M/047/0032
cc: Leslie

The below described is SIGNED.

Dated: April 02, 2012

R. Kimball Mosier

R. KIMBALL MOSIER
U.S. Bankruptcy Judge

United States Bankruptcy Court
District of Utah

Steven J. McCardell (2144)
smccardell@djplaw.com
Kenneth L. Cannon II (3705)
kcannon@djplaw.com
DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT 84110-4050
Telephone: (801) 415-3000
Facsimile: (801) 415-3500

Attorneys for the Debtors

RECEIVED
APR 05 2012
DIV. OF OIL, GAS & MINING

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re: KOREA TECHNOLOGY INDUSTRY AMERICA, INC. et al., Debtors.	Bankruptcy Case No. 11-32259 Jointly Administered Chapter 11 Honorable R. Kimball Mosier [FILED ELECTRONICALLY]

ORDER (A) APPROVING DISCLOSURE STATEMENT FOR JOINT PLAN OF REORGANIZATION OF DEBTORS KOREA TECNHOLOGY INDUSTRY AMERICA, INC., UINTAH BASIN RESOURCES, LLC, AND CROWN ASPHALT RIDGE, L.L.C., (B) APPROVING PLAN VOTING AND SOLICITATION PROCEDURES AND DATES, AND (C) APPROVING NOTICE AND SCHEDULING CONFIRMATION HEARING

Debtors Korea Technology Industry America, Inc. ("KTIA"), Uintah Basin Resources, LLC ("UBR"), and Crown Asphalt Ridge, L.L.C. ("CAR"), debtors and debtors in possession (together sometimes referred to as the "Debtors"), filed their Disclosure Statement dated

SLC_1049526.3

Filed: March 29th, 2012

Entered On Docket: 04/02/2012

February 17, 2012 (the "February 17 Disclosure Statement") for their Plan of Reorganization dated February 17, 2010 (the "February 17 Plan"). On March 19, 2012, the Debtors filed corrections to the February 17 Disclosure Statement (the "Corrections") and on March 22, 2012, the Debtors filed modifications to the February 17 Disclosure Statement (the "Modifications") representing changes agreed to with Western Energy Partners, LLC ("Western"), and Elgin Services Company, Inc. ("Elgin"), major secured creditors of the Debtors, and changes updating information. At the hearing on the adequacy of the February 17 Disclosure Statement as corrected and modified, the Debtors also made a final change. The Debtors have now filed a Disclosure Statement for Joint Plan of Reorganization dated March 27, 2012 (the "Disclosure Statement"), which contains all of the Corrections and Modifications to the February 17 Disclosure Statement, including the changes made on the record. The Debtors have also filed their Joint Plan of Reorganization dated March 27, 2012 (the "Plan"), which has conforming modifications.

On February 23, 2012, the Debtors also filed, pursuant to sections 105, 1125, 1126, and 1128 of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2002, 3003, 3017, 3018, and 3020 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2002-1 and 9013-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Utah (the "Local Rules"), their motion (the "Voting Procedures Motion") for entry of an Order (a) approving the Disclosure Statement as containing adequate information; (b) establishing procedures for voting and the solicitation votes on the Plan, including (i) fixing a voting record date for purposes of determining which holders of claims against in the Debtors are entitled to vote on the Plan, (ii) approving solicitation packages

and procedures for distribution of the Disclosure Statement (as defined below), (iii) approving forms of ballots and balloting instructions; (iv) fixing a voting deadline, and (v) establishing procedures for tabulating votes on the Plan, (c) scheduling a hearing and establishing notice and objection procedures with respect of confirmation of the Plan; and (d) granting related relief.

On March 20, 2012, Elgin and Western filed a joint notice of no objection to the February 17 Disclosure Statement assuming that the Modifications were filed by the Debtors.

