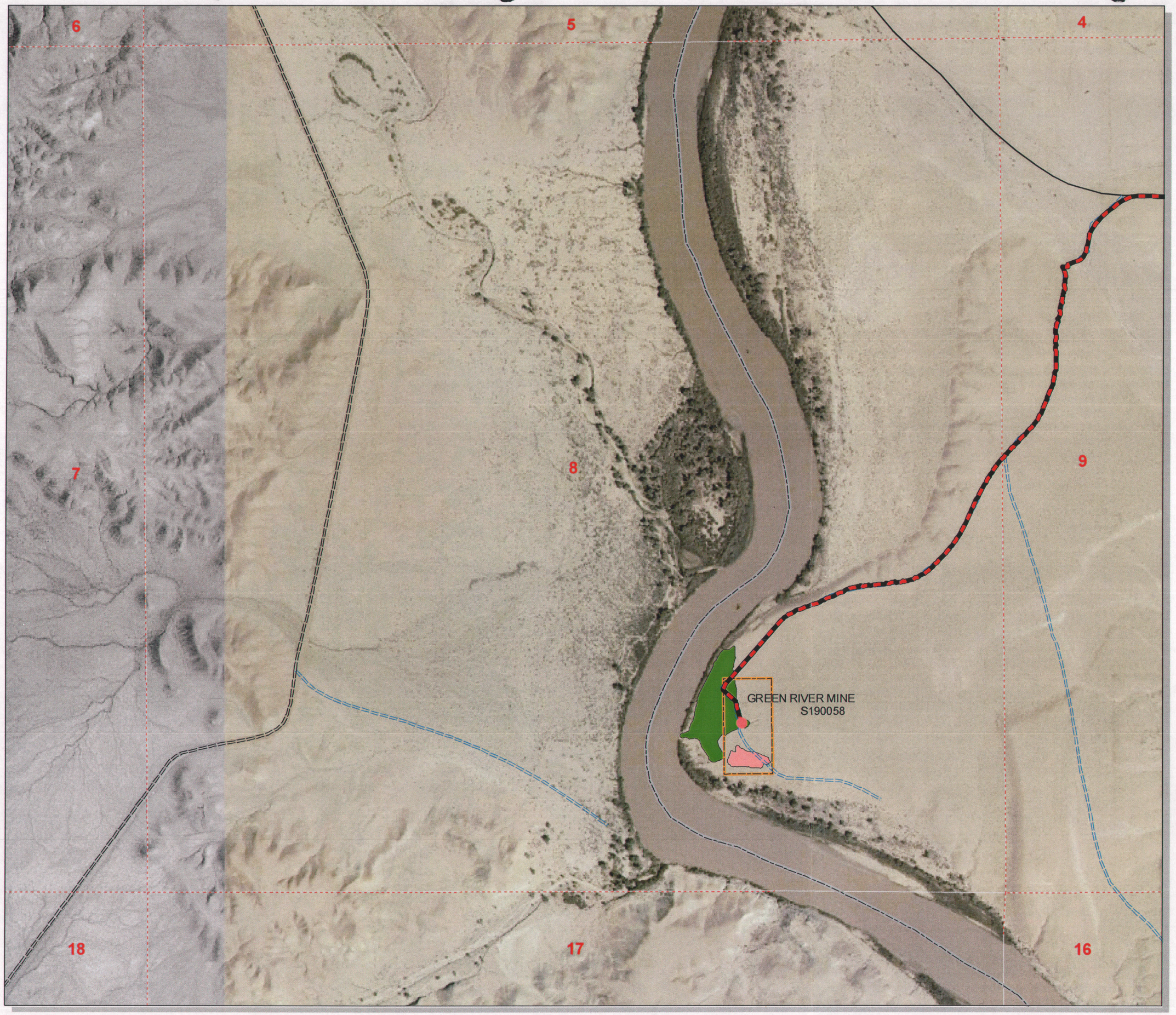
Attachment C-5
Green River Mine Site Dimensions
Green River Project LLC - Operator

Site Overview



NE 1/4 of SW 1/4, of SE 1/4 Section 8, Township 22S, Range 16E
Grand County, Utah

April 11, 2005



Mine Number: S190058
Mine Name: Green River Mine
Township 22 S Range 16 E
Section 08 SLBM

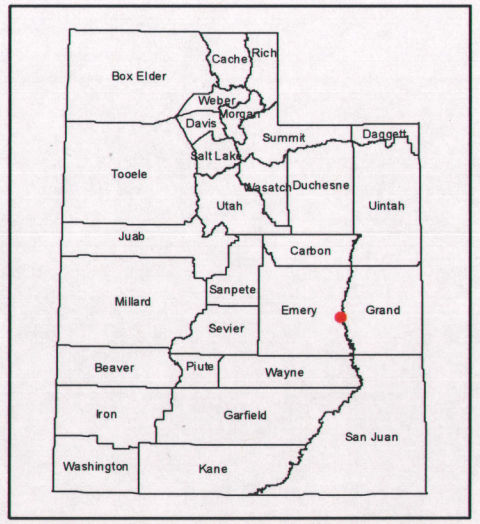
Inspection Date Aug. 17, 2005
Map Produced by DKS

Acres Disturbed	0.53
Acres Regraded	0
Acres Seeded	0
Road Acres Disturbed	0
Total Acres Distrubed	0.53
Acres Reclaimed	0
Acres Excluded	3.08
Acres Prelaw	0

