USmag® US MAGNESIUM LLC
238 NORTH 2200 WEST
SALT LAKE CITY, UTAH 84116

No. 57644

DATE 14-JUL-08 VENDOR NAME DIVISION OF OIL, GAS & VENDOR NO. 041485

INVOICE NO	INVOICE DATE	DESCRIPTION	DISCOUNT AMT	NET AMOUNT
M450008-08	14-JUL-08		0.00	1,000.00
			0.00	1,000.00

RECEIVED
JUL 14 2008
DIV. OF OIL, GAS & MINING

0001

PLEASE DETACH AND RETAIN THIS STATEMENT AS YOUR RECORD OF PAYMENT. *Thank You*

THIS CHECK CONTAINS SAFETY FEATURES FRONT AND BACK. DO NOT CASH UNLESS YOU CAN SEE THE WORD "SAFE" WHEN HOLDING AT AN ANGLE.

USmag® US MAGNESIUM LLC
238 NORTH 2200 WEST
SALT LAKE CITY, UTAH 84116

WACHOVIA BANK N.A.
Chapel Hill, NC 27514

66-156
531

No. 57644

ORIGINAL CHECK
ROUTED TO ACCOUNTING

CHECK DATE	CHECK NUMBER	CHECK AMOUNT
14-JUL-08	57644	********1,000.00

VOID AFTER 60 DAYS

PAY One Thousand Dollars And 00 Cents**********

TO THE ORDER OF
DIVISION OF OIL, GAS & MINING
P.O. BOX 145801
SALT LAKE CITY, UT 84114-5801

Not Valid For Amounts Of $5,000.00 Or More Unless Manually Countersigned