The hearing on the adequacy of the Disclosure Statement and on the Voting Procedures Motion was held as scheduled on March 27, 2012. Appearances of counsel were noted as made on the record. The Court, having reviewed the Disclosure Statement with modifications thereto proposed or agreed to by the Debtors, having found that notice of the hearing on the adequacy of the Disclosure Statement and of the right to object to the Disclosure Statement and the Voting Procedures Motion is sufficient, noting that no objections were filed to the adequacy of the Disclosure Statement or to the Voting Procedures Motion, and having determined that the Disclosure Statement contains adequate information; it is hereby ORDERED as follows:

1. Approval of Disclosure Statement. Upon consideration of the Disclosure Statement, the response thereto, and the record of the hearing held to consider the adequacy of the Disclosure Statement, at which the Debtor agreed to further additions and modifications to the Disclosure Statement, the Court determines after due deliberation that the Disclosure Statement contains adequate information as defined in 11 U.S.C. § 1125 and that the granting of the relief sought is in the best interests of the Debtor's estate, and the Disclosure Statement is hereby approved.

2. The following procedures and deadlines shall govern with respect to the Plan:

a. Record Date. March 27, 2012, which is the date of the conclusion of the hearing to approve the Disclosure Statement, shall serve as the record date (the "Record Date") for the purposes of Fed. R. Bankr. P. 3017.

b. Distribution of Solicitation Package.

(1) A "Solicitation Package" means a package (or multiple packages) of documents containing copies of the following documents: (a) the Disclosure Statement (together with the Plan annexed thereto as Exhibit 1); (b) the appropriate Ballot(s)[1] and voting instructions (as described below); (c) the Confirmation Hearing Notice; and (d) this Order, without exhibits (the "Order"). The Debtors may print and distribute copies of the Disclosure Statement and Plan single-spaced and in reasonably reduced typeface.

(2) On or before the Deadline for Service of Solicitation Packages, the Debtors shall cause a Solicitation Package to be sent by first-class mail to: (i) all persons or entities that, as of the Record Date, have timely filed proofs of claim, (ii) all persons or entities listed in the Debtors' Schedules as of the Record Date, provided that the amount scheduled for such person or entity is greater than zero dollars ($0.00) according to the Schedules and is not listed as contingent, unliquidated, or disputed; (iii) other known holders of liquidated, noncontingent, and undisputed general unsecured claims against the Debtor, if any, as of the Record Date; (iv) any parties in interest that have filed and served a request for notice in the Debtor's Chapter 11 case on or before the date of service (the "2002 Notice Parties"); and (v) the Office of United States Trustee; provided, however, that the Debtors are not required to serve Solicitation Packages upon holders of Claims or Interests that are in a Class of the Plan that is deemed to accept the Plan under § 1126(f) of the Bankruptcy Code (i.e., Classes 5, 6). To the extent any party asserts more than one claim in the same class, the Debtors shall serve upon such party one Ballot for each Claim although such party shall receive only one Solicitation Package.

(3) The Debtors shall mail to holders of Claims or Interests who are not entitled to vote the Confirmation Hearing Notice, substantially in the form approved in this Order, as applicable. It shall not be necessary for the Debtors to mail copies of the Plan or Disclosure Statement to holders of Claims or Interests who are not entitled to vote, provided that the Debtors shall mail copies to any such holders that contact the Debtors and request that copies be provided.

---

[1] Unless otherwise defined, all capitalized terms contained in this Order shall have the meanings ascribed to them in the Plan.

(4) In the event any delivery is returned by the United States Postal Service as undeliverable, the Debtors may, but are not required to, re-mail any Solicitation Packages or Confirmation Hearing Notices, as the case may be, to entities whose addresses in the database of the Debtors as of the Record Date are incorrect or insufficient, so long as they are substantially the same as the Debtors' books and records or the addresses listed in the entities' proof(s) of claim. If a creditor has changed its mailing address on or after the Petition Date, the burden shall be upon the creditor, not the Debtors, to advise the Debtors of the new address.

c. Voting and Tabulation Procedures.