Legend
All items symbolized in legend may not be appear on map

- County Boundary
- Access
- Mine
- NonMine
- Other
- Interstate
- US Route
- State Route
- Primary Route
- Secondary Route
- Main Dirt Road
- Unimproved Road
- Interchange
- Trail
- Township or range Line
- Township or range line: location doubtful
- Section line
- Section line: location doubtful
- Disturbed
- Regraded
- Seeded
- Reclaimed
- Grandfathered
- Excluded
- Prelaw

DOQ imagery date 2004



N
W E
S

0 625
Feet
Scale 1:7,500 (verify scale)
1 inch = 620 feet

Dept. of Natural Resources
Division of Oil, Gas, and Mining
Mineral Mines Program

Different data sources and input scales may cause misalignment of data layers. This product may not meet DOGM standards for accuracy and content.

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

GARY R. HERBERT
Governor
SPENCER J. COX
Lieutenant Governor

Division of Oil, Gas and Mining
JOHN R. BAZA
Division Director

Minerals Inspection Report

Reviewed

Report Date: **04/24/2015**

Mine Name:	Green River Mine	Permit Number:	S/019/0058	Mine Status:	Reclaimed
Operator Name:	Green River Project LLC	Inspection Date:	04/21/2015	Permit Fees:	No Fee Req.
Inspector(s):	M. Bradley	Inspection Time:	11:00am	Bond Amount:	$2,000
Attendee(s):	Dennis Cosby	Weather:	Clear, mild	Bond Escalation:	
Inspection Purpose:	Operator requested bond release			Prior Inspection:	08/25/2014

Conclusions and Recommendations

Location: 571328.00 m E, 4306924.00 m N, UTM Zone 12N. Inspection to follow up on vegetation success following reclamation. Vegetation cover appears nearly identical to surrounding undisturbed areas. Recommend full bond release.

	Elements of Inspection	Evaluated & Commented	Enforcement
1.	*Permits, Revisions, Transfer, Bonds*	☐	☐
2.	*Public Safety (shafts, adits, trash, signs, highwalls)*	☐	☐
3.	*Protection of Drainages/Erosion Control*	☐	☐
4.	*Deleterious Material*	☐	☐
5.	*Roads (maintenance, surfacing, dust control, safety)*	☐	☐
6.	*Reclamation*	☒	☐
	Appears complete. Grading portion of bond was released previously		
7.	*Backfilling/Grading (trenches, pits, roads, highwalls, shafts)*	☐	☐
8.	*Soils*	☐	☐
9.	*Revegetation*	☒	☐
	Vegetation cover exceeds 70% of surrounding undisturbed cover. Species are non-weedy species, no knapweed or other noxious weeds observed.		
10.	*Other*	☐	☐

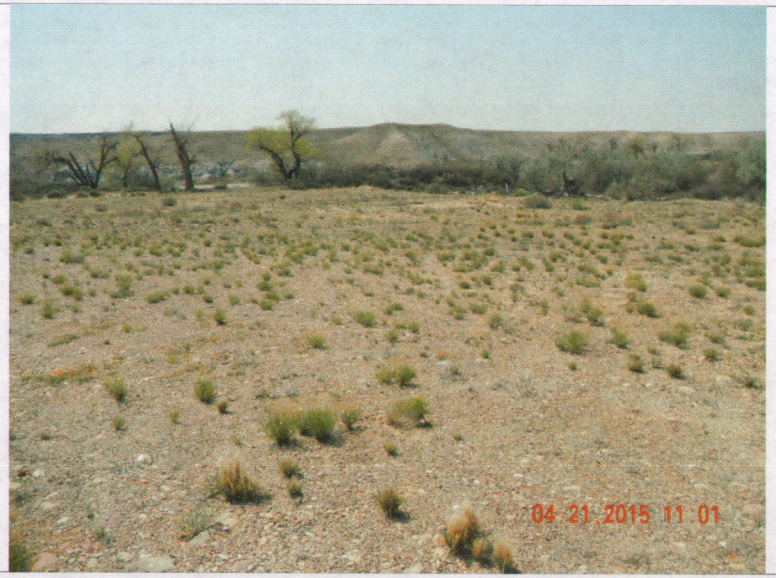
Inspector's Signature:

CC: A.G. Cooper and Associates (agc@ensnet.com)

File: /nrwogmfs1/OGM/GROUPS/MINERALS/WP/M019-Grand/S0190058-GreenRiver/inspections/INSP-04212015.pdf

Revegetation of reclaimed area, looking northeast. Undisturbed vegetation in background.

