M/045/0078

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DIV. OF OIL, GAS & MINING

October 31, 2012

Dana Dean, P.E., Associate Director of Mining
Division of Oil, Gas, and Mining
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Attention: Dana Dean, P.E., Associate Director of Mining

Reference: Desert Hawk Gold Corp.
Kiewit Project M/045/0078

Dear Reader,

I work for a heavy civil, mining and industrial general contractor that has had an office in Utah since 1985. I have been following the development of the Kiewit Project over these past several months and have been anxiously waiting for them to secure the required regulatory approvals and the project to break ground.

It appears to me that the Company has retained many qualified persons and put in an extensive amount of work to permit the project. I am very confident in Desert Hawk's management and their commitment to environmental stewardship and conducting mining to the latest standards.

The design and construction of this project will provide many well-paying construction, mining and supplier jobs for a long time. These jobs represent a tremendous benefit to Tooele County and the State of Utah in providing long-term economic benefits so I can continue to live in the great State of Utah.

I support the Kiewit Project.

Sincerely,

B. MacArthur