(1) Form of Ballot. The ballot[s] transmitted in each Solicitation Package shall be substantially in the form attached hereto as Exhibit B, with modifications to address type of claim, security, amount, and the like ((the "Ballot" or "Ballots").

(2) Specific Requirements of Ballots.

(a) In order for a Ballot to be counted in voting to accept or reject the Plan, the party submitting such Ballot must comply with all of the voting instructions attached to each of the Ballots. The voting instructions attached to each of the Ballots is approved and incorporated into these procedures by reference.

(b) In order for a Ballot to be counted in voting to accept or reject the Plan, the properly executed and completed Ballot must be delivered to Kenneth L. Cannon II, Durham Jones & Pinegar, PC, 111 East Broadway, # 900, P.O. P.O. Box 4050, Salt Lake City, UT 84110-4050: (I) by first class mail, in the return envelope provided with each Ballot, (II) by overnight courier, or (III) by personal delivery so that it is **actually received** no later than Voting Deadline. Ballots not properly submitted in compliance with these procedures **will not be counted**.

(c) The following types of Ballots will not be counted in determining whether the Plan has been accepted or rejected:

(i) Any Ballot received after the Voting Deadline unless the Debtor or the Court extends the Voting Deadline with respect to such Ballot;

(ii) any Ballot containing a vote that this Court determines, after notice and a hearing, was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code;

(iii) any Ballot that is illegible or contains insufficient information to permit the identification of the claimant;

(iv) any Ballot cast by a person or entity that does not hold a Claim or Interest in a Class that is entitled to vote to accept or reject the Plan;

(v) any unsigned or non-original Ballot; and

(vi) any Ballot transmitted to the Voting Agent by facsimile or other electronic means.

(d) The following voting procedures and standard assumptions shall be used in tabulating ballots:

(i) The method of delivery of Ballots to be sent to the Voting Agent is at the election and risk of each creditor, but such delivery will be deemed made only when the original, executed Ballot is actually received by the Voting Agent.

(ii) If multiple Ballots are received from an individual creditor with respect to the same Claims prior to the Voting Deadline, the last Ballot timely received will be deemed to reflect the voter's intent and to supersede and revoke any prior Ballot.

(iii) Any Ballot that is otherwise properly completed, executed, and timely returned to the Voting Agent, but does not indicate an acceptance or rejection of the Plan, or that indicates both an acceptance and rejection of the Plan, will be deemed to be a vote to accept the Plan. Creditors should be required to vote all of their claims either to accept or reject the Plan and should not be permitted to split their vote, and thus, Ballots of creditors that partially accept and partially reject the Plan should not be counted.

(iv) The Debtors, in their sole discretion, subject to contrary order of the Court, may waive any defect in any Ballot at any time including failure to timely file such Ballot, either before or after the close of voting, and without notice. Except as provided below, unless the Ballot being furnished is timely submitted on or prior to the Voting Deadline, the Debtors may, in their sole discretion, reject such Ballot as invalid and, therefore, decline to utilize it in connection with confirmation of the Plan.

(v) In the event a designation is requested under section 1126(e) of the Bankruptcy Code, any vote to accept or reject the

plan cast with respect to such claim will not be counted for purposes of determining whether the Plan has been accepted or rejected, unless the Court orders otherwise.

(vi) After the Voting Deadline, no vote may be withdrawn or modified without the prior consent of the Debtors.

(vii) Subject to any contrary order of the Court, the Debtors reserve the right to reject any and all Ballots not proper in form.

(viii) Unless waived or as ordered by the Court, any defects or irregularities in connection with deliveries of Ballots must be cured within such time as the Debtors (or the Court) determine, and unless otherwise ordered by the Court, delivery of such Ballots will not be deemed to have been made until such irregularities have been cured or waived.

