cc: Doug
Beth

M/021/009

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CHRISTOPHER W. EDWARDS

January 11, 2007

State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
Attn: Doug Jensen
5094 West North Temple, Ste. 1210
PO Box 145801
Salt Lake City, UT 84114-5801

sent via fax 801-359-3940

Dear Doug,

I am the corporate and legal counsel for Jerry Glazier and JG Resources LLC.

As you are probably aware, American Cometco is no longer in existence. All of the assets of American Cometco, including this lease and the rights associated with the Gold Springs Project, have been assigned to JG Resources LLC. For that reason, I have taken the liberty to change any reference to American Cometco in the small mine reclamation contract.

I have also taken the liberty to change the fact sheet to include the revision of disturbed area from 5 acres down to 1 acre for which the $5,000.00 bond should be ample to cover that amount of area.

Should you have any questions, feel free to call me.

Sincerely,

Christopher W. Edwards
Attorney for JG Resources LLC

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