Revegetation of reclaimed area, looking southeast



Revegetation of reclaimed area, looking south

SURETY TRACKING FORM

Permit # S/019/058 **Lead:** PAUL B. **Date:** 1/15/06
Date:
Date:

Name of Operator GREEN RIVER PROJECT LLC **Business Org.** LLC

Corp Surety	JRB APPROVES	Complete
account #		
copy		
date originated		
dollar amount		
executed date		
insurance co. name		
JRB approval		
original		
rider (jrb does not approve)		
rider reason		

CD or CD ADD	JRB APPROVES	Complete
account #		
Addendum (ADD)		
bank name		
copy		
date originated		
dollar amount		
executed date		
joint agency		
original		

NOTES

Letter of Credit (ILOC)	Complete
bank name	
copy	
date originated	
dollar amount	
executed date	
LOC #	
original	

Cash (CC)	Complete
date originated	
dollar amount	
copy (1)	
Treasurer's receipt (2)	
Account acknowledgment (3)	

NOTES

MRRC	JRB EXECUTES	Complete
complete		
date originated		
executed date		
Map		
original		
signed & notarized		

Issues

MRRC ADD	JRB signs 1st	Complete
date originated		1/23/06
JRB signed & dated	1/24/06	✓
Operator signed & dated	1/30/06	✓
original		✓

revisions:

1 approving A. G. Cooper as signatory
2 New map
3
4
5
6

Utah Department of Commerce

Business Entity Search

Business Entity Search - Principals:

Name	Type	City	Status
GREEN RIVER PROJECT LLC	Limited Liability Company	HOUSTON	Active

Position	Name	Address	
Manager	A GOLD CO LLC	14405 WALTERS RD	HOUSTON TX 7
Manager	EFFECTIVE ENERGY ALTERNATIVES INC	14405 WALTERS RD	HOUSTON TX 7
Registered Agent	BUSINESS FILINGS INCORPORATED	50 WEST BROADWAY	SALT LAKE CIT

Additional Principals on file at Division of Corporations: N

Back to search results | Do Another Search

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Feedback Form

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GARY R. HERBERT
Governor

GREGORY S. BELL
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

July 16, 2012

Wells Fargo Bank
C/O Mr. Timothy Brand
5625 FM 1960 Road West
Houston, Texas 77069

Subject: Authorization for Partial Release of Reclamation Surety, Certificate of Deposit, Green River Project, LLC, Green River Mine, S/019/0058, Grand County, Utah

Dear Mr. Brand:

Wells Fargo is presently holding Certificate of Deposit # [illegible] in the amount of $7,600 for the benefit of the State of Utah, Division of Oil, Gas and Mining as a form of reclamation surety for Green River Project, LLC, Green River Mine. At the company's request and after site inspections to verify that reclamation work has been satisfactorily completed, this letter will authorize reduction of the face value of the letter of credit to no less than $ 2,000 dollars.

When this transaction has been completed, please supply the Division with an amended Certificate of Deposit showing the new amount.

If you have any questions or concerns, please contact Dana Dean at 801-538-5320, or Paul Baker at 801-538-5261. Thank you for your help in this matter.

Sincerely,

John R. Baza

John R. Baza
Director

JRB:tm:pb
cc: Green River Project LLC, 14405 Walters RD STE 330, Houston TX 77014
Penny Berry, DOGM
P:\GROUPS\MINERALS\WP\M019-Grand\S0190058-GreenRiver\final\CDrel-4862-07162012A.doc

1594 West North Temple, Suite 1210, PO Box 145801, Salt Lake City, UT 84114 -5801
telephone (801) 538-5340 • facsimile (801) 359-3940 • TTY (801) 538-7458 • *www.ogm.utah.gov*

UTAH DNR OIL, GAS & MINING

GARY R. HERBERT
Governor

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Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

July 16, 2012

Wells Fargo Bank, N.A.
C/O Mr. Samuel Crane
55 South Main
Blanding, Utah 84511

Subject: Authorization for Release of Reclamation Surety, Certificate of Deposit, Green River Project, LLC, Green River Mine, S/019/0058, Grand County, Utah

Dear Mr. Crane:

Wells Fargo is presently holding Certificate of Deposit # for the benefit of the State of Utah, Division of Oil, Gas and Mining as a form of reclamation surety for Green River Project, LLC, Green River Mine. At the company's request and after site inspections verified that reclamation work had been satisfactorily completed, this letter authorizes the full release of this certificate of deposit.

If you have any questions or concerns, please contact Dana Dean at 801-538-5320, or Paul Baker at 801-538-5261. Thank you for your help in this matter.

Sincerely,

John R. Baza
Director

JRB:tm:pb
cc: Green River Project LLC, 14405 Walters RD STE 330, Houston TX 77014 (original CD included with this copy)
Penny Berry, DOGM
P:\GROUPS\MINERALS\WP\M019-Grand\S0190058-GreenRiver\final\CDrel-4862-07162012.doc

1594 West North Temple, Suite 1210, PO Box 145801, Salt Lake City, UT 84114 -5801
telephone (801) 538-5340 • facsimile (801) 359-3940 • TTY (801) 538-7458 • *www.ogm.utah.gov*

UTAH DNR
OIL, GAS & MINING

JON M. HUNTSMAN, JR.
Governor
GARY R. HERBERT
Lieutenant Governor

State of Utah
DEPARTMENT OF NATURAL RESOURCES
Division of Oil, Gas & Mining

MICHAEL R. STYLER
Executive Director

JOHN R. BAZA
Division Director

May 25, 2005

RECEIVED
MAY 31 2005
DIV OF OIL GAS & MINING

Wells Fargo Bank, N.A.
55 South Main
Blanding, Utah 84511
(435) 678-2232

Attention: Samuel Crane, Branch Manager

Subject: Reclamation Surety, Certificate of Deposit for Green River Project, LLC, Green River Mine Site, S/019/058, Grand County, Utah
Certificate of Deposit no. _____ Principal Amount $17,000.