(ix) Neither the Debtors, nor any other person or entity, will be under any duty to provide notification of defects or irregularities with respect to deliveries of Ballots, nor will any of them incur any liabilities for failure to provide such notification. Ballots previously furnished (and as to which any irregularities have not theretofore been cured or waived) will not be counted.

(x) If a timely-filed proof of claim is marked on the proof of claim as contingent or unliquidated or is designated as such by Court Order, unless the Court orders otherwise, such claim will be temporarily allowed for voting purposes only, and not for purposes of allowance, at $1.00.

(xi) If a Claim is listed in the Schedules as contingent, unliquidated, or disputed and a proof of claim was not (i) filed before the applicable bar date for filing such proof of claim or (ii) deemed timely filed by an order of the Court prior to the Voting Deadline, unless the Debtors have consented in writing, such claim will be disallowed for voting purposes and for purposes of allowance and distribution pursuant to Fed. R. Bankr. P. 3003(c).

d. Temporary Allowance of Claims for Voting Purposes. Parties holding Claims in impaired Classes (all Classes except Class 5 – Rutter and Wilbanks Corporation and Class 6 – Utah Division of Oil, Gas and Mining are unimpaired) will be

entitled to vote unless a party files an objection to your Claim on or before April 13, 2012 or unless a Claim was listed in the Debtors' Schedules of Liabilities as contingent, disputed, or unliquidated and you did not file a proof of claim. If a party objects to a Claim before April 13, 2012 or if a Claim was listed in the Debtors' Schedules of Liabilities as contingent, disputed, or unliquidated, and the holder of the Claim wishes to vote on the Plan, the holder of such Claim must, no later than April 27, 2012, file a motion for temporary allowance of its Claim under Federal Rule of Bankruptcy Procedure 3018(a) (a "Rule 3018(a) Motion"). If the holder of such a Claim timely files a Rule 3018(a) Motion, it will come on for hearing before the Court on Tuesday, May 1, 2012, at 1:00 p.m. A Rule 3018(a) Motion must set forth with particularity the amount and classification in which such party believes its Claim should be allowed for voting purposes, and the evidence in support of its belief.

e. The Confirmation Hearing and Plan-Related Deadlines. The following dates and deadlines shall apply:

(1) The deadline by which the Debtor shall serve copies of the Solicitation Package upon all Claimants: April 6, 2012 (the "Deadline for Service of Solicitation Package").

(2) The deadline by which ballots containing signatures must be actually received by the Debtor's counsel, Durham Jones & Pinegar, P.C.: **Tuesday, May 8, 2012, at 4:30 p.m. MDTime** (the "Voting Deadline");

(3) The deadline for filing with the Court and completing service of objections to confirmation of the Plan: **Tuesday, May 8, 2012 at 4:30 p.m., MDTime** (the "Objection Deadline");

(4) The deadline for filing with the Court and completing service of the Debtor's response to objections to confirmation and a memorandum in support of confirmation of the Plan: **Tuesday, May 15, 2012**.

(5) The deadline for the Debtor to file a report of the results of voting on the Plan: The commencement of the confirmation hearing; and

(6) The hearing to consider confirmation of the Plan (the "Confirmation Hearing") shall commence on **Thursday, May 24, 2012 at 1:00 p.m., MDT**. The Confirmation Hearing may be continued at any time; however, if continued other than at the scheduled Confirmation Hearing, the Debtor shall send a notice of the adjourned date by first class U.S. mail.

3. **Approval of Forms**.

(a) The form of Confirmation Hearing Notice attached hereto as **Exhibit A** is approved.

(b) The form of Ballot attached hereto as **Exhibit B**, with appropriate modifications for the types and Classes of Claims, is approved for voting by holders of Claims on the Plan.

