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DIV. OF OIL, GAS & MINING

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re	)	Joint Administration
	)	under BK-N 02-50656
U.S. AGGREGATES, INC.; Sandia Construction, Inc.; Western Aggregates, Inc.; Western Aggregates Holding Corp.; Valley Asphalt, Inc.; A-Block Company, Inc.; Cox Rock Products, Inc.; Cox Transport Corp.; Monroc, Inc.; Mohave Concrete and Materials, Inc.; Tri-State Testing Laboratories, Inc.; Jensen Construction & Development, Inc.; Western Rock Products Corp.; SRM Holdings Corp.; SRM Aggregates, Inc.; BHY Ready Mix, Inc.; BAMA Crushed Corp.; DeKalb Stone, Inc.; ; Bradley Stone & Sand, Inc.; and Mulberry Rock Corp.,	)	(Case No. BK-N 02-50656 through Case No. BK-N 02-50675)
	)	Chapter 11
	)	[This Pleading Applies To All Cases]
	)	§ 341 Meeting of Creditors
	)	DATE: 4/29/02
	)	TIME: 11:00 a.m.
	)	PLACE: 300 Booth St., Room 110 Reno, NV 89509
Debtors	)	

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U.S. BANKRUPTCY COURT
PATRICIA GRAY

NOTICE OF CHAPTER 11 BANKRUPTCY CASES, MEETING OF CREDITORS, DEADLINES, AND ADMINISTRATIVE AND NOTICE ORDERS

Chapter 11 case U.S. Aggregates, Inc and the related cases listed above was filed and order for relief entered on March 11, 2002.

You may be a creditor of the Debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the bankruptcy clerk's office at the address listed below. (The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at www.pacer.nvb.uscourts.gov. if you are a registered PACER user. Click on PACER, enter the case number: 02-50656.) (To register for a PACER login and password, call 1-800-676-6856 or go on line at http:\\pacer.psc.uscourts.gov.)

In addition to the court's web site, the debtor has a special web site for viewing and downloading documents in this case free of charge at http://Courtfilings.techresults-nv.com. You may post copies of all documents you are filing in this case on the debtor's web site by E-mailing them to efilings@techresults-nv.com.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information enclosed on the page of this Notice entitled "Explanations."

ATTORNEY(S) FOR DEBTOR(S) (NAME AND ADDRESS)

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EVE H. KARASIK (CA State Bar # 155356), and
SCOTT H. YUN (CA State Bar #185190), Members of
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e-mail: dmcelhinney@beckleylaw.com

MEETING OF CREDITORS

DATE: 4/29/02
TIME: 11:00 a.m.
LOCATION: C. Clifton Young Federal Bldg.
300 Booth St., Room 2110, Reno, NV 89509

See additional information enclosed on the page of this Notice entitled "Explanations," under the paragraph named "Meeting of Creditors."

CREDITORS MAY NOT TAKE CERTAIN ACTIONS

The filing of these bankruptcy cases automatically stays certain collection and other actions against the Debtors and the Debtors' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. See additional information enclosed on the page of this Notice entitled "Explanations," under the paragraph named "Creditors May Not Take Certain Actions."

DEADLINES TO FILE A PROOF OF CLAIM

For all creditors (except a governmental unit): Unless otherwise ordered by the court, and as provided by 11 U.S.C. § 502(b)(9), a proof of claim in a chapter 11 case shall be filed within ninety (90) days after the date first set for the meeting of creditors held pursuant to 11 U.S.C. § 341(a). [LR 3003]

For a governmental unit: not later than 180 days after the date of the order for relief [FRBP 3002(c)].

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." If you desire to file a proof of claim in the above-entitled bankruptcy case, submit an original and one copy. If you submit a proof of claim by mail, you must provide a postage-paid, self-addressed envelope in order to receive acknowledgment that your proof of claim has been received. Local Rule 3002 requires the creditor to serve a copy the Proof of Claim on debtor's attorney.

Mail completed Proof of Claim forms to:

Clerk, U.S. Bankruptcy Court
C. Clifton Young Federal Building
300 Booth St., Room 1109
Reno, NV 89509

COURT FILINGS

For all filings of pleadings and other papers or documents, filings may be presented in person between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, except Federal Holidays, at the following street address, or may be filed by mail at the following Post Office address:

Clerk, U.S. Bankruptcy Court
C. Clifton Young Federal Building
300 Booth Street, Room 1109
Reno, NV 89509

Copy requirements for filings are available on our web site and at the Intake counter (Room 1109). To receive a conformed copy of your filing showing the Clerk's file stamp if submitting by mail, you must provide a postage-paid, self-addressed envelope. Refer to Local Rule 9004 for requirements of form, caption, print requirements, paper requirements, and exhibits.

FILING FORMAT

All documents filed should be presented in both hard copy format and on diskette or compact disc in pdf format. Each pdf must 1) contain no more than 50 pages, 2) be scanned at 200 dpi, and 3) be no larger than 3 MB in size.

PHOTOCOPY REQUESTS

All requests for photocopies of pleadings and other papers or documents in this case should be addressed directly to the following independent photocopy service:

RENO/CARSON MESSENGER SERVICE
185 Martin Street
Reno, NV 89509
(775) 322-2424 (phone)
(775) 322-3408 (fax)

A description of the photocopying services, charges and billing procedures is available from the copy service upon written request to the above-referenced address, or by telephone at the number indicated above.

DATED: March 14, 2002

FOR THE COURT:
PATRICIA GRAY, CLERK
U.S. BANKRUPTCY COURT
DISTRICT OF NEVADA

By: Selma W. Dick
Deputy Clerk

Copy to Debtor(s) and U.S. Trustee
341 Pkg to Atty on 3/14/02
by

EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case:
A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtors listed in this Notice, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

Creditors May Not Take Certain Actions:
Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.

Meeting of Creditors:
A meeting of creditors is scheduled for the date, time, and location listed in this notice. *The debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors.* Creditors are welcome to attend but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims:
A Proof of Claim is a signed statement describing a creditor's claim If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from by using the Internet to access the court's web site at www.nvb.uscourts.gov (click on Court Info; click on Forms, Click on Proof of Claim.). You may look at the schedules that have been or will be filed at the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov. Click on PACER.). If your claim is scheduled and is *not* listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all *or* if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of claim by the "Deadline to File a Proof of Claim," once set by the Court, or you might not be paid any money on your claim against the debtor in the bankruptcy case.

Discharge of Debts:
Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

Bankruptcy Clerk's Office:
Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office indicated in this notice. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov; click on PACER).

Legal Advice: **The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.**

Beckley Singleton, Chtd
1875 Plumas Street, Ste. 1
Reno, Nevada 89509

STATE OF UTAH
DIV OF NATURAL RESOURCES
P O BOX 145801
SALT LAKE CITY, UT 84114-5801