This letter describes the mutually agreed upon instructions of the below signed parties to Wells Fargo Bank ("Bank"), regarding the control, redemption, and release of Bank's above-described certificate of deposit ("CD"), which is being used as a surety to guarantee the availability of reclamation funds for the Green River mine site ("Mine Site"), Grand County, Utah. It is the intention of the parties that the CD be utilized as surety to guarantee that $17,000 in reclamation funds will be available to the State of Utah, Division of Oil, Gas & Mining ("Division") upon demand in the event that the operator(s) of the Mine Site are unable or unwilling to complete reclamation of the mine site in compliance with applicable state law and regulations.

Ownership and Renewal:

Ownership of the CD is retained by Green River Project, LLC, a Texas Limited Liability Company ("Owner"), but it is held by Bank for the benefit of the State of Utah, Division of Oil, Gas & Mining and is subject to the terms and conditions described in this agreement. The CD shall automatically renew indefinitely until either redeemed or released by the Director of the Division.

Redemption:

The CD may only be redeemed (i.e., called on demand), pursuant to the written instruction or demand of the Director of the Utah Division of Oil, Gas & Mining to the Bank. Upon the instruction and demand of the Director, the full initial amount of the CD shall be transferred to the State of Utah, Division of Oil Gas and Mining. Owner agrees and irrevocably instructs Bank that neither the Owner, nor any other person

claiming an ownership interest in the CD which is derived from the Owner, shall have the authority to prevent the Bank from carrying out the Director's instruction to redeem the CD. Upon redemption, any accrued interest in excess of the initial amount of the CD shall be transferred to Owners control, or if Owner does not instruct the Bank, the accrued interest shall be reinvested in the CD. If a signature card is prepared, it shall be drafted consistent with the requirement that only the Director of the Division may redeem the CD.

Release:

The bank shall release the CD only upon the written instruction of the Director of the Division to the Bank. Upon release, the terms and conditions of this agreement are no longer in effect, and the unconditioned control of the CD shall be returned to the Owners, or their legal successor-in-interest.

Accrued Interest:

Prior to release or redemption, all interest which accrues by the CD shall be 1) dispersed quarterly to the Owner as the Owner may instruct the Bank, or 2) shall be reinvested in the CD until such time the Owner may instruct the Bank where to transfer such interest. In no event shall the Bank transfer any amount from the CD which would cause the redemption amount of the CD to be less than the initial amount, $17,000. All tax liabilities for accrued interest shall remain the responsibility of the Owners.

Bank will not be held liable for any dispute between the parties.

Agreed Upon By:

Assoc. Dir. Mining

John R. Baza, Director
Utah Division of Oil, Gas & Mining

Date: 6/3/05

A.G. Cooper

A.G. Cooper, Managing Member
Green River Project, LLC
Tax ID Number: 20-2459495

Date: 5/27/05

Samuel Crane, Branch Manager
Wells Fargo Bank, N.A.

Date: 5/25/2005

O:\M019-Grand\S0190058-GreenRiver\final\cdcover-05252005.doc

WELLS FARGO

Wells Fargo Bank Northwest, N.A.
Blanding
MAC U1401-011
55 South Main
Blanding, UT 84511
435 678-2232
435 678-2082 Fax

S/019/058

RECEIVED

MAY 31 2005

DIV OF OIL GAS & MINING

May 25, 2005

To Whom It May Concern:

A time account numbered _____ has been opened in the name of Green River Project LLC for the benefit of State of Utah, Division of Oil, Gas & Mining. An administrative hard hold has been placed on this $17,000 time account (certificate of deposit). Only the director of the State of Utah, Division of Oil, Gas & Mining may remove the hold by a written letter on State of Utah letter head.

Please feel free to contact me at 435-678-2232 with any questions.

Sincerely,

Samuel O. Crane
Store Manager

GARY R. HERBERT
Governor

GREGORY S. BELL
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

October 26, 2010

A. G. Cooper
Green River Project, LLC
14405 Walter Road # 330
Houston, Texas 77014

Subject: Reclamation Surety Accepted, A. G. Cooper, Green River Project LLC, S/019/0058 Grand County, Utah

Dear Mr. Cooper:

The Division of Oil, Gas and Mining has received and accepted the $7,600 additional reclamation surety for the Green River Project LLC bringing the total to $24,600.00. The surety is in two certificates of deposit. The Division will next review the surety in 2012.

Thank you for complying with this important regulatory requirement. If you have questions or concerns regarding this letter, please contact me at 801-538-5261 or Tom Munson at 801-538-5321.

Sincerely,

Paul Baker
Minerals Program Manager

PBB:tm:eb
Enclosure: Copy of reclamation contract
Cc: Penny Berry
P:\GROUPS\MINERALS\WP\M019-Grand\S0190058-GreenRiver\final\escalate-102510.doc

1594 West North Temple, Suite 1210, PO Box 145801, Salt Lake City, UT 84114 -5801
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UTAH DNR OIL, GAS & MINING

GARY R. HERBERT
Governor

GREGORY S. BELL
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

September 20, 2010

Curtis Schroder
Green River Project LLC
14405 Walter Road #330
Houston, Texas 77014

Subject: Request for Signature on CD Agreement Letter and Updated Reclamation Contract, Green River Project LLC, Green River Mine, S/019/0058, Grand County, Utah

Dear Mr. Schroder:

On September 14, 2010 the Division received your CD Agreement letter number [illegible] the amount of $7,600.00. Enclosed is a copy for your signature. Also, enclosed is the Reclamation Contract. Please complete, sign and notarize

Please return these documents to the Division as soon as possible so that we can proceed with our process in completing this file. If you have any questions please call 801-538-5291 or email bondcoordinator@utah.gov. Thank you for your attention in this matter.

