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State of Utah

DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

1594 West North Temple, Suite 1210
PO Box 145801
Salt Lake City, Utah 84114-5801
801-538-5340
801-359-3940 (Fax)
801-538-7223 (TDD)

US MAGNESIUM LLC
238 N 2200 W
SALT LAKE CITY UT 84116

ATTENTION: LEE R BROWN

ANNUAL PERMIT FEE

Annual Permit Fees for July 2008 thru June 2009

SITE NAME	PERMIT ID	ACRES	BILLING DATE
ROWLEY/STANSBURY	M450008	62	06/20/2007
PERMIT TYPE	PERMIT STATUS	ANNUAL FEE	
LARGE MINING OPERATION > 50 ACRES	ACTIVE	\$1,000	

DUE DATE	AMOUNT DUE
07/25/2008	\$1,000

Please retain this portion for your records. For billing information call (801) 538-5291

This portion **MUST** be returned with your payment to ensure proper credit. **THANK YOU**

ACCOUNT BILLED	PROJECT NAME	PERMIT ID
US MAGNESIUM LLC	ROWLEY/STANSBURY	M450008

DUE DATE	ANNUAL FEE	AMOUNT DUE
07/25/2008	\$1,000	\$1,000

FEE ENCLOSED FEE NOT ENCLOSED*

*Failure to pay fees required by the R647 Mineral Rules will result in Withdrawal of the approved Notice of Intention. No mining/exploration activities can occur on the site after the Fee Due Date until the annual permit fees are paid.

If reclamation is complete, the fee may not be required, but a request to inspect and close out the site must be submitted to the Division on form MR-SITE.

DIVISION OF OIL GAS AND MINING
1594 WEST NORTH TEMPLE SUITE 1210
PO BOX 145801
SALT LAKE CITY UT 84114-5801

Forms and other permit-related information are available on the Web at <http://ogm.utah.gov/minerals> or you can call (801) 538-5291 form more information.

RECEIVED
JUL 14 2008
DIV. OF OIL, GAS & MINING

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Please make check payable to:
Division of Oil, Gas and Mining