4. The Debtor is hereby authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the provisions of this Order.

----------END OF ORDER----------

EXHIBIT A

Steven J. McCardell (2144)
smccardell@djplaw.com
Kenneth L. Cannon II (3705)
kcannon@djplaw.com
DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT 84110-4050
Telephone: (801) 415-3000
Facsimile: (801) 415-3500

Attorneys for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re: KOREA TECHNOLOGY INDUSTRY AMERICA, INC. et al., Debtors.	Bankruptcy Case No. 11-32259 Jointly Administered Chapter 11 Honorable R. Kimball Mosier [FILED ELECTRONICALLY]

NOTICE OF HEARING ON CONFIRMATION
OF PLAN AND RELATED DEADLINES

PLEASE TAKE NOTICE THAT:

1. Disclosure Statement and Voting Procedures Approved. Debtors Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together sometimes referred to as the "Debtors"), have filed their Joint Plan of Reorganization dated March 27, 2012 (the "Plan"). On March 27, 2012, the Bankruptcy Court entered its Disclosure Statement and Voting Procedures Order approving the Disclosure Statement for the Plan (the "Disclosure Statement") as containing adequate information and approving voting and solicitation procedures and dates related to the Plan and approving the notice and scheduling of a hearing to consider confirmation of the Plan. As set forth in the Disclosure Statement, you should review the Disclosure Statement, Plan, and other exhibits to the Disclosure Statement carefully before voting on the Plan. This Notice is being given pursuant to the Bankruptcy Court's Disclosure Statement and Voting Procedures Order.

2. Voting on the Plan. If you are eligible to vote on the Plan, you have received a ballot for voting on the Plan with the "Solicitation Package" mailed to you with this Notice. The deadline for submitting ballots accepting or rejecting the Plan, is **Tuesday, May 8, 2012, at 4:30 p.m. MDT**. To be counted, properly executed and completed ballots must be returned so as to be actually received by the stated deadline to: Kenneth L. Cannon II, Durham Jones & Pinegar, PC, 111 East Broadway, # 900, P.O. Box 4050, Salt Lake City, Utah 84110-4050. For more information on completing and submitting the Ballot, please carefully read the instructions accompanying the Ballot. Durham Jones & Pinegar, P.C. cannot give you legal advice. If you do not understand this Notice, you should consult a lawyer. If you have already submitted your Ballot, you do not need to submit a second Ballot.

3. Objections to the Plan. If you do not want the Court to confirm the Plan, or if you want the Court to consider your views on the Plan, then you or your attorney must file with the Court a written objection to the Plan in conformity with Rule 9013-1 of the Court's Local Rules of Practice, so that it received by the Court no later than **Tuesday, May 8, 2012, at 4:30 p.m. MDT**. Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk
United States Bankruptcy Court
350 South Main Street, # 301
Salt Lake City, Utah 84101

A copy your objection must also be served so that it is actually received by the Debtors' counsel, Durham Jones & Pinegar, P.C., 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, UT 84110-4050, Attn: Kenneth L. Cannon II. You or your attorney must attend the hearing on the Plan if you want your objection to be considered by the Court. If you mail your objection to the Court for filing, you must mail it early enough so that the Court and counsel for the Debtors will receive it on or before the time and date stated above.

4. Temporary Allowance of Claims for Voting Purposes. Unless your Claim is in Class 5 – Rutter and Wilbanks Corporation or Class 6 – Utah Division of Oil, Gas and Mining you will be entitled to vote your Claim unless (a) a party files an objection to your Claim on or before April 13, 2012 or (b) your Claim was listed in the Debtors' Schedules of Liabilities as contingent, disputed, or unliquidated and you did not file a proof of claim. If a party objects to your Claim before April 13, 2012 or if your Claim was listed in the Debtors' Schedules of Liabilities as contingent, disputed, or unliquidated, and you wish to vote your Claim on the Plan, you must, no later than April 27, 2012, file a motion for temporary allowance of your Claim under Federal Rule of Bankruptcy Procedure 3018(a) (a "Rule 3018(a) Motion"). You must filed your Rule 3018(a) Motion with the Court at the address listed above and serve a copy so that it is actually received by the Debtors' counsel by April 27, 2012, at 4:30 p.m. MDT. If you timely file a Rule 3018(a) Motion, it will come on for hearing before the Court on Tuesday, May 1, 2012, at 1:00 p.m. Your Rule 3018(a) Motion must set forth with particularity the amount and

classification in which you believe your Claim should be allowed for voting purposes, and the evidence in support of that belief.