Sincerely,

Penny Berry

Penny Berry
Bond Coordinator
Minerals Program

PB
P:\GROUPS\MINERALS\WP\M019-Grand\S0190058-GreenRiver\bond\LtrReqMRRC&SigCD.doc

1594 West North Temple, Suite 1210, PO Box 145801, Salt Lake City, UT 84114 -5801
telephone (801) 538-5340 • facsimile (801) 359-3940 • TTY (801) 538-7458 • *www.ogm.utah.gov*

UTAH DNR OIL, GAS & MINING

Penny Berry - CD Agreement Letter Green River Project LLC S0190058

From: Penny Berry
To: timothy.brand@wellsfargo.com
Date: 9/9/2010 12:13 PM
Subject: CD Agreement Letter Green River Project LLC S0190058
Attachments: CDonLtrHeadFee.doc

Hi Tim,

I recently had my computer updated and I couldn't see if this email had been sent? So, I'm sending it again. Attached is the CD Agreement letter for Green River Project LLC in the amount of $7,600. There were only two problems, one was with the amount, on one section you put $7,000. The other problem is a signature from someone in your bank that is authorized to sign. If you have any questions please call 801-538-5291 or email. Thank you.

Penny

WELLS FARGO

Champions

MAC T5010-011
5625 Fm 1960 Road West
Houston, TX 77069

Wells Fargo Bank, N.A.

August 24, 2010

State of Utah, Division of Oil, Gas, and Mining
Penny Berry
1594 West North Temple STE 1210
Salt Lake City, UT 84114-5801

RE: Green River Project, LLC

Mrs. Penny Berry

This letter certifies that on August 11th, 2010 Wells Fargo Bank, National Association opened interest-bearing time deposit account number n the name of the above-referenced Customer. The Time Deposit was opened in the principal amount of $7600.00, with a term of 9 months.

The Customer has represented to the Bank that the Time Deposit has been pledged to the State of Utah, Division of Oil, Gas, and Mining to secure obligations of the Customer to the Agency. The Bank has placed a hold on the principal balance of the Time Deposit, and will not release the principal balance to the Customer unless the Bank receives a release letter from the Agency, on official letterhead and signed by an Agency representative. If the Bank receives a written request from the Agency to forward the principal balance of the Time Deposit to the Agency, the Bank will issue a cashier's check payable to the Agency in the principal amount of the Time Deposit, less any penalty assessed as a result of early withdrawal, and will forward it to the address given by the Agency representative.

On expiration of the term of the Time Deposit, the Bank will roll over the time deposit for a like term, at the then applicable interest rate for the applicable term and principal amount of the time deposit, until the principal balance of the time deposit is released in accordance with the preceding paragraph.

If you have any questions, please feel free to contact the undersigned at 281-444-4400.

Very truly yours,

Timothy Brand
Business Specialist

RECEIVED
AUG 31 2010
DIV. OF OIL, GAS & MINING

GARY R. HERBERT
Governor
GREGORY S. BELL
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

Date August 23, 2010

Wells Fargo Bank
5625 FM 1960 Rd West
Houston, TX 77069

Attention: Timothy Brand

Subject: Reclamation Surety, Certificate of Deposit for GREEN RIVER PROJECT LLC, Green River Mine Site, S/019/058, Grand County, Utah

Certificate of Deposit number _____; Principal Amount $ 7,600.00

This letter describes the mutually agreed upon instructions of the below signed parties to Wells Fargo Bank ("Bank"), regarding the control, redemption, and release of Bank's above-described certificate of deposit ("CD"), which is being used as a surety to guarantee the availability of reclamation funds for the Green River mine site, Grand County, Utah. It is the intention of the parties that the CD be utilized as surety to guarantee that $7,000 in reclamation funds will be available to the State of Utah, Division of Oil, Gas & Mining ("Division") upon demand in the event that the operator(s) of the Mine Site are unable or unwilling to complete reclamation of the mine site in compliance with applicable state law and regulations.

Ownership and Renewal:

Ownership of the CD is retained by Green River Project LLC, a Texas Limited Liability Company, ("Owner"), but it is held by Bank for the benefit of the State of Utah, Division of Oil, Gas & Mining and is subject to the terms and conditions described in this agreement. The CD shall automatically renew indefinitely until either redeemed or released by the Director of the Division. The Division may request CD information on an occasional basis. This letter grants approval by Green River Project LLC for the bank to provide CD information to the Division any time an inquiry is made via telephone, email, or letter.

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DIV. OF OIL, GAS & MINING

Redemption:

The CD may only be redeemed (i.e., called on demand), pursuant to the written instruction or demand of the Director of the Utah Division of Oil, Gas & Mining to the Bank. Upon the instruction and demand of the Director, the full initial amount of the CD shall be transferred to the State of Utah, Division of Oil, Gas and Mining. Owners agree and irrevocably instruct Bank that neither the Owner(s), nor any other person claiming an ownership interest in the CD which is derived from the Owners, shall have the authority to prevent the Bank from carrying out the Director's instruction to redeem the CD. Upon redemption, any accrued interest in excess of the initial amount of the CD shall be transferred to Owners' control, or if Owners do not instruct the Bank, the accrued interest shall be reinvested in the CD. If a signature card is prepared, it shall be drafted consistent with the requirement that only the Director of the Division may redeem the CD.

