State of Utah
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

Michael O. Leavitt
Governor

Ted Stewart
Executive Director

James W. Carter
Division Director

1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
(801) 538-5340
(801) 359-3940 (Fax)

July 7, 1997

Mark H. Carter
MMG Mining
3655 Lupin Way
St. George, Utah 84790

Re: Transfer of Notice of Intention, Small Mining Operations, Bald Knoll Project, S/025/012, Kane County, Utah

Dear Mr. Carter:

On May 30, 1997, we received the completed Transfer of Notice of Intention of Small Mining Operations from Andrew Edwards of March Corporation. The Division Director signed and executed the transfer document which effectively transfers the responsibility of this mining operation and reclamation to you. A copy of the transfer form is enclosed for your files. You are now the official party responsible for all continued mining and reclamation obligations for this project.

By copy of this letter the Division hereby officially releases March Corporation from any further reclamation responsibilities at this site. Thank you for your help in finalizing this transaction. If you have any questions or concerns regarding this letter, please contact me at (801) 538-5286. Best of luck with your new mining venture.

Sincerely,

D. Wayne Hedberg

D. Wayne Hedberg
Permit Supervisor
Minerals Regulatory Program

jb
Enclosure: Executed Transfer form
cc: Andrew Edwards, March Corporation w/encl
Trevor Leach, March Corporation w/encl
S025012.trs