5. The Confirmation Hearing Will Be an Evidentiary Hearing. The hearing on confirmation of the Plan will be an evidentiary hearing, i.e., the Debtors will present or proffer the testimony of witnesses and introduce documents in support of confirmation of the Plan. If you desire to have the Court consider evidence, whether by testimony or in documentary form, you must be prepared to submit the evidence at the hearing in accordance with the Federal Rules of Evidence. Parties wishing to present documentary evidence should (1) have the documents pre-marked with exhibit numbers or letters (see Local Rule 9070 1(a)(1)) in advance; and (2) bring to the hearing sufficient copies for the Court, the Court's law clerk, the United States Trustee, and other counsel.

6. Unimpaired Claims Do Not Vote. If you hold or have asserted Claims against the Debtors that are in Class 5 or 6, which are identified by the Debtors as Classes of Claims that are not impaired under the Plan, you are not eligible to vote on the Plan. Pursuant to section 1126(f) of the United States Bankruptcy Code, you are (i) deemed to have voted to accept the Plan and (ii) not entitled to vote to accept or reject the Plan as a holder of such Claim, although you are eligible to object to the Plan, if you choose to do so. If you have any questions about the status of your Claim(s), you should contact the Debtors' counsel at the following address: Kenneth L. Cannon II, Durham Jones & Pinegar, P.C., 111 East Broadway, # 900, P.O. Box 4050, Salt Lake City, Utah 84110-4050, or telephone (801) 415-3000. Durham Jones & Pinegar, P.C. cannot give you legal advice. If you do not understand this notice, you should consult a lawyer.

7. Copies of the Plan and Disclosure Statement. Copies of the Plan and Disclosure Statement may be obtained upon request by contacting the Debtor's counsel at (801) 415-3000, or by written request directed to: Durham Jones & Pinegar, P.C., 111 East Broadway, # 900, P.O. Box 4050, Salt Lake City, Utah 84110-4050, Attn: Kenneth L. Cannon II.

8. Confirmation Hearing. The hearing to consider confirmation of the Plan will be held on **Thursday, May 24, 2012 at 1:00 p.m. MDT** (the "Confirmation Hearing"), before the Honorable R. Kimball Mosier, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. The Confirmation Hearing may be continued at any time; however, if continued other than at the scheduled Confirmation Hearing, the Debtors shall send a notice of the continued date by first class U.S. mail.

9. **Injunction. Please take further notice that the Plan contains an injunction against taking certain actions. Please consult the Disclosure Statement for a complete explanation of the injunctions set forth in the Plan.**

10. Further Information Regarding Voting Procedures. In addition to the matters described in this Notice, the Court has established various procedures and deadlines in connection with voting and confirmation of the Plan, which are set forth in the Disclosure Statement and Voting Procedures Order, a copy of which is being served on you with this Notice as part of the Solicitation Package.

DATED this ___ day of _____, 2012.

DURHAM JONES & PINEGAR, P.C.

