M/047/0032
cc: Leslie

Steven J. McCardell (2144)
smccardell@djplaw.com
Kenneth L. Cannon II (3705)
kcannon@djplaw.com
DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT 84110-4050
Telephone: (801) 415-3000
Facsimile: (801) 415-3500

Attorneys for the Debtors

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DIV. OF OIL, GAS & MINING

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re: KOREA TECHNOLOGY INDUSTRY AMERICA, INC. et al., Debtors.	Bankruptcy Case No. 11-32259 Jointly Administered Chapter 11 Honorable R. Kimball Mosier [FILED ELECTRONICALLY]

NOTICE OF FILING OF AND HEARING ON DEBTORS' SECOND MOTION TO EXTEND CLOSING DATE PERIOD UNDER APPROVED ASSET PURCHASE AGREEMENT WITH RUTTER AND WILBANKS CORPORATION

PLEASE TAKE NOTICE that Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together, referred to as the "Debtors") have filed their second motion (the "Second Extension Motion") pursuant to Section 1.62 of the confirmed Debtors' First Amended Joint Plan of Reorganization Dated July 25, 2012, Section 4.6 of the Modified Asset Purchase Agreement dated December 23, 2011, which was approved pursuant to sections 105(a) and 363 of the United States Bankruptcy Code, 11 U.S.C. §§ 101, *et seq.* and Rule 6004 of the Federal Rules of Bankruptcy Procedure, for approval of the Debtors' agreement (the "Second Extension Agreement") with Rutter and

Wilbanks Corporation ("R&W") for (1) an extension of thirty days (to November 30, 2012) of the deadline (the "Closing Date") to close the approved sale of the Debtors' assets to R&W. The Debtors have served a copy of the Second Extension Motion on certain parties in these cases. As noted below, anyone who receives a copy of this Notice and does not receive a copy of the Second Extension Motion may obtain a copy of the Second Extension Motion.

PLEASE TAKE FURTHER NOTICE that **your rights may be affected**. You should read the Second Extension Motion and the Second Extension Agreement carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to approve the Second Extension Motion, or if you want the Court to consider your views on the Second Extension Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the Second Extension Motion in conformity with Rule 9013-1 of the Bankruptcy Court's local rules of practice so that it is received **no later than Friday, October 26, 2012, at 12:00 noon, MT**. The Court has entered its Order approving the Debtors' *ex parte* motion to shorten time for notice of the hearing and of the objection deadline on the Second Extension Motion. Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk, United States Bankruptcy Court
District of Utah
Frank E. Moss U.S. Courthouse
350 South Main Street, #301
Salt Lake City, Utah 84101

You must also mail or deliver a copy of your objection to the Debtors' counsel:

Steven J. McCardell (smccardell@djplaw.com)
Kenneth L. Cannon II (kcannon@djplaw.com)
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P.O. Box 4050
Salt Lake City, UT 84110-4050
Telephone: (801) 415-3000
Fax: (801) 415-3500

If you mail or deliver your objection to the court for filing, you must mail or deliver it early enough so that the Court and the Debtors' counsel will receive it on or before the objection deadline identified above.

PLEASE TAKE FURTHER NOTICE that the Second Extension Motion will come on for hearing before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on **Monday, October 29, 2012, at 2:00 p.m., MT**, or as soon thereafter as the Court may consider this matter, in his Courtroom, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. You or your attorney must attend the hearing on the Second Extension Motion if you want your objection to be considered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the Court approving the Second Extension Motion and the Second Extension Agreement and may enter an Order approving the Second Extension Motion without a hearing. Pursuant to Rule 9013-1(d) and (f) of the Court's local rules of practice, absent timely filing and service of objections to the Motion, the Debtors may request that the Court approve the Second Extension Motion without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that if you did not receive a copy of the Second Extension Motion, or if you wish to view documents filed with the Court, these may be inspected and copied at the office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's web site, using a PACER account, at the following site: https://ecf.utb.uscourts.gov. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties may sign up for a PACER account by visiting the PACER website at http://pacer.psc.uscourts.gov or by calling (800) 676-6856. Requests for copies of the Motion may also be made to counsel for the Debtors using the contact information provided below.

DATED this 17th day of October, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II

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