Release:

The Bank shall release the CD only upon the written instruction of the Director of the Division to the Bank. Upon release, the terms and conditions of this agreement are no longer in effect, and the unconditioned control of the CD shall be returned to the Owners, or their legal successors-in-interest. In the event of Bank cancellation/termination of the Certificate of Deposit, the Division may transfer the certificate of deposit monies into a state managed cash account to assure or complete reclamation if the Operator does not replace the Certificate of Deposit within the ninety days of Bank cancellation/termination notice. If the Bank is under a forced cancellation/termination, the Bank agrees to transfer or release the CD funds to a state managed cash account at the Division's request.

Accrued Interest:

Prior to release or redemption, all interest which accrues by the CD shall be 1) dispersed quarterly to the Owner(s) as the Owner(s) may instruct the Bank, or 2) shall be reinvested in the CD until such time the Owner(s) may instruct the Bank where to transfer such interest. In no event shall the Bank transfer any amount from the CD which would cause the redemption amount of the CD to be less than the initial amount, $7,600.00. All tax liabilities for accrued interest shall remain the sole responsibility of the Owners.

Bank will not be held liable for any dispute between the parties.

Agreed Upon By:

_____ Date: _____

John R. Baza, Director
Utah Division of Oil, Gas & Mining

A.G. Cooper _____ Date: 8/23/2010

A.G. Cooper, Managing Member
Green River Project LLC
Tax ID Number: 20-2459495

Penny Berry - CD Agreement Letter Green River Project LLC S0190058

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To: timothy.brand@wellsfargo.com
Date: 9/9/2010 12:13 PM
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Penny

Penny Berry - green river LLC-S/019/0058

From: Tom Munson
To: Baker, Paul; Berry, Penny
Date: 8/11/2010 9:50 AM
Subject: green river LLC-S/019/0058
Attachments: escalate-12092009.doc

They deposited the increase to the surety today and will have the banker send notice to you.

Tom Munson
1594 West North Temple, Suite 1210
Salt Lake City, Utah 84105
801-538-5321
tommunson@utah.gov

JON M. HUNTSMAN, JR.
Governor

GARY R. HERBERT
Lieutenant Governor

State of Utah
DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining
JOHN R. BAZA
Division Director

December 21, 2009

Certified Return Receipt
7003 2260 0002 0247 8874

Green River Project, LLC
A.G. Cooper
14405 Walter Road # 330
Houston, TX 77014

Subject: Deficient Reclamation Surety, A.G.Cooper, Green River Project LLC, S/019/0058
Grand County, Utah

Dear Mr. Cooper:

The Division of Oil, Gas and Mining has reviewed the reclamation surety for the Green River Project LLC. This surety was due for review on May 31, 2009. Your current reclamation surety is $17,000.00 which the Division is holding in the form of a certificate of deposit. The Division has recalculated the surety based on your permitted area of five acres to be:

$24,600 escalated for 3 years (surety amount next reviewed in 2012) OR
$25,200 escalated for 5 years (surety amount next reviewed in 2014)

The Division uses standard per-acre costs to determine surety amounts for small mines. The figures used are shown in the following table:

Project Size (Acres)	**Surety 3 & 5 year escalation**	Comments
1 or less acres	$7,400 (3-year escalation) $7,600 (5-year escalation)	Minimum amount required
Additional acres up to 5 acres	$4,300/ acre (3-year escalation) $4,400/acre (5-year escalation)	Partial acreages rounded up (e.g., 1.2 acres = 2 acres)
Cumulative Amount for 5-acres	(i.e. Maximum of 5 acres = $7,400 +$17,200 = **$24,600) (3-year escalation)** (i.e. Maximum of 5 acres = $7,600 +$17,600 = **$25,200) (5-year escalation)**	$600.00 difference between 3 and 5 year escalation amount for 5-acres of disturbance.

Based on the information in the NOI, the Division has determined that you must post additional surety in the amount of:

$7600 for 3-year escalation OR
$8200 for 5-year escalation

If the disturbed area shown in your Notice of Intention to Commence Small Mining Operations (NOI)—five acres—is substantially different than what is currently planned, you may wish to amend the notice to more accurately reflect your future intent. At such time as the Division receives and reviews an amended NOI, we will determine an appropriate reclamation cost based on the new information and notify you of any changes needed to your surety. Another option for reducing the reclamation liability and the surety requirement would be to reclaim a portion of the site and to amend the NOI showing the reduced acreage figure.

If you decide to amend the NOI or to reclaim a portion of the site, please notify the Division and submit a reclamation schedule and/or amendment no later than February 15, 2010. If you choose not to amend the NOI, we will expect the above stated amount to be filed with the Division no later than February 15, 2010.

Please contact surety coordinator, Penny Berry, 801-538-5291, for instructions on how to submit this increased surety. She can be reached at 801-538-5291 or by e mail at bondcoordinator@utah.gov. If you have questions or concerns regarding this letter, please contact me at 801-538-5261 or Tom Munson at 801-538-5321.