By:_____

Steven J. McCardell
Kenneth L. Cannon II
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT 84110-4050
Telephone: (801) 415-3000
Facsimile: (801) 415-3500

Attorneys for the Debtors and Debtors in Possession

EXHIBIT B

SLC_1049526.3

59403000312085

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re: KOREA TECHNOLOGY INDUSTRY AMERICA, INC. et al., Debtors.	Bankruptcy Case No. 11-32259 Jointly Administered Chapter 11 Honorable R. Kimball Mosier

BALLOT FOR ACCEPTING OR REJECTING JOINT PLAN OF REORGANIZATION OF DEBTORS KOREA TECHNOLOGY INDUSTRY AMERICA, INC., UINTAH BASIN RESOURCES, LLC, AND CROWN ASPHALT RIDGE, L.L.C. DATED MARCH 27, 2012

Class __ — _____ Claim/Claims

PLEASE READ AND FOLLOW THE ENCLOSED VOTING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THE BALLOT.

PLEASE CHECK THE APPROPRIATE BOX BELOW TO INDICATE YOUR ACCEPTANCE OR REJECTION OF THE PLAN.

YOUR VOTE MUST BE RECEIVED BY DURHAM JONES & PINEGAR, P.C., 111 EAST BROADWAY, SUITE 900, P.O. BOX 4050, SALT LAKE CITY, UT 84110-4050, ATTN: KENNETH L. CANNON II ("DEBTORS' COUNSEL" OR "VOTING AGENT") BY 4:30 PM. MDT, ON OR BEFORE TUESDAY, MAY 8, 2012 (THE "VOTING DEADLINE"), UNLESS THE DEBTORS, IN THEIR SOLE AND ABSOLUTE DISCRETION, OR THE COURT EXTENDS OR WAIVES THE PERIOD DURING WHICH VOTES WILL BE ACCEPTED BY THE DEBTORS, IN WHICH CASE THE TERM "VOTING DEADLINE" FOR SUCH SOLICITATION SHALL MEAN THE LAST TIME AND DATE TO WHICH SUCH SOLICITATION IS EXTENDED.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan of Reorganization of Debtors Korea Technology Industry America, Inc., Uintah Basin Resources, LLC and Crown Asphalt Ridge, L.L.C. dated March 27, 2012 (the "Plan"). All capitalized terms used in this Ballot or Voting Instructions (attached hereto) but not otherwise defined herein shall have the same meaning ascribed to them in the Plan and/or Order (A) Approving Disclosure Statement, (B) Approving Plan Voting and Solicitation Procedures and Dates, and (C) Approving Notice of and Scheduling Confirmation Hearing (the "Disclosure Statement and Solicitation Order").

Item 1. Amount and Type of Claim

The undersigned is the holder of a Class __ Claim in the Aggregate outstanding amount of $_____.

Item 2. Class __ Vote

The holder of the Class __ Claim set forth in Item 1 votes (please check one):

☐ To Accept the Plan ☐ To Reject the Plan

Item 3. Certifications

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and Debtors Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C. that:

(a) either (i) such person or entity is the beneficial interest holder of the Claim(s) being voted or (ii) such person or entity is an authorized signatory for some person or entity which is the beneficial interest holder of the Claim(s) being voted;

(b) such person or entity (or in the case of an authorized signatory, the beneficial interest holder) has received a copy of the Disclosure Statement and Solicitation Package and will acknowledge that the solicitation is being made pursuant to the terms and conditions set forth therein;

(c) no other Ballots with respect to the amount of the Claim(s) identified in Item 1 have been cast or, if other Ballots have been cast with respect to such Claim(s), such earlier Ballots are hereby revoked; and

(d) such person or entity (or in the case of an authorized signatory, the beneficial interest holder) shall be treated as the record holder of such Claim(s) for purposes of voting on the Plan.