Sincerely,

Paul Baker
Minerals Program Manager

PBB:jr:pb
P:\GROUPS\MINERALS\WP\M019-Grand\S0190058-GreenRiver\final\escalate-12092009.doc

From: Paul Baker
To: Berry, Penny
Date: 12/17/2009 3:38 PM
Subject: Green River Escalation Letter

Here's one more. This will also need a PPR task with a due date of February 15.

O:\M019-Grand\S0190058-GreenRiver\draft\escalate-12092009.doc

Thank you.

Paul Baker
Minerals Program Manager
Utah Division of Oil, Gas and Mining
801-538-5261
Fax 801-359-3940

Vickie

JON M. HUNTSMAN, JR.
Governor

GARY R. HERBERT
Lieutenant Governor

State of Utah

Department of Natural Resources

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas & Mining

JOHN R. BAZA
Division Director

January 26, 2006

Certified Return Receipt: 7002 0510 0003 8603 2472

A. G. Cooper
Green River Project, LLC
14405 Walter Road, Suite 330
Houston, Texas 77014

Subject: Letter Addendum; Green River Project, LLC; Green River Mine, S/019/058, Grand County, Utah

Dear Mr. Cooper:

Based on coordinates you provided, the Division of Oil, Gas and Mining has created a new map delineating a mining area for the Green River Mine. The new map includes the area you have already mined and other areas for a total of 4.13 acres.

The Division has prepared an addendum to your reclamation contract referencing this new map. The addendum also acknowledges that you, as managing member of A Gold Co., LLC, have Division authorization as signatory on Division contracts and form for Green River Project, LLC. Please sign the addendum, make a copy for your records, and return the original to the Division. The map and the documents from the Texas Secretary of State are considered part of the letter addendum, and the enclosed copies are for your records. Once the Division receives the original letter addendum back from you, your notice of intention will be updated with the new map.

If you have questions about this process, please call Beth Ericksen at 801-538-5318 or Paul Baker at 801-538-5261.

Sincerely,

Susan M. White

Susan M. White
Mining Program Coordinator
Minerals Regulatory Program

SMW:PBB:pb
Enclosure: Letter addendum with map
P:\GROUPS\MINERALS\WP\M019-Grand\S0190058-GreenRiver\final\ltr-addendum-01182006.doc

Corporations Section
P.O.Box 13697
Austin, Texas 78711-3697

Roger Williams
Secretary of State

Office of the Secretary of State

March 03, 2005

Attn: Texans Financial Services

Texans Financial Services
17806 Vintagewood Lane
Spring, TX 77379 USA

RE: A GOLD CO LLC
File Number:

It has been our pleasure to file the articles of organization and issue the enclosed certificate of organization evidencing the existence of the newly created limited liability company.

Unless exempted, limited liability companies are subject to state tax laws, including franchise tax laws. Shortly, the Comptroller of Public Accounts will be contacting the company at its registered office for information that will assist the Comptroller in setting up the franchise tax account for the company. The first year franchise tax return will be due a year and ninety days following organization. Thereafter, an annual franchise tax return is due in May of each year. If you need to contact the Comptroller about franchise taxes, you may contact the agency by calling (800) 252-1381, by e-mail to tax.help@cpa.state.tx.us or by writing P. O. Box 13528, Austin, TX 78711-3528. Telephone questions regarding other business taxes, including sales taxes, should be directed to (800) 252-5555.

Limited liability companies do not file annual reports with the Secretary of State. Documents will be filed with the Secretary of State if the company needs to amend one of the provisions in its articles of organization. It is important for the company to continuously maintain a registered agent and office in Texas. Failure to maintain an agent or office or file a change to the information in Texas may result in involuntary dissolution of the company.

If we can be of further service at any time, please let us know.

Sincerely,

Corporations Section
Statutory Filings Division
(512) 463-5555

Enclosure

RECEIVED
MAY 3 1 2005
DIV. OF OIL, GAS & MINING

Corporations Section
P.O.Box 13697
Austin, Texas 78711-3697

Roger Williams
Secretary of State

Office of the Secretary of State

CERTIFICATE OF ORGANIZATION
OF

A GOLD CO LLC
Filing Number:

The undersigned, as Secretary of State of Texas, hereby certifies that Articles of Organization for the above named company have been received in this office and have been found to conform to law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the Secretary by law, hereby issues this Certificate of Organization.

Issuance of this Certificate of Organization does not authorize the use of a name in this state in violation of the rights of another under the federal Trademark Act of 1946, the Texas trademark law, the Assumed Business or Professional Name Act, or the common law.

Dated: 03/03/2005

Effective: 03/03/2005

Roger Williams
Secretary of State

Form 205

Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
FAX: 512/463-5709

Filing Fee: $200

Articles of Organization Pursuant to Article 1528n, Texas Limited Liability Company Act

Filed in the Office of the
Secretary of State of Texas
Filing #: 800461577 03/03/2005
Document #: 84189530002
Image Generated Electronically
for Web Filing

Article 1 - Name

The name of the limited liability company is as set forth below:

A GOLD CO LLC

The name of the entity must contain the words "Limited Liability Company" or "Limited Company," or an accepted abbreviation of such terms. The name must not be the same as, deceptively similar to or similar to that of an existing corporate, limited liability company, or limited partnership name on file with the secretary of state. A preliminary check for the "name availability" is recommended.

Article 2 – Registered Agent and Registered Office (Select and complete either A or B and complete C)

☐ A. The initial registered agent is an organization (cannot be company named above) by the name of:

OR

☑ B. The initial registered agent is an individual resident of the state whose name is set forth below:

Name:
ALLAN G COOPER

C. The business address of the registered agent and the registered office address is:

Street Address:
14405 WALTERS RD
SUITE 330 HOUSTON TX 77014

Article 3 - Management (Complete items A or B)

☐ A. The limited liability company is to be managed by managers.

OR

☑ B. The limited liability company will not have managers. Management of the company is reserved to the members.

The names and addresses of the initial members are set forth below:

Managing Member 1:
ALLAN G COOPER

Title: Managing Member

Street Address:
14405 WALTERS RD
SUITE 330 HOUSTON TX, USA 77014

Article 4 - Duration

The period of duration is perpetual.

Article 5 - Purpose

The purpose for which the company is organized is for the transaction of any and all lawful business for which limited liability companies may be organized.

Supplemental Provisions / Information

[The attached addendum, if any, is incorporated herein by reference.]

Organizer

The name and address of the organizer is set forth below.

ALLAN G COOPER 14405 WALTERS RD STE 330 HOUSTON TX 77014

Effective Date of Filing

☑ A. This document will become effective when the document is filed by the secretary of state.

OR

☐ B. This document will become effective at a later date, which is not more than ninety (90) days from the date of its filing by the secretary of state. The delayed effective date is:

Name Reservation Document Number

EXECUTION

The undersigned organizer signs these articles of organization subject to the penalties imposed by law for the submission of a false or fraudulent document.

ALLAN G COOPER

Signature of Organizer

FILING OFFICE COPY

Corporations Section
P.O.Box 13697
Austin, Texas 78711-3697

Roger Williams
Secretary of State

Office of the Secretary of State

March 03, 2005

Attn: Texans Financial Services

Texans Financial Services
17806 Vintagewood Lane
Spring, TX 77379 USA

RE: A GOLD CO LLC
File Number:

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If we can be of further service at any time, please let us know.

Sincerely,

Corporations Section
Statutory Filings Division
(512) 463-5555

Enclosure

RECEIVED
MAY 25 2005
DIV. OF OIL, GAS & MINING

Corporations Section
P.O.Box 13697
Austin, Texas 78711-3697

Roger Williams
Secretary of State

Office of the Secretary of State

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Dated: 03/03/2005

Effective: 03/03/2005

RECEIVED
MAY 25 2005
DIV. OF OIL, GAS & MINING

Roger Williams
Secretary of State

Phone: (512) 463-5555
Prepared by: Linda Basler

Come visit us on the internet at http://www.sos.state.tx.us/
Fax: (512) 463-5709

TTY: 7-1-1
Document: 84189530002

DIV. OF OIL, GAS & MINING

Form 206

Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
FAX: 512/463-5709

Filing Fee: $200

Articles of Organization Pursuant to Article 1528n, Texas Limited Liability Company Act

Filed in the Office of the Secretary of State of Texas
Filing #: 800461577 03/03/2005
Document #: 84189530002
Image Generated Electronically for Web Filing

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Supplemental Provisions / Information

FACSIMILE

A.G. COOPER & ASSOCIATES

14405 WALTERS ROAD SUITE 330
HOUSTON, TEXAS 77014
(281) 893-7685
TELEFAX
(281) 893-8196 cell 281-782-0251
E-MAIL ~~age~~@ensnet.com
curtis

PLEASE DELIVER THE FOLLOWING PAGES:

TO: Joelle Burns

FROM: Curtis Schroeder

DATE: 5-23-05

FAX: 801-359-3940

TOTAL NUMBER OF PAGES INCLUDING THIS COVER SHEET: 13

PLEASE LET US KNOW IF YOU DO NOT RECEIVE ALL PAGES

ORIGINALS WILL BE SENT BY MAIL ____ **YES** ____ **NO** ?

Comments: Joelle - Here is the reclamation contract for Green River Project LLC, I understand that Sam Crane at Wells Fargo has faxed you the CD letter. Once you're reviewed these docs you will email to me to obtain the necessary signatures.

If you have any questions, call me on my cell. I'll be out of the office in the morning. Thanks. Curtis

RECEIVED
MAY 23 2005
DIV. OF OIL, GAS & MINING

WELLS FARGO

Fax Cover Sheet

PAGES SENT (Includes this cover sheet)

DATE
05/23/2005

TO
DIVISION OF OIL GAS AND MINING, ATTN: JOELLE

TELEPHONE

FAX
801-359-3940

FROM
SAMUEL CRANE
MANAGER
BLANDING OFFICE

TELEPHONE (Required)
435-678-2232

FAX
435-678-2082

SUBJECT
GREEN RIVER PROJECT LLC, S/019/058

MESSAGE
YOU MAY EMAIL ME THE COMPLETED COPY TO SAMUEL.O.CRANE@WELLSFARGO.COM

This message is intended only for the use of the individual or entity to which it is addressed and may contain information that is privileged, confidential, and exempt from disclosure under applicable law. If the reader of this message is not the intended recipient or the employee or agent responsible for delivering the message to the intended recipient, you are hereby notified that any dissemination, distribution, or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by telephone at the number listed above. Thank you.

RECEIVED
MAY 23 2005
DIV. OF OIL, GAS & MINING