Dated:_____

Name of Voter:_____
(Print or Type)

Signature:_____

By:_____
(If Appropriate)

Title:_____
(If Appropriate)

Telephone No.:_____

PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND RETURN IT PROMPTLY. YOUR BALLOT MUST BE RECEIVED BY:

Durham Jones & Pinegar, P.C.
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT 84110-4050
Attn: Kenneth L. Cannon II

BY 4:30 P.M. MOUNTAIN DAYLIGHT TIME ON OR BEFORE TUESDAY, MAY 8, 2012 OR YOUR BALLOT WILL NOT BE COUNTED

SLC_1054069.1

59403000312094

VOTING INSTRUCTIONS

1. Korea Technology Industry America, Inc., Uintah Basin Resources, LLC and Crown Asphalt Ridge, L.L.C (the "Debtors") are soliciting the votes of holders of Claims and Interests with respect to the Plan referred to in the Disclosure Statement. All capitalized terms used in the Ballot or these Voting Instructions but not otherwise defined therein shall have the same meaning ascribed them in the Disclosure Statement and Solicitation Order.

2. The Plan can be confirmed by the Bankruptcy Court, and therefore made binding upon you, if it is accepted by holders of two-thirds in amount and more than one-half in number of debt claims who vote in each impaired class voting on the Plan. Please review the Disclosure Statement for more information. Prior to a distribution, the creditor's Tax identification number or social security number must be presented to the Debtors and their counsel in order to receive a distribution.

3. To ensure that your vote is counted, you must (a) complete the Ballot, (b) indicate your decision to accept or reject the Plan in the boxes provided in Item 2 of the Ballot, and (c) sign and return the Ballot to the address set forth therein. **Your vote must be received by Debtors' Counsel by 4:30 p.m. Mountain Daylight Time on or before Tuesday, May 8, 2012 (the "Voting Deadline").**

4. If a Ballot is received after the Voting Deadline, it will not be counted. The method of delivery of Ballots to be sent to Debtors' Counsel is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the original executed Ballot is actually received by Debtors' Counsel. Instead of effecting delivery by mail, it is recommended, though not required, that such holders use an overnight or hand delivery service. In all cases, sufficient time should be allowed to assure timely delivery. No Ballot should be sent to the Debtors. Instead, it should be sent or delivered to Debtors' Counsel at the address given above.

5. If multiple Ballots are received from an individual holder of Claim(s) with respect to the same Claim(s) prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any and all earlier-received Ballots.

6. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.

7. This Ballot does not constitute, and shall not be deemed to be, a proof of claim or equity interest or an assertion or admission of a claim or equity interest.

8. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

9. If you hold Claims in more than one class under the Plan, you may receive more than one Ballot. Each Ballot votes only the claims indicated on the Ballot. Please complete and return each Ballot you received.

10. You must vote all of your claims within a particular class of the Plan either to accept or reject the Plan and may not split your vote. Accordingly, a Ballot that partially rejects and partially accepts the Plan will not be counted.

11. Any Ballot that is properly completed, executed, and timely returned to Debtor's counsel but that does not indicate acceptance or rejection of the Plan, or indicates both acceptance and rejection of the Plan, may be deemed to be a vote to accept the Plan.

12. The following Ballots will not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the creditor or otherwise indicate an acceptance or rejection of the Plan; (b) any Ballot cast by a person or entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any Ballot cast for a Claim scheduled as unliquidated, contingent, or disputed for which no proof of claim was timely filed or an Order estimating or temporarily allowing the Claim by the Bankruptcy Court and (d) any unsigned Ballot and (e) any Ballot cast in bad faith as may be determined by the Bankruptcy Code.

WED-59403 1088-2 pdfor1 11-32259
Steven J. McCardell
111 East Broadway, Suite 900
P O Box 4050
Salt Lake City, UT 84110-4050

RECEIVED
APR 05 2012
DIV. OF OIL, GAS & MINING

000312 312 2 AT 0.371 84114 3 4 6981-2-312

Department of Natural Resources
Division of Oil Gas & Mining
Attn: Ms. Leslie Heppler
P O Box 145801
Salt Lake City, UT 84114-5801

Get word fast. Send word faster.

FREE ELECTRONIC BANKRUPTCY NOTICING

Make the switch today. Visit us at ebn.uscourts.gov/fast

000312 59403000312102